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Lerado Financial Group Company Limited

隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

ANNOUNCEMENT

This announcement is made by Lerado Financial Group Company Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the information currently available, the Group is expected to record unrealized fair value loss on equity investments at fair value through profit or loss of approximately HK\$102 million for the six months ended 30 June 2016.

The Company is in the process of finalizing the interim results of the Group for the six months ended 30 June 2016. The information of the aforesaid unrealized fair value loss on equity investments at fair value through profit or loss for the six months ended 30 June 2016 is only based on the information currently available, which has not been reviewed by the audit committee or the auditors of the Company. The overall financial results of the Group for the six months ended 30 June 2016 will only be ascertained when all the relevant results and treatments are finalized. Shareholders and potential investors should read carefully the interim results announcement of the Group for the six months ended 30 June 2016, which is expected to be published before the end of August 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board Lerado Financial Group Company Limited Mak Kwong Yiu Chairman

7 July 2016

As at the date of this announcement, the executive Directors are Mr. MAK Kwong Yiu (Chairman and Chief Executive Officer), Mr. HUANG Ying Yuan (Honorary Chairman), Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. LAM Chak Man, Mr. YE Jianxin, Mr. CHERN Shyh Feng and Mr. HSU Hong Te.