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Lerado Financial Group Company Limited

隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

ADJOURNMENT OF THE SPECIAL GENERAL MEETING HELD ON 11 NOVEMBER 2021

Reference is made to the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) and the circular (the “**Circular**”) issued by Lerado Financial Group Company Limited (the “**Company**”) dated 19 October 2021 and the announcement dated 4 November 2021 (the “**Announcement**”) in relation to the amendment to the resolution to be considered at SGM. Terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular unless otherwise specified.

ADJOURNMENT OF THE SGM

At the Special General Meeting, the chairman of the SGM (the “**SGM Chairman**”) has taken the request from the shareholders to adjourn the SGM, taking into account the shareholders required more time to review the proposed resolution and the amendment as disclosed in the announcement of the Company dated 4 November 2021. Thus, the SGM Chairman proposed a motion for the shareholders to consider and, if thought fit, vote upon an ordinary resolution to adjourn the Special General Meeting to such later date as the Board may decide and notify the Shareholders (the “**Adjournment Resolution**”).

As at the date of the Special General Meeting, the number of issued Shares was 2,303,224,137 Shares. Pursuant to the bye-law of the Company, voting of the Adjournment Resolution was taken by poll. No Shareholder was required to abstain from voting on the Adjournment Resolution. The total number of 323,792,643 Shares were entitled to vote for or against the Adjournment Resolution for the Shareholders attended the SGM.

The branch share registrar and transfer office of the Company in Hong Kong, Tricor Secretaries Limited, had acted as the scrutineer for the purpose of vote-taking at the Special General Meeting.

The result of the voting of the Adjournment Resolution was as follows:

Ordinary Resolution	Number of votes cast (Percentage of total number of votes)		Total number of votes cast
	For	Against	
To adjourn the Special General Meeting	323,792,643 Shares 100%	0 Shares 0%	323,792,643 Shares

As 100% of the votes were cast in favour of the Adjournment Resolution, the Adjournment Resolution proposed was duly passed by the Shareholders by way of poll.

The resolutions as set out in the Notices remain unchanged for the Adjourned SGM.

VOTING ARRANGEMENT AND PROXY ARRANGEMENT AT THE ADJOURNED SGM

Any Shareholder entitled to attend and vote at the adjourned SGM is entitled to appoint a proxy to attend and vote instead of him/her/it at the adjourned SGM. A proxy need not be a Shareholder but must attend the adjourned SGM in person to represent the Shareholder. A Shareholder who is the holder of two or more Shares may appoint more than one proxy to represent him/her/it to attend and vote on his/her/its behalf. A new form of proxy (the “**New Proxy Form**”) will be despatched to the Shareholders for use at the adjourned SGM together with the notice of the adjourned SGM (“**Notice of Adjourned SGM**”) to be issued by the Company in due course.

The forms of proxy (the “**Old Proxy Forms**”) despatched with the Circulars for use at the SGM will remain valid for the adjourned SGM if you do not intend to change your vote. However, should you wish to change your vote or you have not lodged any Old Proxy Forms for the SGM, you are requested to complete and return the New Proxy Form in accordance with the instructions printed thereon to the public office of the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the adjourned SGM or any adjourned meeting thereof (as the case may be).

Shareholders should note that the Old Proxy Forms lodged by the Shareholders, if completed correctly, shall continue to be valid for the purpose of the adjourned SGM in accordance with the Bye-laws but the Old Proxy Forms of a Shareholder will be superseded and become invalid in the event that the same Shareholder has lodged the New Proxy Form to the public office of the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, or that it is revoked in writing by the same Shareholder.

Accordingly, Shareholders who do not wish to supersede or revoke the Old Proxy Forms previously lodged with the Company do not need to take any action. Completion and return of the Old Proxy Forms and/or the New Proxy Form shall not preclude you from attending and voting in person at the adjourned SGM or any further adjournment thereof (as the case may be) should you so wish, and in such event, all forms of proxy lodged with the Company shall be deemed revoked.

The revised timetable for the Capital Reorganization to be determined by the Board in due course will be announced in a separate announcement by the Company as and when appropriate.

The book closure period for ascertaining the rights of the Shareholders who shall be entitled to attend and vote at the Adjourned SGM remains unchanged.

The Shareholders are advised that the Capital Reorganisation has not taken effective yet, which is subject to the poll results of the adjourned SGM, and are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
Lerado Financial Group Company Limited
Ho Kuan Lai
Executive Director

Hong Kong, 11 November 2021

As at the date of this announcement, the executive Directors are Mr. CHEN Chun Chieh, Ms. HO Kuan Lai and Mr. LEUNG Kam Por Ken; and the independent non-executive Directors are Mr. YU Tat Chi Michael, Mr. YANG Haihui and Mr. LAM Williamson.