HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lerado Financial Group Company Limited |
|----------------|--|
| Date Submitted | 5 December 2019 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|---------------------------|---|
| (1) Stock code : <u>1225</u> Descrip | otion : | Ordinary | Shares |
| | No. of ordinary shares | Par value <i>(HKD)</i> | Authorised share capital <i>(HKD)</i> |
| Balance at close of preceding month | 10,000,000,000 | 0.50 | 5,000,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 10,000,000,000 | 0.50 | 5,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | <u> </u> | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|-------------------|-------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | of precedin | ig month | | | |
| Increase/(decreas | se) | - | | - | |
| Balance at close | of the mon | th _ | | | |

Total authorised share capital at the end of the month (*HKD*) : _____5,000,000,000

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other |
|--|---------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 2,303,224,137 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 2,303,224,137 | <u> </u> | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Opt | ion Schemes c | of the Issuer) | | | |
|--|--------------|----------------|----------------|------------|-----|--|
| Particulars of share option scheme including EGM | | Movement duri | ng the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date (dd/mm/yyyy) and class of shares | | | | | _ | the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise Price HK\$1.911 (28/5/2012) Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| 3. N/A | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | ry shares) | NIL | |
| | | | (Preferenc | | N/A | |
| | | | · · | her class) | N/A | |
| Total funds raised d of options (State cu | | nth from exerc | • | NIL | | |

| Warrants to Issue Shares of the | Issuer which | are to be | Listed | | | | |
|---|---------------------------------|-------------------------------------|--------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal at clos preceo mon | e of ding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | | |
| 3. N/A | (/ / |) | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) | , , , , | `` | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| <u></u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| | | | Total B. | (Ordina | ary shares) | N/A | |
| | | | | (Preferen | ce shares) | N/A | - |
| | | | | (0 | ther class) | N/A | - |

| Convertibles (i.e. Convertible | into Shares of the | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | — | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | |
| | — | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u> | (//) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordina | ry shares) | N/A | |
| | | | (Preferen | ce shares) | N/A | - |
| | | | (O | ther class) | N/A | - |

| Optior | ns (other than under Share Option Schemes) | | a, morading |
|----------|---|---|---|
| Full | l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | N/A | | |
| - | | | |
| _ | | | |
| - | | | |
| - | shares (Note 1) | | |
| 2 | N/A | | |
| <u> </u> | | | |
| - | | | |
| - | | | |
| - | shares (Note 1) | | <u></u> |
| 3. | N/A | | |
| 0. | | | |
| - | | | |
| _ | | | |
| | shares (Note 1) | | <u></u> |
| - | Total D. (Ordinary shares) | N/A | |
| - | (Preference shares) | N/A | |
| - | (Other class) | N/A | |
| | , , , , , , , , , , , , , , , , , , , | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

