

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing	g Limited			
	Lerado Financial Group Company Limited 6 March 2018			
I. Movements in Authorised Share Capit	al			
1. Ordinary Shares				
(1) Stock code : 1225 Descrip	otion :	Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	10,000,000,000	0.50	5,000,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	0.50	5,000,000,000	
(2) Stock code : N/A Descrip	otion:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

28/02/2018

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,303,224,137	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,303,224,137	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$1.911						
(28/05/2012)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)	-	•				
(Ivoic I)		To	otal A. (Ordin	ory chorec)	NIL	
		10			N/A	
			,	nce shares)	N/A N/A	
			`	Other class)	N/A	
Total funds raised dur	ing the month					
options (HKD)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value	preceding	nonui	monu	month		
	- -						
(/ /)							
C411-(:£1:-4-4)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	_						
	_						
(/ /)	<u> </u>	-					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	_						
	_ 						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	(
(dd/mm/yyyy) 4.	(/ /)					
	_						
							<u>.</u>
G: 1 1 ('C1' : 1)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	`	,		(0.1)	1		
			Total B.		nary shares) ence shares)	NIL N/A	-
					Other class)		•

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u>—</u>					
	<u> </u>					
0.1.1.(01.1)	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
Stock code (if listed)	<u> </u>					-
Class of shares issuable (Note 1)		<u></u>				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	NIL N/A	-
				Other class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	·
	· -
	· ·
NIL	-
IN/A	
	issuer issued during the month pursuant thereto

Shares of issue Shares of issuer issued during the month pursuant thereto are close of the month close of the month pursuant thereto are close of the month pursuant thereto are close of the month close of t	Otl	ner Movements i	n Issued Share Capital					
Class of shares issuable							issued during the month pursuant	issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price Class of shares issuable (/ /)								
Class of shares issuable N/A N/A	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable					(/ /)		
Class of shares issuable N/A N/A							N/A	N/A
At price : currency date : (dd/mm/yyyy)								
Class of shares issuable N/A N/A	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable					(/ /)		
(Note 1)				, , ,			N/A	N/A
Class of shares issuable								
Class of shares issuable	3.	Placing			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price: State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		The state of	EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	1VA
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))	27//	27/1
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2), po 02 20000	Class of shares issuabl	e			
		(Note 1)	C			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuabl (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary Preference (Othe		N/A	
Т	Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A t	ю Е):	(1) N	NIL
				(2) N	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						V/A
(These figures should be the same as the relevant figur	res under II above ("Mov	vements in	Issuea	Share Capital	").)

Remarks (if any):					
Submitted by: Man Yun Wah					
Title: Company Secretary					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.