

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	31/05/2012		
To: Hong Kong Exchanges and	l Clearing	g Limited		
Name of Issuer	Lingbao	Gold Company Ltd.		
Date Submitted	4 June 20	012		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code :	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			_
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

2	Other	Classes	of Shares

Stock code: N/A Descri	iption:	Domestic	Domestic Shares		
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	472,975,091	0.20	N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	472,975,091	0.20	N/A		

# 3. Other Classes of Shares

Stock code: 3330 Descri	ription :	H Shares			
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	297,274,000	0.20	N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	297,274,000	0.20	N/A		

Total authorised share capital at the chd of the month (MID).	on thorised share capital at the end of the month (RMB): N/A	
---	--	--

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic		
	(1)		shares	No. of H shares	
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	N/A	N/A	472,975,091	297,274,000	

#### III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of

options (State currency)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled ( / / )shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (H class)

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

No. of new No. of charge of charge

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	) Tota	B. (Ordi	nary shares) ence shares)		-
			(110101)	(H class)		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_ (Preference shares) (H class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2.		
2		
( / / ) shares (Note 1)		
Shares (Note 1)		· -
3		
shares (Note 1)		
m . 1 D . (2 !! )		
Total D. (Ordinary shares) (Preference shares)		
(H class)		
(11 \$14.55)		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price: State	(Note 1)  Issue and allotment	( / /	)		
	- r	At piece currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( , ,	,	Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI:1	Nil
					<u>Nil</u>	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(==:			Nil	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	e			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares issuable (Note 1)	e	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			(Ordinary s			
		(F	Preference si (Other			
		(1			472,975,091	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	) ]	N/A
				(2		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			N/A
To	otal increase / (decrease) in H classes of shares during	g the month (i.e. Total of	A to E):			Nil
To	otal increase / (decrease) in domestic shares during th	ne month (i.e. Total of A to	o E):			Nil
(T	These figures should be the same as the relevant figure	es under II above ("Move	ements in Is.	sued l	Share Capital	!").)

Remarks (if any):
Submitted by: Poon, Lawrence Chi Leung
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.