

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyyy): <u>31/07/2014</u>		
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer <u>I</u>	Lingbao Gold Company Ltd	I.	
Date Submitted 5	August 2014		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	<del>-</del>	
Increase/(decrease)		-	
Balance at close of the month			
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

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,	( )ther	LIBECAC	of Shares
4.	CHILL	Ciannon	OI DHAICS

Stock code : N/A Descri	iption:	Shares		
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	472,975,091	0.20	N/A	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	472,975,091	0.20	N/A	

# 3. Other Classes of Shares

Stock code : 3330 Descr	iption:	res	
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	297,274,000	0.20	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	297,274,000	0.20	N/A

Total authorised share capital at the chd of the month (MID).	on thorised share capital at the end of the month (RMB): N/A	
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### II. Movements in Issued Share Capital

	No. of ordinary shares (1)		No. of domestic	
_			shares	No. of H shares
Balance at close of preceding month	N/A	N/A	472 075 001	207 274 000
preceding month	IN/A	IN/A	472,975,091	297,274,000
Increase/ (decrease) during the month	Nil	Nil	NU	NUI
during the month	INII	INII	Nil	Nil
Balance at close of the				
month _	N/A	N/A	472,975,091	297,274,000

## III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		M	romant during the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement during the month		·	as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				1		
( / / )						
( , , ,						
shares						
(Note 1)						
0						
2.						
( / / )						
shares						
(Note 1)						_
3.						
( / / )						
shares						
(Note 1)		Tr.				
		10	otal A. (Ordin	-		
			(Prefere	nce shares)		
				(H class)		
Total funds raised dur		n from exercise of	of			
options (State current	cy)					

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares)

Total B.

(Preference shares)

(H class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_ (Preference shares) (H class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
shares (Note 1)	-	
2		
	-	
	-	
shares (Note 1)	-	
		_
3.	_	
	-	
	-	
shares (Note 1)	-	
		_
Total D. (Ordinary shares)		
(Preference shares)		
(H class)		
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
-			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(da iiiii yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	NI:1
						1011	Nil

For Main Board and GEM listed issuers

Type of Issue			j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	e			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	e		Nil	Nil
	(P	Ordinary someone of the Contract of the Contra	shares class	N/A	
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to	E):	(1		N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2		N/A N/A
Total increase / (decrease) in H classes of shares during				-	Nil
Total increase / (decrease) in domestic shares during t				-	Nil

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: Poon, Lawrence Chi Leung
Title: Company Secretary  (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.