

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2018
For the month ended (dd/mm/yyyy) :	31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lingbao Gold Group Company Ltd.
Date Submitted	7 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Other Classes of Shares

Stock code :	N/A	Description :		Domestic	Shares
			No. of domestic shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of	preceding m	onth _	566,975,091	0.20	N/A
Increase/(decrease)		_	Nil		Nil
Balance at close of	the month	_	566,975,091	0.20	N/A

### 3. Other Classes of Shares

Stock code : <u>3330</u> Descri	ption :	H Shares			
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	297,274,000	0.20	N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	297,274,000	0.20	N/A		

Total authorised share capital at the end of the month (*RMB*) : N/A

## II. Movements in Issued Share Capital

_	No. of ordinary shares (1)		No. of domestic shares	No. of H shares	
Balance at close of preceding month	N/A	N/A	566,975,091	297,274,000	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	N/A	N/A	566,975,091	297,274,000	

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-			
class of shares		Б · 1	G 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
shares						
(Note 1)	_					
2.						
shares						
(Note 1)						
3.						
shares						
$\frac{1}{(Note 1)}$						
		Тс	tal A (Ordin	ary shares)		
		П	(Drafara	nce shares)		
			(Trefere	· · · · ·		
		· ·	0	(H class)		
Total funds raised dur		trom exercise o	t			
options (State currenc	y)					

	For Main Board and GEM listed iss arrants to Issue Shares of the Issuer which are to be Listed <b>(Not Applicable)</b>				d issuers	
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )				
3.						
						- <u></u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	( )	(				
<u>4.</u>	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / /	· )				
	`.	Total	B. (Ordi	nary shares)		
		100	(Prefer	ence shares)		_
				(H class)		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed) (No	t Applicable)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		· ·				
2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	-	
	-	
	-	
	-	
shares (Note 1)		
2	4	
	-	
	-	
shares (Note 1)	-	
		· .
3.		
3	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	4	
(Preference shares)		
(H class)		-
()		

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				montii
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illil/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

							month pursuant thereto	issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5. 5	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	Nil	Nil
			Class of shares repurchased (Note 1)					
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N1:1	N:1
							Nil	Nil
			Class of shares redeemed (Note 1)					
7. ]	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	211	211
							Nil	Nil
			Class of shares issuable (Note 1)					
8. (	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							Nil	Nil

				For Main Boar	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issua (Note 1)	ible			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
					Nil	Nil	
			Class of shares issua (Note 1)	ible			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil	
			Total E.	(Ordinary shares (Preference shares (Other class (Domestic Shares	s) N/A s) Nil	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil				
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

#### Remarks (if any):

Submitted by: Poon, Lawrence Chi Leung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

- *1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.