

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyy): <u>31/05/2011</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer <u>L</u>	ingbao Gold Company Ltd		
Date Submitted 2	June 2011		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)	-		
Balance at close of the month			
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

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,	( )ther	LIBECAC	of Shares
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Stock code : N/A Descri	ption :	Domestic	Shares
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	472,975,091	0.20	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	472,975,091	0.20	N/A

# 3. Other Classes of Shares

Stock code: 3330 Desc	escription : H Sh		ires
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	297,274,000	0.20	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	297,274,000	0.20	N/A

Total authorised share capital at the chd of the month (MID).	on thorised share capital at the end of the month (RMB): N/A	
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## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic	
_	(1)		shares	No. of H shares
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	472,975,091	297,274,000

### III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)				·		
(Note 1)						
2.						
_ ( / / )						
shares						
( <i>Note 1</i> )						
3.						
<del>3.</del>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				(H class)		
Total funds raised du	ring the month	from exercise o	ıf	. ,		
options (State current		. II om chorense o	-			
-r (State tailein	- 3 /					

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

No. of new No. of charge of charge

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	) Tota	B. (Ordi	nary shares) ence shares)		-
			(110101)	(H class)		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_ (Preference shares) (H class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2.		
2		
( / / ) shares (Note 1)		
Shares (Note 1)		· -
3		
shares (Note 1)		
m . 1 D . (2 !! )		
Total D. (Ordinary shares) (Preference shares)		
(H class)		
(11 \$14.55)		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment	( / /	)		
	- p	At piece currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( , ,	,	Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT:1	<b>N</b> T:1
						Nil	Nil

For Main Board and GEM listed issuers

Type of Issue		is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable			
	(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / /	)		
	(dd/mm/yyyy)		Nil	Nil
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	Nil	Nil
	Total E. (Ordinary s	shares)	N/A	
	(Preference s	shares)	N/A Nil	
	(Other (Domestic S	class) Shares)		
	' 4	(1)	,	NT / A
Total increase / (decrease) in ordinary shares du	iring the month (i.e. Total of A to E):	(1)	-	N/A
Tabliana (/lana)	1 decide and Co. The L. Che. Th	(2)		N/A
Total increase / (decrease) in preference shares				N/A
Total increase / (decrease) in H classes of share	,			Nil
Total increase / (decrease) in domestic shares de	uring the month (i.e. Total of A to E):			Nil

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Poon, Lawrence Chi Leung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.