

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lingbao Gold Company Ltd.
Date Submitted	3 July 2009

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code :Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Other Classes of Shares

Stock code :	N/A Description :		Domestic Shares		
		No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month		th 472,975,091	0.20	N/A	
Increase/(decrease)		Nil	-	Nil	
Balance at close of	the month	472,975,091	0.20	N/A	

## 3. Other Classes of Shares

Stock code : <u>3330</u> Descri	ption :	H Sha	res
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	297,274,000	0.20	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	297,274,000	0.20	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

## II. Movements in Issued Share Capital

_	No. of ordi (1)	No. of ordinary shares (1)		No. of H shares	
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	N/A	N/A	472,975,091	297,274,000	

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(Ivole I)						
2.						
<u></u>						
<u> </u>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(1000 1)		То	tal A (Ordin	ary shares)		
		10	(Droforo	nce shares)		
			(Fielele	(H class)		
			2	(IT class)		
Total funds raised dur		from exercise o	f			
options (State currenc	cy)					

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
5.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · · .				
EGM approval date (if applicable)	( / / )				
Class of shares					
EGM approval date (if applicable)	( / / )				
	Tota	B. (Ordin (Prefere	nary shares) ence shares) (H class)		_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/(uuu))		·				
(dd/mm/yyyy))2.	( / / )					
<u></u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		-
				(H class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
-	
	·
-	
4	
-	
-	
	the month pursuant

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	C	At price : currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N:1	NT:1
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	NI:1
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	X*'1	***
						<u>Nil</u>	Nil

S. Scrip dividend       At price : State currency       Issue and allotment (///)         Gass of shares issuable (Note 1)       Issue and allotment (///)       (///)         Begurchase of shares of shares       Class of shares		Type of Issue	F	For Mai	<u>n Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend       At price : State currency       Issue and allotment date : (d/mn/yyyy)       ( / / / ) (d/mn/yyyy)         EGM approval date: (d/mn/yyyy)       ( / / ) (d/mn/yyyy)       Nil         6. Repurchase of shares       Class of shares repurchased (Note 1)       Nil         7. Redemption of shares       Class of shares (d/mn/yyyy)       Nil         7. Redemption of shares       Class of shares redecemed (Note 1)       Nil         7. Redemption of shares       Class of shares redecemed (Note 1)       Nil         7. Redemption of shares       Class of shares redecemed (Note 1)       Nil         7. Redemption of shares       Class of shares redecemed (Note 1)       Nil         8. Consideration issue At price : State currency       State currency       Issue and allotment (d/mn/yyyy)       ( / / ) (d/mn/yyyy)         8. Consideration issue At price : State currency       Issue and allotment (d/mn/yyyy)       ( / / ) (d/mn/yyyy)							
S. Schp dividend       Af price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil         6. Repurchase of shares       Class of shares							
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       Nil         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)         Base and allotment (///)       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)			EGM approval date:	( / /	)	Nil	Nil
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       Nil         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)         Base and allotment (///)       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)			Class of shares				
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
Class of shares redeemed (Note 1)         Redemption of shares         Redemption date :         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         Nil         Redemption date :         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         Nil         Redemption date :         (d/mm/yyyy)         EGM approval date:         (Note 1)         State         (Note 1)         Issue and allotment         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)	6.						
7. Redemption of shares       Class of shares			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
7. Redemption of shares       Redemption date :       ( / / )         8. Consideration issue At price :       State currency       Class of shares issuable (/// )         8. Consideration issue At price :       State currency       Issue and allotment date :       ( / / )         8. Consideration issue At price :       State currency       Issue and allotment (// )       ( / / )         8. Consideration issue At price :       State currency       Issue and allotment (// )       ( / / )         8. Consideration issue At price :       State currency       Issue and allotment (// )       ( / / )							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
Bown approval date:       (dd/mm/yyyy)         Nil	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment (///) date : (dd/mm/yyyy)       (//) date : (//) (//) (//) (//) (//) (//) (//) (/				( / /	)	Nil	Nil
8. Consideration issue At price :       State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)							
8. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
				( / /	)	NT:1	Nil

		For Main Board and GEM listed issuers				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issua (Note 1)	ble			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )			
				<u>Nil</u>	Nil	
		Class of shares issua (Note 1)	ble			
10. Other (Please specify)	At price : State		( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil	
		Total E.	(Ordinary share (Preference share (Other class (Domestic Share	es) N/A ss) Nil		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A				
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):	-	Nil				
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):	-	Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Poon, Lawrence Chi Leung</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.