

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/06/2016		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Lingbao	Gold Company Ltd.		
Date Submitted	4 July 20	16		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code :	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

\sim	α_{1}	\sim 1	C C1
,	()ther	LIBECAC	of Shares
∠.	CHICL	CIASSOS	OI DHAICS

Stock code : N/A Descrip		tion :	Domestic Shares		
			No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month		472,975,091	0.20	N/A	
Increase/(decrease)			Nil		Nil
Balance at close of	the month		472,975,091	0.20	N/A

3. Other Classes of Shares

Stock code : 3330 Descr	iption :	H Shares			
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	297,274,000	0.20	N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	297,274,000	0.20	N/A		

	Total authorised share capital at the end of the month (<i>RMB</i>):	N/A
--	--	-----

II. Movements in Issued Share Capital

	No. of ord	inary shares	No. of domestic	
	(1)		shares	No. of H shares
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000
_				, ,
Increase/ (decrease)				
during the month	Nil	Nil	Nil	Nil
Balance at close of the				
month	N/A	N/A	472,975,091	297,274,000

III. Details of Movements in Issued Share Capital (Not Applicable)

i Share Option	Schemes of the	issuei)			
					issuer which may be
					issued pursuant thereto
	Movement duri	ing the month		thereto	as at close of the month
				:	
Granted	Exercised	Cancelled	Lapsed		
-					=
					-
	T	atal A (Ondin	omre alomoa)		
	10				
		(Prefere			
			(H class)		
	n from exercise o	of			
cy)					
	Granted	Movement during the month from exercise of	Movement during the month Granted Exercised Cancelled Total A. (Ordin (Preference))	Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) (Preference shares) (H class) uring the month from exercise of	Movement during the month Movement during the month No. of new shares of issuer issued during the month pursuant thereto

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (H class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (H class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

1	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1		
	-		
	(/ /)		
2	shares (Note 1)		
	2		
shares (Note 1)	(/ /)		
Stidles (Note 1)	stidies (wote 1)		
3	3.		
shares (Note 1)	shares (Note 1)		
Total D. (Ordinary shares)			
(Preference shares) (H class)			
(11 (10.55)	(11 Class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

crip dividend At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
crip dividend At price: State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
crip dividend At price : State currency ———	date : (dd/mm/yyyy) EGM approval date:				
		(/ /)		
				Nil	Nil
	Class of shares repurchased (Note 1)				
depurchase of hares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				NII	
	Class of shares redeemed (Note 1)				
	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	· · · · · · · · · · · · · · · · · · ·			Nil	Nil
	Class of shares issuable (Note 1)				
State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
consideration issue At price: currency ———	EGM approval date:	(/ /)	Nil	Nil
.]	Redemption of hares Consideration issue At price: State currency	Redemption of hares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	Redemption of hares Redemption date: (/ / / (dd/mm/yyyy)	Redemption of hares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	Redemption of hares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) (/ /) (/ /)

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Low approvar date.	(/ /)		
		(dd/mm/yyyy)		Nil	Nil
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E. (O	rdinary share	s) N/A	
		*	ference share (Other clas	es) N/A	.
		(Do		(s) 472,975,091	
T	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E))·	[1)	N/A
10	hai mercase / (decrease) ili ordinary shares during i	the month (i.e. 10tal of A to E			N/A
Ta	otal increase / (decrease) in preference shares durin	or the month (i.e. Total of A to		-	N/A
	otal increase / (decrease) in H classes of shares during				Nil
	otal increase / (decrease) in domestic shares during				Nil

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Poon, Lawrence Chi Leung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.