

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	For the month ended (dd/mm/yyyy) :	30/04/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lingbao Gold Company Ltd.
Date Submitted	5 May 2014

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	N/A Description :		Domestic Shares		
		No. of domes shares	tic Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month		onth 472,975,09 1	0.20	N/A	
Increase/(decrease)		Nil		Nil	
Balance at close of	the month	472,975,091	0.20	N/A	

3. Other Classes of Shares

Stock code : <u>3330</u> Descri	ption :	on : H Shares		
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	297,274,000	0.20	N/A	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	297,274,000	0.20	N/A	

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

_	No. of ordi (1)	inary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	472,975,091	297,274,000

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the l	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(1000 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(1000 1)		То	tal A (Ordin	ary shares)		
		10	(Droforo	nce shares)		
			(Fielele			
			-	(H class)		
Total funds raised dur		trom exercise of	t			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	suer which are to be Listed (Not Currency of Nominal value at nominal close of value preceding month	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		-			
<u>2.</u>	-	-			
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	(/ /)	-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.		-			
Class of shares					
Subscription price					
EGM approval date (if applicable)	(/ /)	-			
	Tota	al B. (Ordin (Prefere	nary shares)		_
			(H class)		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))2.	(/ /)					
<u></u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) (H class)		-
				(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
	-	
Total D. (Ordinary shares)		
(Preference shares) (H class)		
(II class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	C	At price : currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N:1	Nil
						<u>Nil</u>	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N:1	NI:1
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	X71	ħ .7.1
						<u>Nil</u>	Nil

	Type of Issue		F	For M	ain E	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil

			For Main Board and GEM listed issuers			
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issua (Note 1)	ble			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
				Nil	Nil	
		Class of shares issua (Note 1)	ble			
10. Other (Please specify) At	price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil	
		Total E.	(Ordinary shar (Preference shar (Other cla (Domestic Shar	res) N/A Nil Nil		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):	Nil					
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):	Nil					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Poon, Lawrence Chi Leung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.