

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2013

To : Hong Kong Exchanges and Clearing Limited

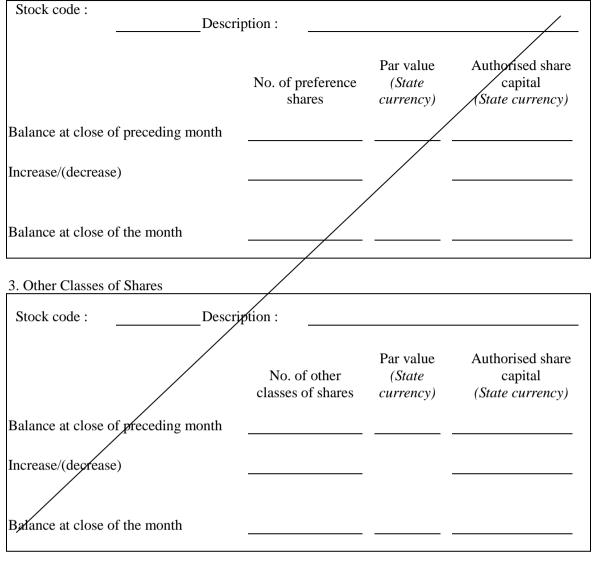
Name of Issuer	
Date Submitted	

Li Ning Company Limited	
6 February 2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(1) (2)		of shares	
Balance at close of preceding month	1,055,907,629	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,055,907,629	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option cheme including EGM	tion Schemes of the Issuer) Movement during the month				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
pproval date (dd/mm/yyyy) – nd class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	pursuant thereto as at close of the month
1. Post-IPO				r		
Share Option Scheme						
(adopted on 05/06/2004						
& amended on						
15/05/2009 &						
11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$19.68	0	0	0	0	0	350,000
1.2 Exercise price: HK\$17.22	0	0	0	0	0	1,333,633
1.3 Exercise price: HK\$10.94	0	0	0	0	0	92,700
1.4 Exercise price: HK\$11.37	0	0	0	105,360	0	5,573,300
1.5 Exercise price: HK\$13.18	0	0	0	0	0	413,100
1.6 Exercise price: HK\$21.87	0	0	0	11,000	0	2,679,802
1.7 Exercise price: HK\$9.896	0	0	0	139,454	0	1,187,664
1.8 Exercise price: HK\$4.690	0	0	0	0	0	0
1.9 Exercise price: HK\$5.360	0	0	0	287,450	0	0
(Note 1)						
		Т	Total A. (Ord			
				rence shares)		
btol funda raised during the	month from -	voraica		(Other class)	N/A	
otal funds raised during the for the formation of the for	monul from e	exercise	0			

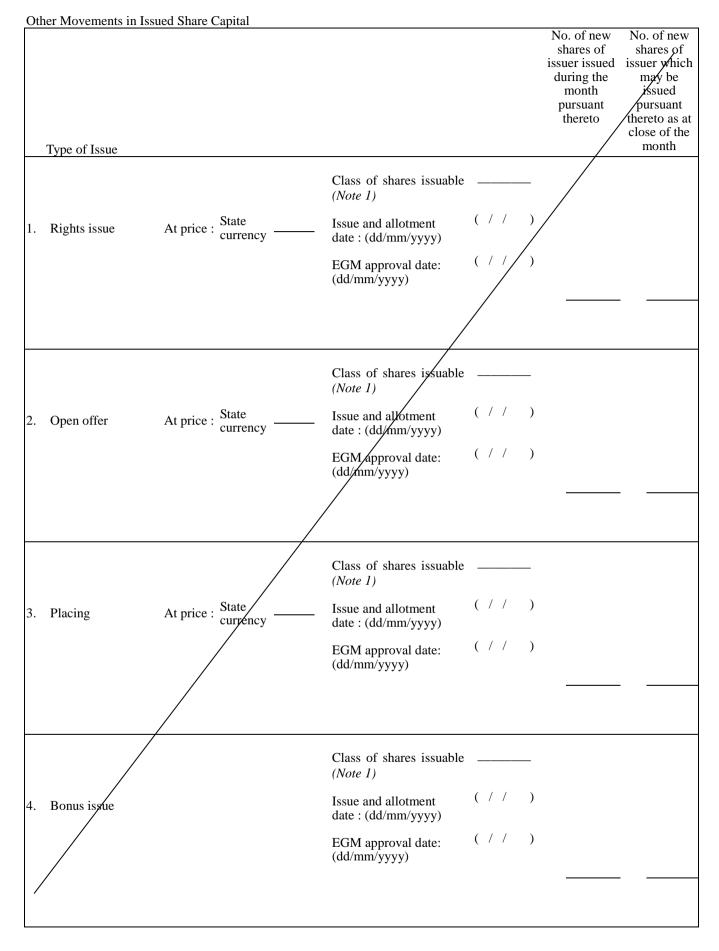
Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>				7	
(dd/mm/yyyy)	(/ /)				
2.		/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
					· · ·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	IB. (Ordin	nary shares)		
		(Prefere	ence shares)		
/		(Other class)		

