

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mi	m/yyyy):	31/03/2021			
To: Hong Kong Exchanges an	nd Clearing	g Limited			
Lingbao Gold Group Company Ltd.  (A joint stock limited company incorporated in the People's Republic of China with limited liability)  Date Submitted  1 April 2021					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : N/A	Descrip	otion: <u>Domestic</u>	Shares		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding	month	566,975,091	0.20	113,395,018.20	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		566,975,091	0.20	113,395,018.20	
(2) Stock code : <u>3330</u>	Descrip	otion: <u>LINGBA</u>	O GOLD (H	Shares)	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding	month	297,274,000	0.20	59,454,800.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		297,274,000	0.20	59,454,800.00	

Stock code:	N/A De	escription: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month	1		
Increase/(decrease	e)			
Balance at close of	of the month			
3. Other Classes of	of Shares			
3. Other Classes of Stock code:		escription : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other classes of shares	(State	
Stock code:	N/A De	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	566,975,091	297,274,000	N/A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N</u> /A
Balance at close of the month	566,975,091	297,274,000	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opti	on Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme		_	_		the month pursuant	issued pursuant
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
( <i>Note 1</i> )						
(						
2.						
shares						
(Note 1)						
(Note 1)						
3.						
<u>J.</u>						
( / / )						
shares						
(Note 1)		<b></b>	. 1	1 \	NT/A	
		To	otal A. (Ordin	-		
			·	nce shares)		
			·	Other class)	N/A	
Total funds raised of		nth from exerc				
of options (State cu	rrency)		N/A			

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 	_				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	<u> </u>					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>		1		
		7	·	ary shares) $\frac{N/A}{N}$ nce shares) $\frac{N/A}{N}$ other class) $\frac{N/A}{N}$	A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	

$\sim$	ther Movements	in Issued Sha	re Capital				NT C	NT C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-, p			Class of shares				
			Ct-t-	issuable (Note 1)	( / /	,		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	-
				Class of shares				
6.	Repurchase of shares			repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A	- - -
		) Nil	
Total increase / (decrease) in ordinary shares duri	-	)	
Total in angest / (decrease) in mustammer about a	(2	N/A	
Total increase / (decrease) in preference shares du Total increase / (decrease) in other classes of shares		N/A	
E): (These figures should be the same as the relevant Capital").)	-		are

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	s (if any):
Note: A	s the Company was incorporated in the PRC, the concept of "authorised share capital" is not applicable.
The info	ormation contained in section I refers to the "registered capital" of the Company.
Submitt	ed by:Chui Man Lung Everett
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*