

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Li Nin  Date Submitted 5 July	g Company Limited 2013		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 2331 Descri	ription: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : Descr	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/06/2013

2. Preference Shares			
Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,239,258,515	N/A	N/A	N/A	
Increase/ (decrease) during the month	115,045,856	N/A	N/A	N/A	
Balance at close of the month	1,354,304,371	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		M			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
approval date (dd/mm/yyyy)		Movement durin	ig the month		month pursuant	pursuant thereto
and class of shares issuable					thereto	as at close of the
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Post-IPO				•		
Share Option Scheme						
(adopted on 05/06/2004						
& amended on						
15/05/2009 &						
11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$18.08	0	0	0	0	0	380,995
1.2 Exercise price:	0	0	0	0	0	1,419,658
HK\$15.82	0					
1.3 Exercise price: HK\$10.05	0	0	0	26,561	0	0
1.4 Exercise price: HK\$10.45	0	0	0	0	0	6,066,860
1.5 Exercise price: HK\$12.11	0	0	0	0	0	449,683
1.6 Exercise price: HK\$20.09	0	0	0	33,091	0	2,797,698
1.7 Exercise price: HK\$9.09	0	0	0	0	0	1,219,989
1.8 Exercise price: HK\$4.31	0	0	0	0	0	0
1.9 Exercise price: HK\$4.92	0	0	0	0	0	0
(Note 1)						
		Γ	Total A. (Ord	inary shares)	0	
			(Prefe	rence shares)	N/A	•
				(Other class)	N/A	•
Total funds raised during the of options (HKD)	month from e	xercise	0			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	sacr which are to be Eisted			No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued	shares of issuer which may be issued pursuant thereto as at close of the month
1.	value preceding monui	ШОПП	шошп		
<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				/	
(dd/mm/yyyy)	( / / )				
2.		/			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
4.					
	<del></del>				
Stock code (if listed)					
Class of shares issuable ( <i>Note</i> 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)		
		(Prefere	nce shares)		
/		((	Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at Currency of Amount at close Converted close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. Convertible Bonds Due 0 8 February 2017 **RMB** 750,000,000 750,000,000 0 205,000,000 Principal Amount: RMB750,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Securities in 229,557,072 the principal amount of HK\$ 1,206,110,248 402,660,496 803,449,752 115,045,856 HK\$1,847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$3.5 EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 115,045,856 (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than

under Share Option Schemes) Full particulars including EGM approval date (dd/mm/yyyy), No. of new shares of No. of new shares of if applicable, and class of shares issuable: issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

	ner Movements in Issu  Type of Issue	ieu share Capitai			shares of slissuer issued issued during the month pursuant thereto the	o. of new hares of uer which may be issued ursuant reto as at ose of the month
	Type of issue		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /		
			EGM approval date: (dd/mm/yyyy)		/)	
			Class of shares issuable			
	0 %	At price . State	(Note 1)  Issue and allotment	( / /	)	
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
/	/					

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / // )		
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				-	
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
/					

Type of Issue	No. of new shares of issuer issued issuer which during the month pursuant thereto as at close of the month
9. Capital	
reorganisation	Class of shares issuable (Note 1)
	Issue and allotment ( / / ) date: (dd/mm/yyyy)
	EGM approval date: ( / / ) (ad/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	115,045,856
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.