

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | n/yyyy): | 31/01/2010 | | |
|---------------------------------|-------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearing | g Limited | | |
| Name of Issuer | Lingbao | Gold Company Ltd. | | |
| Date Submitted | 1 Februa | ry 2010 | | |
| I. Movements in Authorised Sh | nare Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code: | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| (2) Stock code : | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

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|--------|----------|------------|-----------|
| , | ()ther | LIBECAC | of Shares |
| 4. | CHILL | Ciannon | OI DHAICS |

| Stock code : N/A Descri | ption : | Domestic Shares | | |
|-------------------------------------|------------------------|-----------------|--------------------------------|--|
| | No. of domestic shares | Par value (RMB) | Authorised share capital (RMB) | |
| Balance at close of preceding month | 472,975,091 | 0.20 | N/A | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 472,975,091 | 0.20 | N/A | |

3. Other Classes of Shares

| Stock code: | ock code: 3330 Description: | | H Shares | | |
|---------------------|-----------------------------|-----------------|-----------|-------|-------|
| Balance at close of | f preceding n | No. of H of sha | res (RM | (RMB) | share |
| Increase/(decrease |) | Nil | | Nil | |
| Balance at close of | f the month | 297,274 | 1,000 0.2 | 0 N/A | |

| Total authorised share capital at the end of the month (RMB) : N/A | Total authorise | d share capital at the | end of the month (| (RMB): | N/A |
|--|-----------------|------------------------|--------------------|--------|-----|
|--|-----------------|------------------------|--------------------|--------|-----|

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No. of domestic | |
|---------------------------------------|-------------|--------------|-----------------|-----------------|
| _ | (1) | | shares | No. of H shares |
| Balance at close of preceding month | N/A | N/A | 472,975,091 | 297,274,000 |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil |
| Balance at close of the month | N/A | N/A | 472,975,091 | 297,274,000 |

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled (/ /)shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (H class)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B.

(Ordinary shares)

(H class)

(Preference shares)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares)____ (Preference shares) (H class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (H class) | | |
| (11 Class) | | |
| | | |

| | Type of Issue | Assued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | · | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | Nil | Nil |
| | | | Class of shares issuable | | | | |
| 2 | O | At price . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil_ |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | Nil | Nil |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | Nil | Nil |

For Main Board and GEM listed issuers

| crip dividend At price: State currency —— epurchase of agrees | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: | (/ / | | Nil | Nil |
|---|--|--|---|---|---|
| epurchase of | (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: | (/ / | | Nil | Nil |
| epurchase of | date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: | | | _ Nil | Nil |
| | Class of shares repurchased (Note 1) Cancellation date: | |) | <u>Nil</u> | Nil |
| | repurchased (<i>Note 1</i>) Cancellation date: | | | | |
| | repurchased (<i>Note 1</i>) Cancellation date: | | | | |
| | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI:1 | Nil |
| | | | | Nil | NII |
| | Class of shares redeemed (<i>Note 1</i>) | | | | |
| | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | 33337 | | | Nil | Nil |
| | Class of shares issuable (Note 1) | | | | |
| onsideration issue At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: | (/ / |) | | Nil |
| | | Class of shares issuable (Note 1) Consideration issue At price: State currency Generation issue At price: State currency Generation issue At price: Edman allotment date: (dd/mm/yyyy) EGM approval date: | Redemption date: (/ / / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) | Class of shares issuable (Note 1) Consideration issue At price: State currency Generation of (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) | Redemption date: (/ / /) EGM approval date: (/ / /) Redemption date: (/ / /) EGM approval date: (/ / /) Nil Class of shares issuable (/ / /) Consideration issue At price: State currency Issue and allotment date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) |

For Main Board and GEM listed issuers

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------------|--|---|
| | Class of shares issuable | | | |
| | (Note 1) | | | |
| 9. Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / |) | | |
| | (dd/mm/yyyy) | | Nil | Nil |
| | | | | |
| | Class of shares issuable (Note 1) | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | Nil | Nil |
| | Total E. (Ordinary | shares | s) N/A | |
| | (Preference (Othe | shares r class | s) N/A | - - - |
| | | | | |
| | | | | |
| Total increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E): | (1 | | N/A |
| | | (2 | - | N/A |
| Total increase / (decrease) in preference shares de | - | | | N/A |
| Total increase / (decrease) in H classes of shares | , | | | Nil |
| Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E): | | | | Nil |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| Submitted by: Poon, Lawrence Chi Leung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.