

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	31/05/2017
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lingbao Gold Group Company Ltd.
Date Submitted	6 June 2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code :Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	N/A Description :		Domestic Shares			
		No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month		th 472,975,091	0.20	N/A		
Increase/(decrease)		Nil		Nil		
Balance at close of	the month	472,975,091	0.20	N/A		

3. Other Classes of Shares

Stock code : <u>3330</u> Descri	ption :	H Sha	res
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	297,274,000	0.20	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	297,274,000	0.20	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

_	No. of ordi	inary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	472,975,091	297,274,000

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the l	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)				<u> </u>		
2.						
<u></u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				(H class)		
Total funds raised dur	ing the month	from overside of	f	(11 01000)		
options (State currenc		i nom exercise of	L			
options (State current	y)		·			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	ue at Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>	- -				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
	(/ /) -				
Class of shares					
Subscription price EGM approval date (if applicable)	(/ /)				
(dd/11111/yyyy)		Total B. (Ordin	nary shares) ence shares)		
			(H class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers the into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_		,	Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) (H class)		-
				(11 (1055)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
2.		
	4	
shares (Note 1)	-	
3	_	
	4	
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Preference shares) (H class)		

Oth	ner Movements in I	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		_	(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N:1	NT:1
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

Other Movements in Issued Share Capital

S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ Base and allotment $(///)$ <th></th> <th>Type of Issue</th> <th> <u>F</u></th> <th>For Mai</th> <th>n Boar</th> <th>rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto</th> <th>ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue	<u>F</u>	For Mai	n Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (/ /) Nil Nil 6. Repurchase of shares Class of shares Shares							
S. Schp dividend At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Cancellation date : (/ /) (/ /) 6. Repurchase of shares Cancellation date : (/ /) (/ /) 6. Repurchase of shares Cancellation date : (/ /) Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) Nil Nil Nil 7. Redemption of shares Class of shares							
EGM approval date: $(/ / /)$ Image: GM approval date: $(/ / /)$ Image: GM approval date: $(/ /)$ Image: GM approval date:	5.	Scrip dividend		(/ /	()		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)			EGM approval date:	(/ /	′)	Nil	Nil
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyy) EGM approval date: (/ /) (d/mm/yyyy) Nil 7. Redemption of shares Class of shares			Class of shares				
shares $(dd'mm/yyyy)$ EGM approval date: $(///)$ (dd'mm/yyyy) EGM approval date: $(//)$ (dd'mm/yyyy) Nil Nil Redemption of shares	-		-				
Solve approval date: Nil Nil Nil Nil Nil Nil Nil Nil Redemption of shares Class of shares	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) EGM approval date: (///) EGM approval date: (//)			EGM approval date: (dd/mm/yyyy)	(/ /	()	Nil	Nil
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$							
shares ' (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil 8. Consideration issue At price: State currency EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Nil Nil Nil N	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				(/ /	()	NJI	Nil
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /	')		
<u>Nil</u> <u>Nil</u>				(/ /)		·
						Nil	Nil

	For Main Board and GEM listed issuers				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ible		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				Nil	Nil
		Class of shares issua (Note 1)	ble		
10. Other (Please specify) At pr	ice : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary share (Preference share (Other class (Domestic Share	es) N/A ss) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):	Nil					
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Poon, Lawrence Chi Leung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.