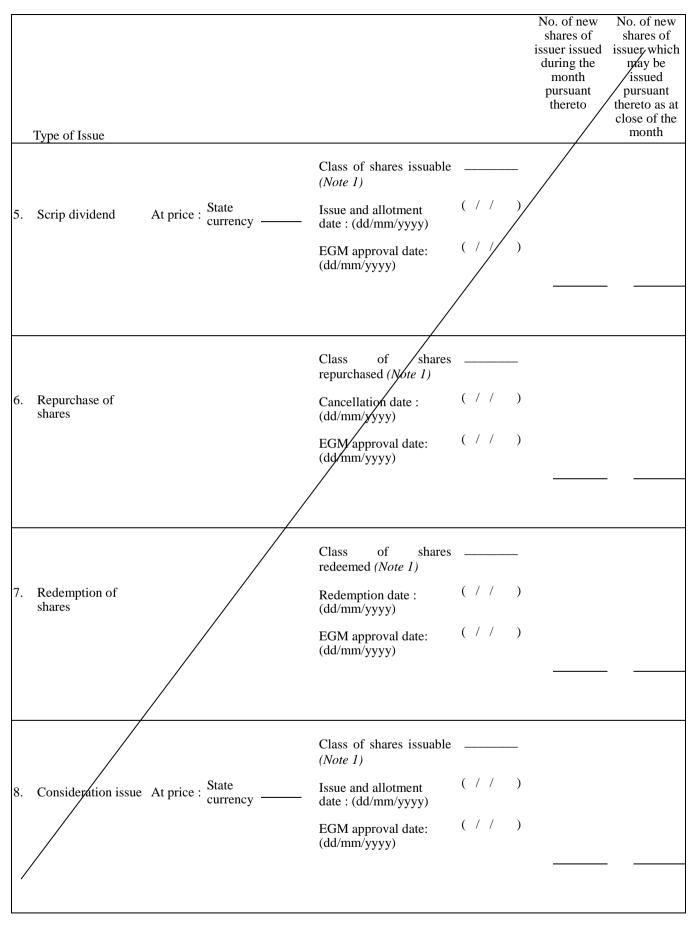
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due		770 000 000	0	750 000 000	0	205 000 000
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount: RMB750,000,000						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		0	_
				ence shares)	N/A N/A	-
			(11/11	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

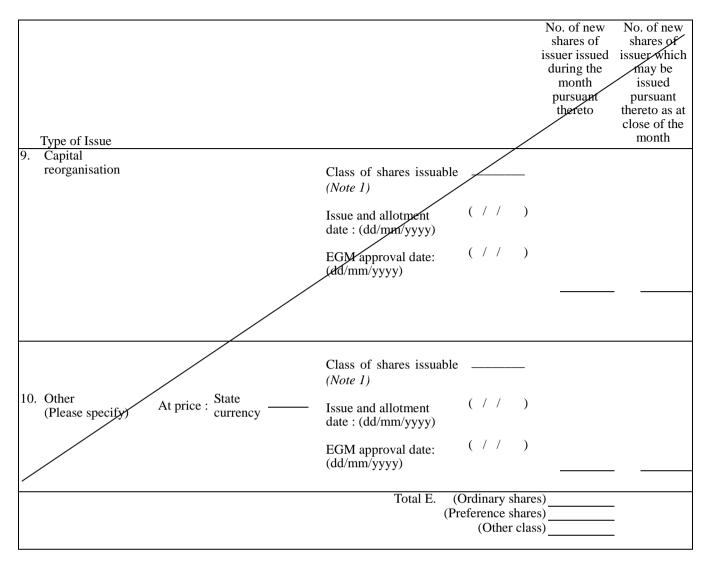
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(//) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		





For Main Board and GEM listed issuers

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

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Remarks (if any):

Unless otherwise stated, capitalised terms used herein shall have the same meanings as those used in our announcement dated 25 January 2013. Reference is made to our announcement dated 25 January 2013, the Company had entered into the TPG Amendment Deed with TPG and the GIC Amendment Deed with the GIC Investor to amend certain terms of the Subscription Agreements and the Convertible Bonds on principally the same terms. The initial CB Conversion Price is reset to HK\$4.5 per Share. After reset of the CB Conversion Price, the Convertible Bonds may be converted into up to 205,000,000 CB Conversion Shares.

Submitted by: ____Yim Wai Yin, Lisa_____

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.