

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lerado Group (Holding) Company Limited
Date Submitted	2 March 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1225</u> Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Description :	 
		No. of prefession shares	Authorised share capital (State currency)
Balance at close of	preceding r	nonth	 
Increase/(decrease)			 
Balance at close of	the month		 

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	he month				

Total authorised share capital at the end of the month (*HKD*) : **1,000,000,000** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,838,706,896	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,838,706,896	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares	<b>a</b> 1	<b>F</b> · 1	<b>C</b> 11 1	× ,		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$0.668						
(30/05/2002)	0	0	0	0	0	6 1 0 0
Ordinary shares	0	0	0	0	0	69,120
(Note 1)						
2.Exercise Price:						
HK\$0.514						
(28/05/2012)						
Ordinary shares	0	0	0	0	0	31,104,000
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)		-				
		То	tal A. (Ordin	•	NIL	
				nce shares)	N/A	
			-	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of	f	NIL		
options (HKD)				INIL		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
<u>2.</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are t	be Listed)	for Main Doard		u 1350015
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin (Prefere	nary shares) ence shares)	NIL N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
shares (Note 1)	-	
2	-	
	-	
	-	
shares (Note 1)	-	
3	-	
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL N/A	
(Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A
			Class of shares issuable (Note 1)	<u>Ordinar</u>	y		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

S. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)		Type of Issue	<u>F</u>	For Mai	n Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $N/A$ N/A       N/A       N/A         N/A       N/A       N/A         Repurchase of shares       Class       of shares         Cancellation date : $(///)$ $(///)$ GM approval date: $(///)$ $N/A$ N/A       N/A       N/A         N/A       N/A       N/A         Shares       Class of shares $(///)$ Redemption of shares       Class of shares $(///)$ Redemption ate : $(///)$ $(///)$ Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ $(///)$ Shares       Class of shares issuable $(///)$ Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ $(///)$ <							
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : (///)       N/A         (dd/mm/yyyy)       EGM approval date: (///)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares (///)       N/A         7. Redemption of shares       Class of shares							
EGM approval date: $(//)$ Image: GM approval date: $(//)$	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         Seta o			EGM approval date:	( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         Seta o							
shares $(dd/mm/yyyy)$ EGM approval date: $(/ / / )$ $(dd/mm/yyyy)$ N/A         N/A       N/A         State       Issue and allotment         (N/A       Issue and allotment         (M/m/yyyy)       Issue and allotment         (M/m/yyyy)       Is							
Image: Conserve production of shares       N/A       N/A         7. Redemption of shares       Class of shares	6.	Repurchase of shares		( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares				( / /	)		
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (///)       (//)         EGM approval date: (///)       Issue and allotment (//)         (dd/mm/yyy)       EGM approval date: (///)			、			<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)							
8. Consideration issue At price : State Class of shares issuable (Note 1) EGM approval date: (// ) $(// )$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )				( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	′)		
<u> </u>				( / /	( )		
						<u>N/A</u>	<u>N/A</u>

				For Main Board	d and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment	ole		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	ole ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (	(Ordinary shares Preference shares (Other class	s) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Chen Chun Chieh

Title: Director

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.