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**Lingbao Gold Company Ltd.**

**靈寶黃金股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock code: 3330)**

## **DELAY IN DESPATCH OF CIRCULAR RELATING TO MAJOR TRANSACTION**

Reference is made to the announcement of Lingbao Gold Company Ltd. (the “**Company**”) dated 17 September 2015 (the “**Announcement**”) relating to a major transaction of the Sale and Leaseback Arrangement. Unless otherwise expressly indicated, capitalized terms used herein have the same meaning as those defined in the Announcement.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

It was stated in the Announcement that a circular (the “**Circular**”) containing, amongst other things, details of the Sale and Leaseback Arrangement and a notice to convene the EGM will be despatched to the Shareholders on or before 9 October 2015. As additional time is required to prepare and finalize certain information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 9 November 2015.

By Order of the Board  
**Lingbao Gold Company Ltd.**  
**Jin Guangcai**  
*Chairman*

Lingbao City, Henan Province, the PRC  
9 October 2015

*As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Jin Guangcai, Mr. Qiang Shanfeng, Mr. Ji Wanxin, Mr. Xing Jiangze, Mr. Zhang Guo, and Mr. Zhou Yudao; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely, Mr. Yang Dongsheng, Mr. Xu Qiangsheng, Mr. Han Qinchun and Mr. Wang Jiheng.*