

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2012 (Revised)</u>

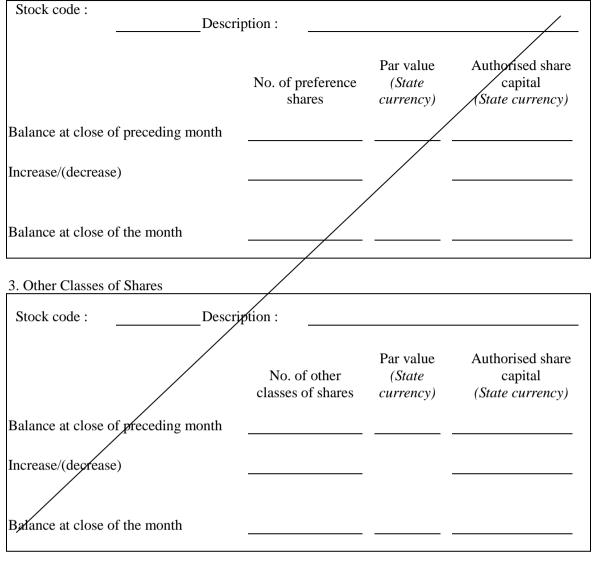
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	7 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,055,907,629	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,055,907,629	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	tion Schemes of the Issuer)				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the
approval date (dd/mm/yyyy) – and class of shares issuable		Movement during the month				
	Granted	Exercised	Cancelled	Lapsed		month
1. Post-IPO						
Share Option Scheme						
(adopted on 05/06/2004						
& amended on						
15/05/2009 &						
11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$19.68	0	0	0	0	0	350,000
1.2 Exercise price:					·	
HK\$17.22	0	0	0	0	0	1,333,633
1.3 Exercise price:						
HK\$10.94	0	0	0	0	0	92,700
1.4 Exercise price:						
HK\$11.37	0	0	0	0	0	4,130,800
1.5 Exercise price:	0	0	0	0	0	413,100
HK\$13.18					<u></u>	·
1.6 Exercise price:	0	0	0	53,390	0	2,690,802
HK\$21.87						2,090,002
1.7 Exercise price:	0	0	0	0	0	1,187,664
HK\$9.896	0	0	0	0	0	1,107,004
1.8 Exercise price:	0	0	0	0		0
HK\$4.690	0	0	0	0	0	0
1.9 Exercise price:						
HK\$5.360	0	0	0	0	0	0
(Note 1)						
(11000 1)		г	Total A. (Ord	linary shares)	0	
		1		rence shares)		
				(Other class)		
otal funda raised during the	month from	voraisa		(Onier class)	11/71	
otal funds raised during the	monul from e	CACICISE	0			
f options (HKD)			0			

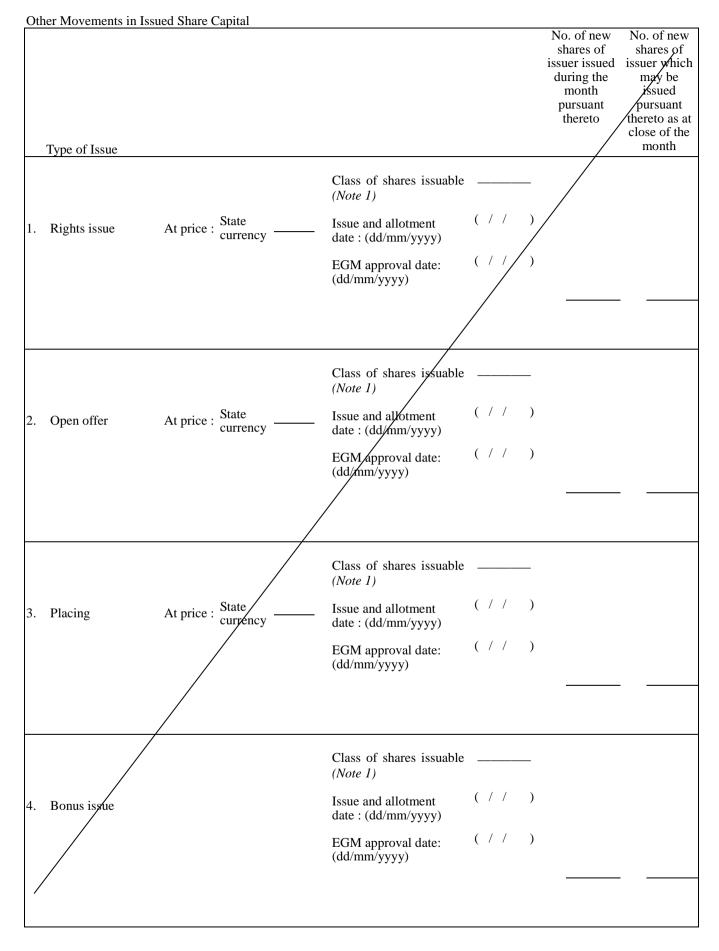
Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>				7	
(dd/mm/yyyy)	(/ /)				
2.		/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	IB. (Ordin	nary shares)		
		(Prefere	ence shares)		
/		(Other class)		

