

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 31/05/2016 | | |
|---------------------------------|------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearing | Limited | | |
| | | | | |
| Name of Issuer | Lingbao | Gold Company Ltd. | | |
| Date Submitted | 3 June 20 |)16 | | |
| I. Movements in Authorised Sh | are Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| (2) Stock code : | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | | |
| Increase/(decrease) | | | | _ |
| Balance at close of the month | | | | |

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|------------|-----------------------|----------|-----------|
| , | ()ther | LIBECAC | of Shares |
| <i>~</i> . | CHILL | CIASSOS | OI DHAICS |

| Stock code: N/A De | escription : | Domestic | Shares | |
|------------------------------------|------------------------|-----------------|--------------------------------|--|
| | No. of domestic shares | Par value (RMB) | Authorised share capital (RMB) | |
| Balance at close of preceding mont | h 472,975,091 | 0.20 | N/A | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 472,975,091 | 0.20 | N/A | |

| Stock code : 3330 Descr | iption: | n: H Shares | | |
|-------------------------------------|----------------------------|-----------------|--------------------------------|--|
| | No. of H classes of shares | Par value (RMB) | Authorised share capital (RMB) | |
| Balance at close of preceding month | 297,274,000 | 0.20 | N/A | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 297,274,000 | 0.20 | N/A | |

| Total authorised share capital at the end of the month (<i>RMB</i>): | N/A |
|--|-----|
|--|-----|

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No. of domestic | | |
|-------------------------------------|------------|--------------|-----------------|-----------------|--|
| | (1) | | shares | No. of H shares | |
| Balance at close of preceding month | N/A | N/A | 472,975,091 | 297,274,000 | |
| _ | | | | , , | |
| Increase/ (decrease) | | | | | |
| during the month | Nil | Nil | Nil | Nil | |
| Balance at close of the | | | | | |
| month | N/A | N/A | 472,975,091 | 297,274,000 | |
| | | | | | |

III. Details of Movements in Issued Share Capital (Not Applicable)

| i Share Option | Schemes of the | issuei) | | | |
|----------------|-------------------|--|---|---|---|
| | | | | | |
| | | | | | issuer which may be |
| | | | | | issued pursuant thereto |
| | Movement duri | nt during the month | | thereto | as at close of the month |
| | | | | : | |
| | | | | | |
| Granted | Exercised | Cancelled | Lapsed | | |
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| | T | atal A (Ondin | omre alomoa) | | |
| | 10 | | | | |
| | | (Prefere | | | |
| | | | (H class) | | |
| | n from exercise o | of | | | |
| cy) | | | | | |
| | Granted | Movement during the month from exercise of | Movement during the month Granted Exercised Cancelled Total A. (Ordin (Preference)) | Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) (Preference shares) (H class) uring the month from exercise of | Movement during the month Movement during the month No. of new shares of issuer issued during the month pursuant thereto |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (H class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (H class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| (/ /) shares (Note 1) | | |
| 2 | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (H class) | | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | Nil | Nil |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |

For Main Board and GEM listed issuers

| | Type of Issue | | | : | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|----------------------|---------|--|---|
| | | Class of shares issuable | ; | | | |
| | | (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | NT'1 | NT'1 |
| | | | | | <u>Nil</u> | Nil |
| | | Class of shares issuable (Note 1) | <u> </u> | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | Total E | O-4: | -1 | NT/A | |
| | | | Ordinary : reference | | | = |
| | | • | (Other | r class | | - - - |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to | E). | (1 |)] | N/A |
| | and more and a few control of the co | mg me month (no. 10th 017110 | <i>,</i> · | (2 | • | N/A |
| To | otal increase / (decrease) in preference shares d | uring the month (i.e. Total of A | to E): | (- | | N/A |
| | otal increase / (decrease) in H classes of shares | - | | | - | Nil |
| To | otal increase / (decrease) in domestic shares du | ring the month (i.e. Total of A to | E): | | | Nil |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| Submitted by: Poon, Lawrence Chi Leung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.