

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	30/11/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lingbao Gold Company Ltd.
Date Submitted	3 December 2014

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descript		Domestie	c Shares
		No. of domes shares	tic Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month		onth 472,975,09 1	0.20	N/A
Increase/(decrease)		Nil		Nil
Balance at close of	the month	472,975,091	0.20	N/A

3. Other Classes of Shares

Stock code : <u>3330</u> Descri	ption :	H Sha	res
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	297,274,000	0.20	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	297,274,000	0.20	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

_	No. of ordi (1)	inary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	472,975,091	297,274,000

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(11010-1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(,		Tot	al A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(i fefere	(H class)		
Total funda missel 1	ing the market	from ourseiter of		(11 01035)		
Total funds raised dur options (State currenc		i from exercise of				
options (State currenc	y)					

/ /)					
/ /)					
/ /)					
/ /)					
/ /)					
/ /)					
/ /)					
/ /)					
/ /)					
,,,,					
	Total B.	(Ordinat	ry shares)		-
			Total B. (Ordina	Total B. (Ordinary shares)	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
(dd/mm/yyyy)) 2.	(/ /)					
<u></u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	Fotal C. (Ordin	nary shares)		-
			(Pretere	ence shares) (H class)		-
				(11 01000)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(H class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 71	\ <i>\</i> ''
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N71	N7'1
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	271	***1
						Nil	Nil

S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $\binom{(//)}{(//)}$ Issue and allotment $\binom{(//)}{(//)}$ Issue and allotment $\binom{(//)}{(//)}$ EGM approval date: $\binom{(//)}{(//)}$ Nil Nil Repurchase of shares Class of shares Case of shares Cancellation date : $\binom{(///)}{(//)}$ EGM approval date: $\binom{(///)}{(//)}$ Redemption of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Redemption of shares Class of shares Class of shares issuable Nil Nil Nil Stares Class of shares issuable Iddrimentyyyy) Nil EGM approval date: (///) (ddrmmyyyy) Nil Stares Stares EGM approval date: (///) (Net 1) Nit		Type of Issue	F	For Ma	ain E	<u>30a</u> 1	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares repurchased (Note 1) Nil 7. Redemption of shares Class of shares (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) Nil 8. Consideration issue At price : State currency State currency Issue and allotment (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy)								
S. Schp dividend At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 6. Repurchase of shares Class of shares			(Note 1)					
EGM approval date: $(///)$ Kill Nill Nill Nill Kill State	5.	Scrip dividend		(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares			EGM approval date:	(/	/)	Nil	Nil
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares			 Class of shares					
shares Class of shares EGM approval date: (/ /) Nil Nil (dd/mm/yyyy)								
Solar upposed date: Nil Nil Nil (dd/mm/yyyy) Nil Nil Nil 7. Redemption of shares Class of shares — — 7. Redemption date: (/ /)) (/ /)) 7. Redemption of shares Redemption date : (/ /)) Nil Nil 7. Redemption of shares Redemption date : (/ /))	6.							
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (///) Issue and allotment (//) (//) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$ Issue and allot date : $(///)$								
shares ' (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil 8. Consideration issue At price: State currency — Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Bow approval date: (dd/mm/yyyy) Nil Nil State Nil	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency — Class of shares issuable				(/	/)	N7'1	N71
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							<u>N11</u>	N11
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		(/	/)		
<u>Nil</u> <u>Nil</u>				(/	/)		
							Nil	Nil

	For Main Board and GEM listed issuers				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ible		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>Nil</u>	Nil
		Class of shares issua (Note 1)	ble		
10. Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary share (Preference share (Other class (Domestic Share	es) N/A ss) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):	Nil					
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):	Nil					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Poon, Lawrence Chi Leung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.