

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2013	

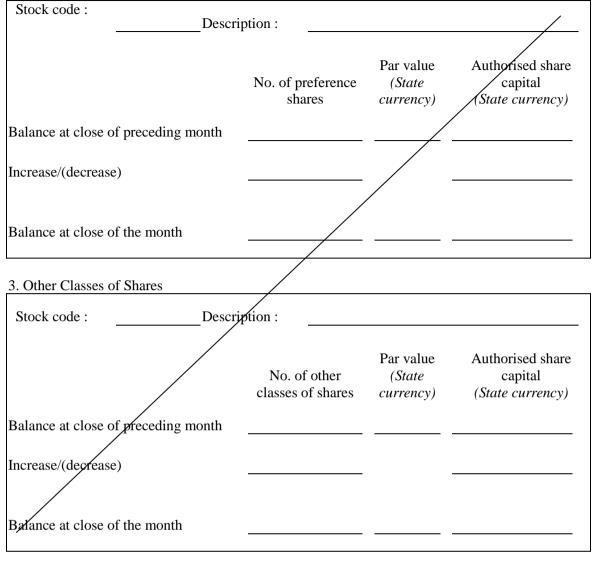
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited	
Date Submitted	7 May 2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,055,907,629	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>	
Balance at close of the month	1,055,907,629	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	Movement during the month				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued	
approval date (dd/mm/yyyy) – and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	pursuant thereto as at close of the month	
1. Post-IPOShare Option Scheme(adopted on 05/06/2004& amended on15/05/2009 &11/10/2012)Ordinary shares	Oraniced	Likeloised	Cunconed	Lupsed		monur	
1.1 Exercise price: HK\$18.08	0	0	0	0	0	380,995 (Remark 2)	
1.2 Exercise price: HK\$15.82	0	0	0	25,400 (Remark 1)	0	1,419,658 (Remark 2)	
1.3 Exercise price: HK\$10.05	0	0	0	68,300 (Remark 1)	0	26,561 (Remark 2)	
1.4 Exercise price: HK\$10.45	0	0	0	0	0	6,066,860 (Remark 2)	
1.5 Exercise price: HK\$12.11	0	0	0	0	0	449,683 (Remark 2)	
1.6 Exercise price: HK\$20.09	0	0	0	42,600 (Remark 1)	0	2,837,538 (Remark 2)	
1.7 Exercise price: HK\$9.09	0	0	0	66,927 (Remark 1)	0	1,219,989 (Remark 2)	
1.8 Exercise price: HK\$4.31	0	0	0	0	0	0	
1.9 Exercise price: HK\$4.92	0	0	0	0	0	0	
(Note 1) Total funds raised during the of options (HKD)	month from e			linary shares) prence shares) (Other class)	N/A		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>				7	
(dd/mm/yyyy)	(/ /)				
2.		/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	IB. (Ordin	nary shares)		
		(Prefere	ence shares)		
/		(Other class)		

