

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2013

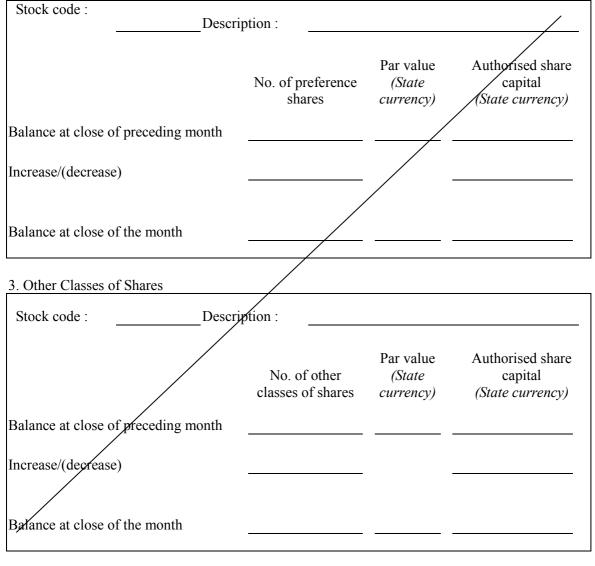
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	5 September 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (*HK\$*) : **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,366,671,922	N/A	N/A	N/A	
Increase/ (decrease) during the month	752,101	N/A	N/A	N/A	
Balance at close of the month	1,367,424,023	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

articulars of share option cheme including EGM	Movement during the month				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued	
pproval date (dd/mm/yyyy) – nd class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	pursuant thereto as at close of the month	
1. Post-IPO							
Share Option Scheme							
(adopted on 05/06/2004							
& amended on							
15/05/2009 &							
11/10/2012)							
Ordinary shares	_						
1.1 Exercise price: HK\$15.82	0	0	0	0	0	1,341,209	
1.2 Exercise price: HK\$10.45	0	0	0	0	0	5,952,170	
1.3 Exercise price: HK\$12.11	0	0	0	0	0	449,683	
1.4 Exercise price: HK\$20.09	0	0	0	6,422	0	2,666,855	
1.5 Exercise price: HK\$9.09	0	0	0	0	0	2,076,317	
1.6 Exercise price: HK\$4.31	0	0	0	0	0	362,852	
1.7 Exercise price: HK\$4.92	0	0	0	851,100 (Remark 1)	0	0	
1.8 Exercise price: HK\$5.07	6,575,840 (Remark 2)	0	0	0	0	0	
(Note 1)							
		1	fotal A (Ord	dinary shares)	0		
		-		erence shares)			
			(11010	(Other class)			
otal funds raised during the formation of the formation o	e month from ex	ercise	0				

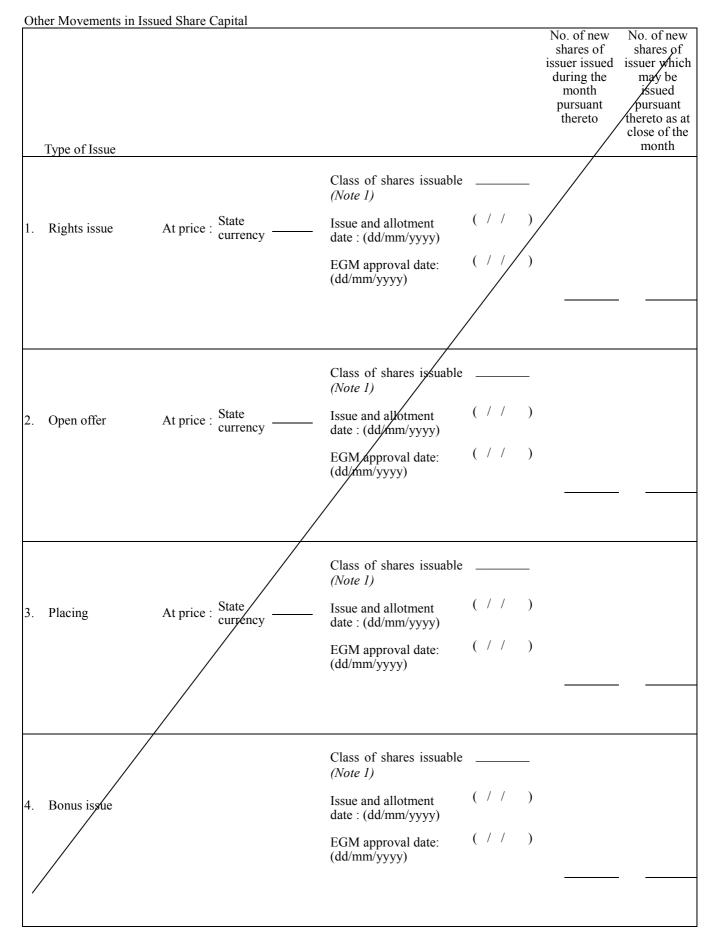
Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.		/			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	(Prefere	nary shares) ence shares) Other class)		_