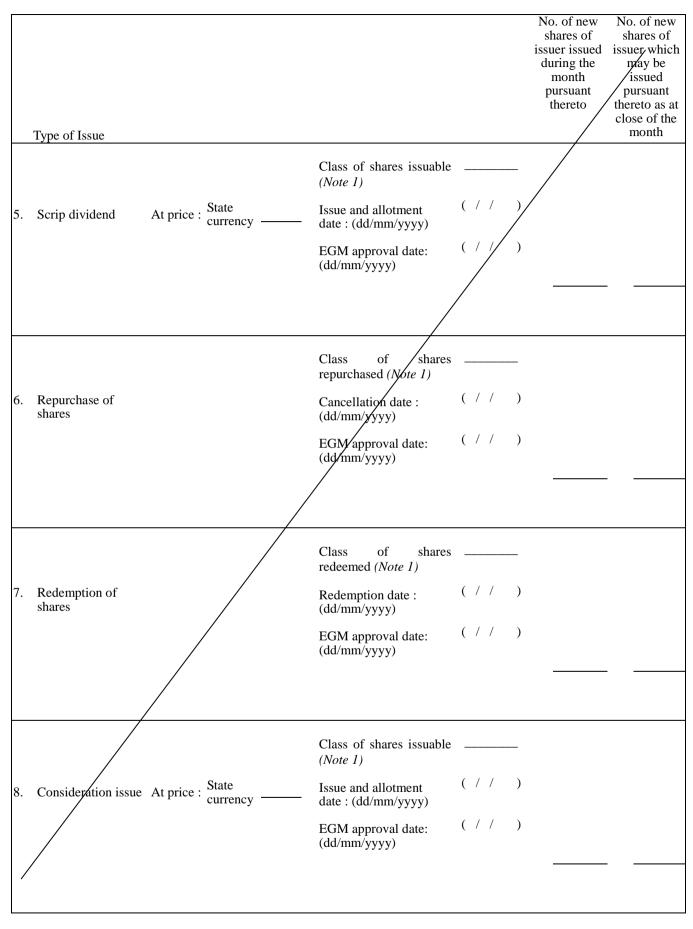
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due			0		0	110 10 6 0 4
8 February 2017	RMB	750,000,000	0	750,000,000	0	119,186,045
Principal Amount: RMB750,000,000						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
<u>т.</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m - 1 0 - 10 - 11	. . .	<u>^</u>	
			Total C. (Ordi	inary shares) ence shares)	0 N/A	-
				(Other class)	N/A N/A	-
			(- 11 - -	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

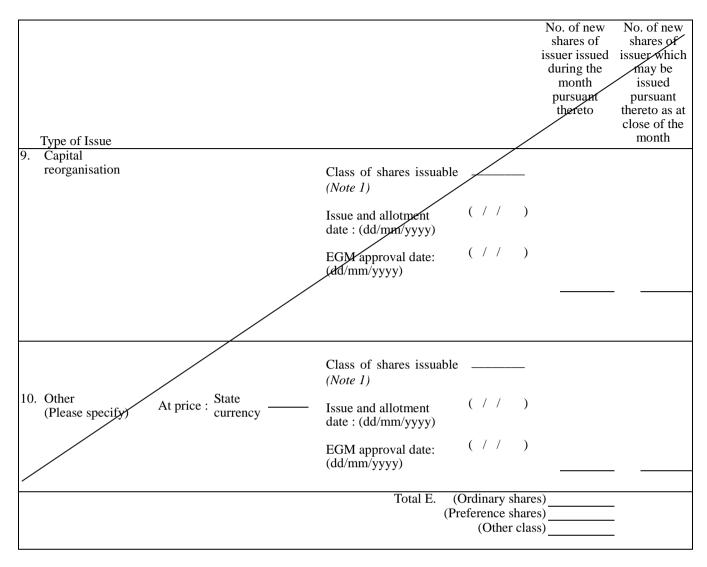
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(//) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		





For Main Board and GEM listed issuers

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

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Remarks (if any):

Options to subscribe for a total of 19,410,030 ordinary shares of the Company at an exercise price
of HK\$5.360 per share were granted by the Company on 20 December 2012.
Submitted by: <u>Yim Wai Yin, Lisa</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.