

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing l	Limited		
Name of Issuer Li N	Ning C	ompany Limited		
Date Submitted 6 J	une 20	13		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>2331</u> De	escripti	on: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	h _	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	_	0		0
Balance at close of the month		10,000,000,000	0.10	1,000,000,000.00
(2) Stock code:	escripti	on:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h =			
Increase/(decrease)	_			
Balance at close of the month				

31/05/2013

2. Preference Shares			
Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	1,055,907,629	N/A	N/A	N/A
Increase/ (decrease) during the month	183,350,886	N/A	N/A	N/A
Balance at close of the month	1,239,258,515	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement durin	ng the month		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
approval date (dd/mm/yyyy) and class of shares issuable	class of shares issuable				month pursuant thereto	pursuant thereto as at close of the
	Granted	Exercised	Cancelled	Lapsed		month
1. Post-IPO						
Share Option Scheme						
(adopted on 05/06/2004						
& amended on						
15/05/2009 &						
11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$18.08	0	0	0	0	0	380,995
1.2 Exercise price: HK\$15.82	0	0	0	0	0	1,419,658
1.3 Exercise price: HK\$10.05	0	0	0	0	0	26,561
1.4 Exercise price: HK\$10.45	0	0	0	0	0	6,066,860
1.5 Exercise price: HK\$12.11	0	0	0	0	0	449,683
1.6 Exercise price: HK\$20.09	0	0	0	6,749	0	2,830,789
1.7 Exercise price: HK\$9.09	0	0	0	0	0	1,219,989
1.8 Exercise price: HK\$4.31	0	0	0	0	0	0
1.9 Exercise price: HK\$4.92	0	0	0	200,254 (Remark 1)	0	0
(Note 1)		7	Total A (Oro	dinary shares)	0	
		•	· ·	erence shares)		
			(11010	(Other class)		
Total funds raised during the of options (HKD)	month from e	xercise	0			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	•	/			
	· ·				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.	. /				
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	/				
	. <u></u> - <u></u> -				·
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyyy)	(/ /)				
	,	D (O):	nomi ahamaa)		
	Total	Prefere	nary shares)		-
		(Other class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due						
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount:	<u></u>					
RMB750,000,000				.		
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible Securities in	(' ')					
	_					
the principal amount of HK\$1,847,838,349 issued	HK\$	1,847,838,349	641,728,101	1,206,110,248	183,350,886	344,602,928
on 22 April 2013						
	_					
Stock code (if listed)				-		
Class of shares issuable (<i>Note 1</i>)	Ordinary share	NG.				
Subscription price	HK\$3.5	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T 1 C		22.250.005	
			Total C. (Ordi	ence shares) 18	33,350,886 N/A	
			,	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

	ner Movements in Issu Type of Issue	ieu share Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /		/	
			EGM approval date: (dd/mm/yyyy)		/)		
			Class of shares issuable				
	0 %	At price. State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		,	Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
/	/						

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy))	
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
/					

Type of Issue	No. of new shares of shares of issuer issued during the month pursuant thereto the month close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)
	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (ad/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	183,350,886
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
1. The options lapsed before vesting.
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
N
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.