For Main Board and GEM listed issuers

No. of new

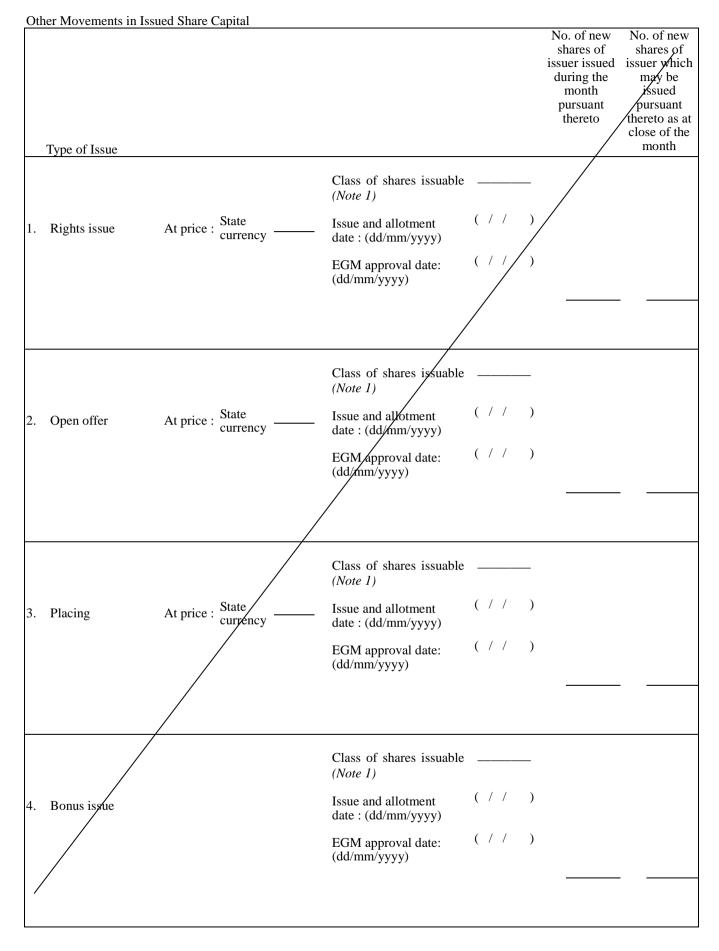
No. of new

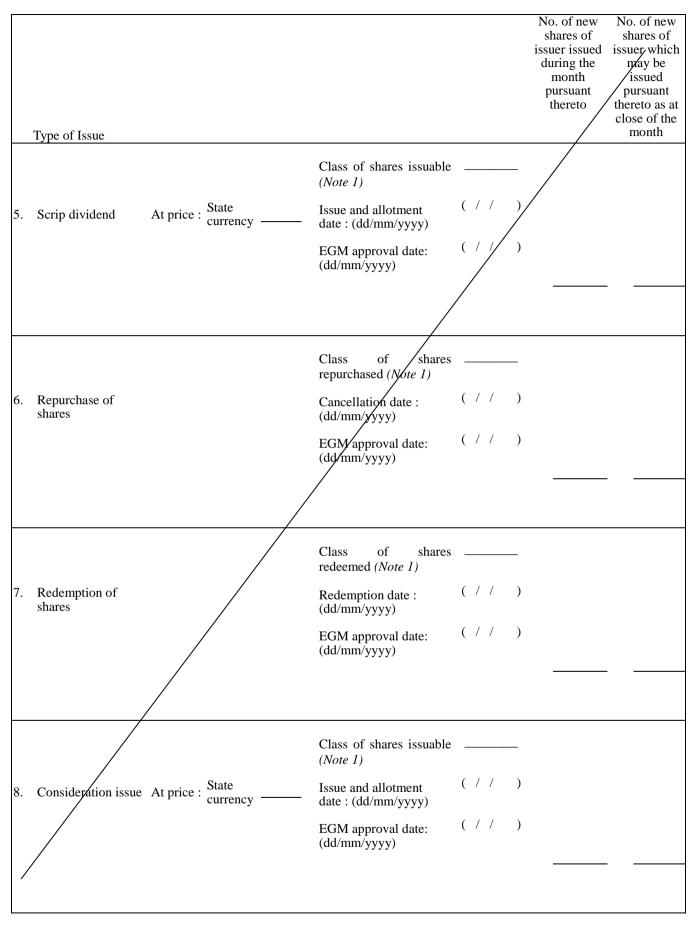
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due						
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount:	_					
RMB750,000,000						
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price	Ordinary shares	8				
EGM approval date (if applicable) (dd/mm/yyyy))						
2. Convertible Securities in	(/ /)					
the principal amount of HK\$1,847,838,349 issued on 22 April 2013 (Remark 3)	HK\$	N/A	0	1,847,838,349	0	527,953,814
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)	Ordinary share	s				
Subscription price	HK\$3.5					
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(Total C. (Ordi	inary shares)	0	
			(Prefer	rence shares)	N/A	- -
			((Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	
		as at close of the month
1.		
shares (Note 1)		
2.		
	1	
	-	
	4	
shares (Note 1)		
3		
	1	
shares (Note 1)	1	
	4	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	<u> </u>	
(Other class)		

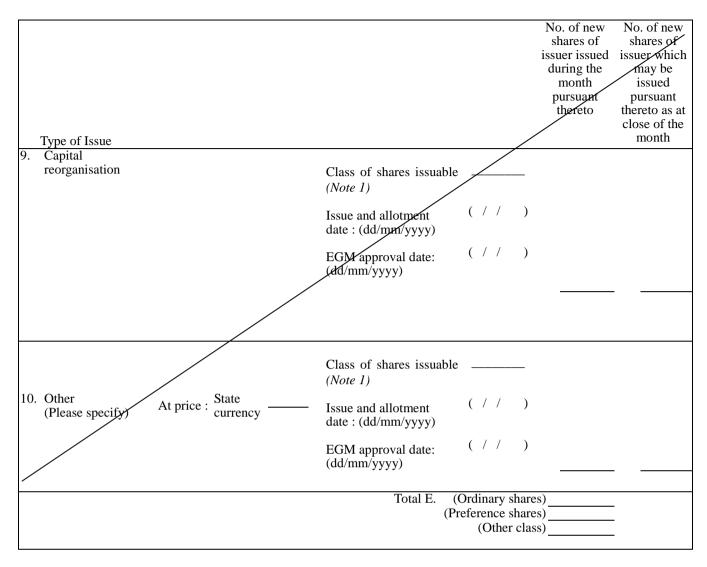
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





For Main Board and GEM listed issuers

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

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Remarks (if any):

1. The options lapsed before the Share Options adjustments on 22 April 2013.

- As a result of the Open Offer, the exercise prices and the number of the Shares to be allotted and issued upon full exercise of the outstanding Share Options were adjusted in accordance with the Share Option Scheme. Please refer to announcement of the Company dated 25 April 2013 for details of the adjustments, the adjustments have taken effect from 22 April 2013.
- 3. References are made to the Company's announcement dated 25 January 2013 and its subsequent publications, the Company issued convertible securities in principal amount of HK\$1,847,838,349 at conversion price of HK\$3.5 per new share on 22 April 2013.

Submitted by: <u>Tsang, Terence Wah-fung</u>

 Duly authorised officer

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.