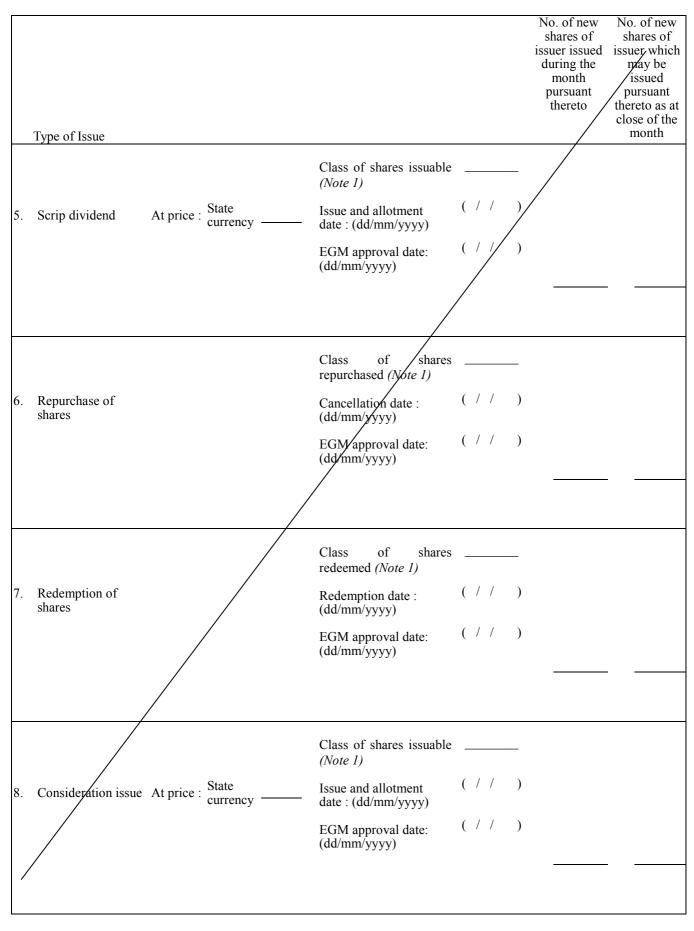
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	Issuer which are to	o be Listed)		No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due						
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount:	_					
RMB750,000,000						
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. Convertible Securities in	(/ /)					
	_					
the principal amount of	HK\$	760,163,323.50	2,632,353.50	757,530,970	752,101	216,437,420
HK\$1,847,838,349 issued						
on 22 April 2013						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$3.5					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (On J:	nory abaraa)	752 101	
			Total C. (Ordi	ence shares)	752,101 N/A	
				Other class)	N/A	
			(/		

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:		
in applicable, and class of shares issuable.	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	
		as at close of the month
1.		
shares (Note 1)		
2.		
^{2.}		
	4	
shares (Note 1)		
3.		
···		
	4	
	4	
shares (Note 1)		
	4	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		
	•	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Type of Issue		No. of new shares ofNo. of new shares ofissuer issuedissuer whichduring the monthmay be issuedpursuant theretopursuant close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	
	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (<i>Note 1</i>)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary share	
	Total E. (Ordinary share (Preference share (Other class	s)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	752,101
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

1. The options lapsed before vesting.

2. Options to subscribe for a total of 6,575,840 ordinary shares of the Company at an exercise price

of HK\$5.07 per share were granted by the Company on 13 August 2013.

Submitted by: <u>Tai Kar Lei</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.