

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	n/yyyy):	31/10/2014		
To: Hong Kong Exchanges an	d Clearin	g Limited		
Name of Issuer	Lingbao	Gold Company Ltd.		
Date Submitted	6 Noven	mber 2014		
I. Movements in Authorised S	hare Capi	tal		
1. Ordinary Shares				
(1) Stock code:	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding a	month			
Increase/(decrease)				
Balance at close of the month				

$\sim$	$\Omega$	$\alpha_1$	C C1
,	( )ther	LIBECAC	of Shares
<i>_</i> -	CHILL	Ciannon	OI DHAICS

Stock code : N/2	A Descript	ion:	Domestic	Shares
		No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preced	ing month	472,975,091	0.20	N/A
Increase/(decrease)	-	Nil		Nil
Balance at close of the mo	nth _	472,975,091	0.20	N/A

# 3. Other Classes of Shares

Stock code : 3330 Des	cription:	otion: H Sha	
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	297,274,000	0.20	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	297,274,000	0.20	N/A

Total authorised	share capital at th	e end of the month	(RMB):	N/A

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of domestic	
	(1)		shares	No. of H shares
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	472,975,091	297,274,000

#### III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised ) shares (*Note 1*)

shares			
(Note 1)			
3.			
<u>( / / )</u>			
shares (Note 1)			-
(Note 1)	Total A. (Ordinary shares)		
	(Preference shares)		
	(H class)	_	
Total funds raised during options (State currency)	g the month from exercise of		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B.

(Ordinary shares)

(H class)

(Preference shares)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_ (Preference shares) (H class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(H class)		
<b>(</b>	_	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	·			
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
2	O	At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI:1	NI:1
						Nil	Nil

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable			
	(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
	Low approvar date.	/ )		
	(dd/mm/yyyy)		Nil	Nil
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )	Nil	Nil
	Total E. (Ordina	ary share	s) N/A	
	(Preferer (O	nce share other clas	s) N/A	- - -
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):			N/A
		(	-	N/A
Total increase / (decrease) in preference shares duri				N/A
Total increase / (decrease) in H classes of shares du	ring the month (i.e. Total of A to E)	:		Nil
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):				Nil

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Poon, Lawrence Chi Leung
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.