

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|--|---------|-------------------|----------------------------------|---|
| Name of Issuer Date Submitted | Li Ning Company Limited 7 January 2013 | | | | |
| I. Movements in Authorised S | hare Capit | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 2331 | Descrip | otion: | Ordinary | shares | |
| | | | ordinary nares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding | month | 10,000 | 0,000,000 | 0.10 | 1,000,000,000.00 |
| Increase/(decrease) | | | 0 | | 0 |
| Balance at close of the month | | 10,000 | 0,000,000 | 0.10 | 1,000,000,000.00 |
| (2) Stock code: | Descrip | otion : | | | |
| | | | Fordinary nares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/12/2012

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : Descri | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descri | ption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end | of the month (HK\$) | : 1,000,0 | 000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,055,907,629 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 1,055,907,629 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | Movement durir | No. of new shares of issuer issued during the | No. of new shares of issuer which may be issued | | |
|---|--------------|----------------|---|---|-------------------------------------|-----------|
| approval date (dd/mm/yyyy) and class of shares issuable | | | | month pursuant thereto | pursuant thereto as at close of the | |
| | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. Post-IPO | | | | | | |
| Share Option Scheme | | | | | | |
| (adopted on 05/06/2004 | | | | | | |
| & amended on | | | | | | |
| 15/05/2009 & | | | | | | |
| 11/10/2012) | | | | | | |
| Ordinary shares | - | | | | | |
| 1.1 Exercise price: HK\$9.84 | 0 | 0 | 0 | 0 | 0 | 300,000 |
| 1.2 Exercise price: HK\$19.68 | 0 | 0 | 0 | 0 | 0 | 350,000 |
| 1.3 Exercise price: HK\$17.22 | 0 | 0 | 0 | 0 | 0 | 1,333,633 |
| 1.4 Exercise price: HK\$10.94 | 0 | 0 | 0 | 0 | 0 | 92,700 |
| 1.5 Exercise price: HK\$11.37 | 0 | 0 | 0 | 0 | 0 | 4,130,800 |
| 1.6 Exercise price: HK\$13.18 | 0 | 0 | 0 | 0 | 0 | 413,100 |
| 1.7 Exercise price: HK\$21.87 | 0 | 0 | 0 | 53,390 | 0 | 2,690,802 |
| 1.8 Exercise price: HK\$9.896 | 0 | 0 | 0 | 0 | 0 | 1,187,664 |
| 1.9 Exercise price: HK\$4.690 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2.0 Exercise price: HK\$5.360 | 0 | 0 | 0 | 0 | 0 | 0 |
| (Note 1) | | | | | - | |
| | | Т | Total A. (Ord | • | | |
| | | | · · | rence shares) | | |
| | | | | (Other class) | N/A | |
| Total funds raised during the of options (HKD) | month from e | xercise | 0 | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | | | shares of issued | shares of |
|---|--|--|--|---|
| Currency of Nominal value at nominal close of | Exercised during the | Nominal value at close of the | during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
| value preceding month | month | month | | |
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| (/ /) | | | | |
| Total | (Prefere | ence shares) | | |
| | nominal close of preceding month (/ /) (/ /) | nominal value preceding month during the month (/ /) (/ /) Total B. (Ordin (Prefere | nominal value preceding month during the month (/ /) (/ /) Total B. (Ordinary shares) (Preference shares) | Currency of Nominal value at nominal close of value preceding month (|

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. Convertible Bonds Due | | | _ | | _ | |
| 8 February 2017 Principal Amount: | RMB | 750,000,000 | 0 | 750,000,000 | 0 | 119,186,045 |
| RMB750,000,000 | | | | | | |
| Stock code (if listed) | | | | · · | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | Oramary | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | Total C. (Ordi | inary shares) | 0 | |
| | | | (Prefer | rence shares) | N/A | - |
| | | | (| (Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under Snare Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | - |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | ner Movements in Issu Type of Issue | ed Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------------|---------------------------|---|-------|----|--|---|
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | | /) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | At price . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date: (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| / | / | | | | | | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|---|---|-------|----|--|---|
| | Type of Issue | | | | | month |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |)/ | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | /) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| / | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto the month with the state of the month issued pursuant thereto as at close of the month |
|---|---|---|
| 9. Čapital | | |
| reorganisation | Class of shares issuable (Note 1) | |
| | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | |
| | Class of shares issuable(Note 1) | |
| 10. Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | |
| | Total E. (Ordinary share | |
| | (Preference shar (Other cla | |
| | | |
| | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | • | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | • | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (11 any): |
|--|
| |
| Options to subscribe for a total of 19,410,030 ordinary shares of the Company at an exercise price |
| of HK\$5.360 per share were granted by the Company on 20 December 2012. |
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| Submitted by: Yim Wai Yin, Lisa |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.