| shares of sha issuer issue during the is month put pursuant there thereto close | ner Movements in | Issued Sha | re Capital | | | | | | |
|--|------------------|------------|------------|------------------------------------|---|------------|---|---|---|
| 1. Rights issue At price : State currency Issue and allotment (///) NA 1. Rights issue At price : State currency Issue and allotment (///) NA 1. Rights issue At price : State currency Issue and allotment (///) NA 2. Open offer At price : State currency Issue and allotment (///) NA 2. Open offer At price : State currency Issue and allotment (///) NA 3. Placing At price : State currency Issue and allotment (///) NA 3. Placing At price : State currency Issue and allotment (///) NA 3. Placing At price : State currency Issue and allotment (///) NA 3. Placing At price : State currency Issue and allotment (///) NA Glass of shares NA Issue and allotment (///) NA Issue and allotment (///) 4 Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) | Type of Issue | | | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 6GM approval date: (/ /) (dd/mm/yyyy) N/A 4 Bonus issue Issue and allotment issuable (Note 1) (/ /) (/ /) | 1)00 01 10000 | | | | | | | | |
| 1. Nights issue At price : currency date : (dd/mm/yyyy) GM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Class of shares N/A issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) GM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) GM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency GLass of shares issuable (Note 1) N/A Class of shares issuable (Note 1) N/A At price : State currency N/A Issue and allotment (/ /) M/A State : (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) | | | | | | <u>N/A</u> | | | |
| 2. Open offer At price : State currency Class of shares N/A issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) date : (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (d/mm/yyyy) 3. Placing At price : State currency Class of shares N/A issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Glass of shares N/A Class of shares N/A Issuable (Note 1) N/A Issuable (Note 1) N/A Issuable (Note 1) Issuable (Note 1) | Rights issue | At price : | | | (| |) | | |
| N/A 2. Open offer At price : State currency Class of shares N/A issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares N/A issuable (Note 1) 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A Glass of shares N/A Kate Issue and allotment (///) (dd/mm/yyyy) N/A Issue and allotment (///) Kate Issue and allotment (///) Kate Issue and allotment (///) | | | | | (| |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) N/A | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) GM approval date: (/ /) N/A N/A Class of shares N/A N/A N/A Class of shares N/A N/A N/A GM approval date: (/ /) N/A N/A Class of shares N/A N/A N/A GM approval date: (/ /) N/A N/A L Class of shares N/A N/A J Issue and allotment (/ /) N/A | | | | Class of shares | | <u>N/A</u> | | | |
| 2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval | | | | | | | | | |
| Image: State currency Class of shares N/A issuable (Note 1) 3. Placing At price : State currency Image: State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Image: State currency Image: State currency Image: State currency | Open offer | At price : | | | (| |) | | |
| 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares N/A Class of shares N/A Class of shares N/A Subject (Note 1) Issue and allotment (/ /) Subject (Note 1) Issue and allotment (/ /) | | | | | (| |) | | |
| 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A Class of shares N/A Issue and allotment (/ /) State Issue and allotment Issue and allotment (/ /) Issue and allotment Issue and allotment | | | | | | | | <u>N/A</u> | N/A |
| 3. Placing At price : State currency Issue and allotment date: (/ /) Begin approval date: (/ /) Begin approval date: (/ /) Class of shares N/A Class of shares N/A Issue and allotment (/ /) Issue and allotment (/ /) | | | | | | <u>N/A</u> | | | |
| S. Flacing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| Image: Class of shares N/A Class of shares N/A issuable (Note 1) Issue and allotment | Placing | At price : | | | (| / / |) | | |
| Class of shares <u>N/A</u> issuable <i>(Note 1)</i> 4 Bonus issue Issue and allotment (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| 4 Bonus issue (///) | | | | | | | | <u>N/A</u> | N/A |
| 4 Bonus issue Issue and allotment (/ /) | | | | | | <u>N/A</u> | | | |
| | Bonus issue | | | Issue and allotment | (| |) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | | EGM approval date: | (| |) | | |
| <u>N/A</u> | | | | | | | | N/A | <u>N/A</u> |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|---|----------|---|---|
| | | | | Class of shares <u>N/A</u> issuable (<i>Note 1</i>) | <u>\</u> | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares <u>N/A</u> repurchased (<i>Note 1</i>) | <u>.</u> | | |
| 6. | Repurchase of shares | | | Cancellation date : (/ / (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares <u>N/A</u> redeemed (<i>Note 1)</i> | <u>\</u> | | |
| 7. | Redemption of shares | | | Redemption date : (/ / (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares <u>N/A</u> issuable <i>(Note 1)</i> | <u>\</u> | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the pursuant thereto issued month bursuant thereto issued month thereto issuer issuer month thereto issuer issuer pursuant close of the month |
|--|--|---|
| | Class of shares <u>N/A</u> issuable <i>(Note 1)</i> | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A N/A |
| | | <u></u> |
| | Class of shares <u>N/A</u> issuable <i>(Note 1)</i> | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date:(dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A N/A |
| | Total E. (Ordina share | s)N/A |
| | (Preference share (Other clas | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | NIL |
|---|--------------|
| (2) | NIL |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note* 3);

| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
|--------|---|
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |

Remarks (if any):

Submitted by: MAN YUN WAH

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet