

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2013

To : Hong Kong Exchanges and Clearing Limited

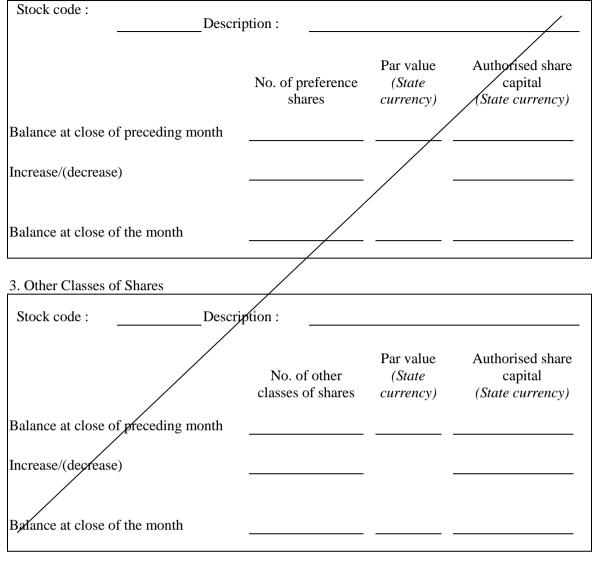
Name of Issuer	
Date Submitted	

Li Ning Company Limited	
4 October 2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,367,424,023	N/A	N/A	N/A
Increase/ (decrease) during the month	520,832	N/A	N/A	N/A
Balance at close of the month	1,367,944,855	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option cheme including EGM		Movement durin	g the month		No. of new shares of issuerNo. of new of issuer v may be is			
pproval date (dd/mm/yyyy) — ind class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	pursuant thereto as at close of the month		
1. Post-IPO				•				
Share Option Scheme								
(adopted on 05/06/2004								
& amended on								
15/05/2009 &								
11/10/2012)								
Ordinary shares								
1.1 Exercise price: HK\$15.82	0	0	0	36,576	0	1,304,633		
1.2 Exercise price: HK\$10.45	0	0	0	57,345 (Remark 1)	0	5,952,170		
1.3 Exercise price: HK\$12.11	0	0	0	0	0	449,683		
1.4 Exercise price: HK\$20.09	0	0	0	45,502	0	2,621,353		
1.5 Exercise price: HK\$9.09	0	0	0	75,903 (Remark 1)	0	2,076,317		
1.6 Exercise price: HK\$4.31	0	0	0	0	0	362,852		
1.7 Exercise price: HK\$4.92	0	0	0	312,906 (Remark 1)	0	0		
1.8 Exercise price: HK\$5.07	0	0	0	123,960 (Remark 1)	0	0		
(Note 1)								
		7	Total A. (Ore	linary shares)	0			
				erence shares)				
			·	(Other class)	N/A			
otal funds raised during the	month from e	exercise						
f options (HKD)			0					

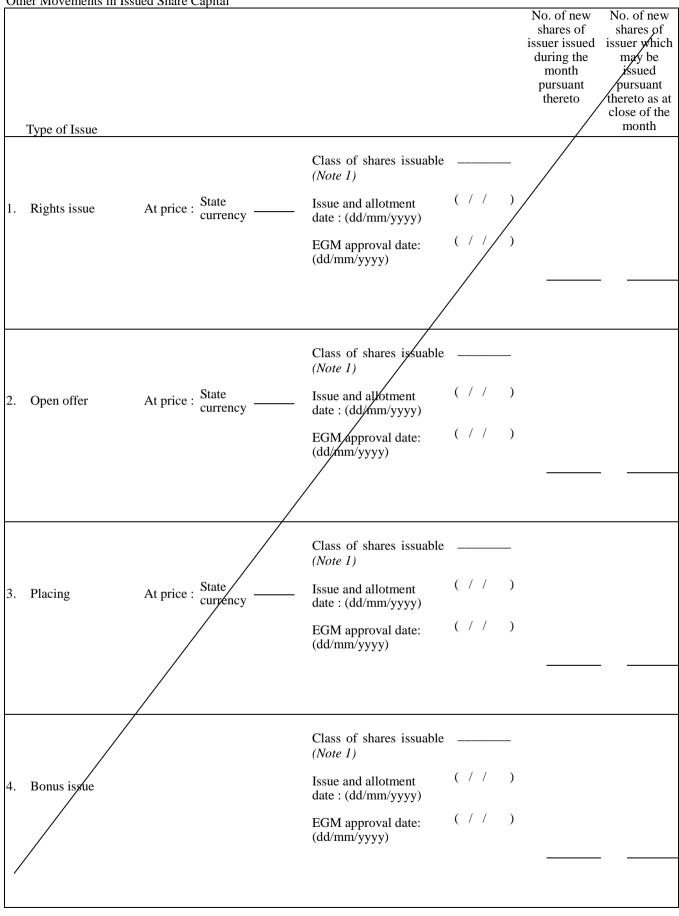
Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)		Nominal value at	Exercised	Nominal value	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	nominal	close of	during the	at close of the		month
	value	preceding month	month	month	/	
<u> </u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	·				/	
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.			/			
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price			/			
EGM approval date		————				
(if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / )						
Stock code (if listed) Class of shares	/	/				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)		```				
(dd/mm/yyyy)		)				
4.						
/-	-					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note</i> 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares)		
			(Prefere	ence shares)		
/			(	Other class)		

#### For Main Board and GEM listed issuers

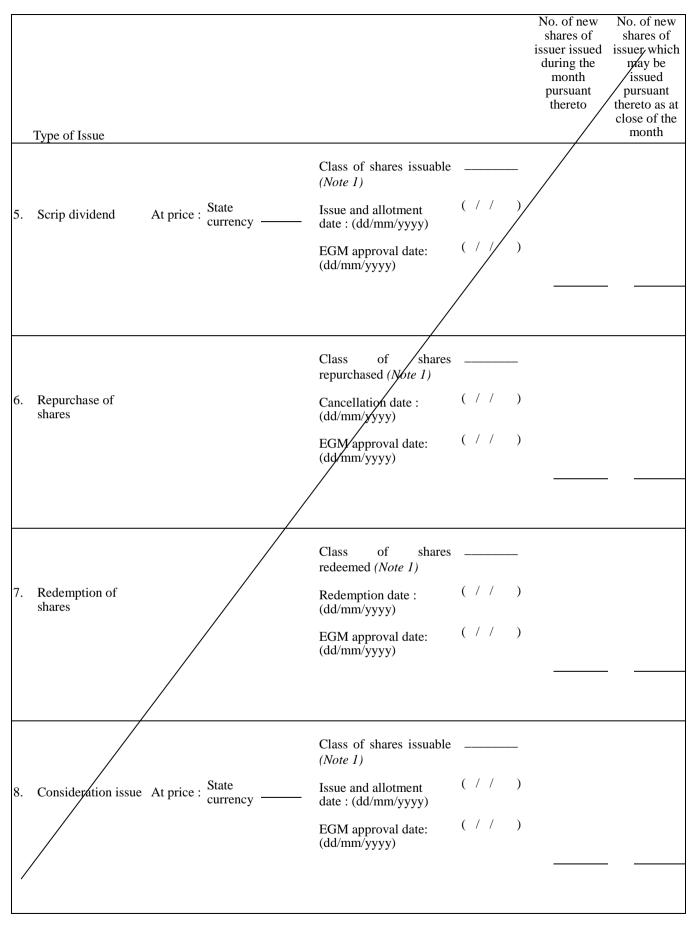
Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due	_					
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount:						
RMB750,000,000						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )	Ordinary share	c				
Subscription price	Ordinary share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. Convertible Securities in	_					
the principal amount of HK\$1,847,838,349 issued on 22 April 2013	HK\$	757,530,970	1,822,912	755,708,058	520,832	215,916,588
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$3.5					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	· · · · · · · · · · · · · · · · · · ·					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
			<u></u>			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		520,832	
				ence shares) Other class)	N/A N/A	<del>.</del>
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

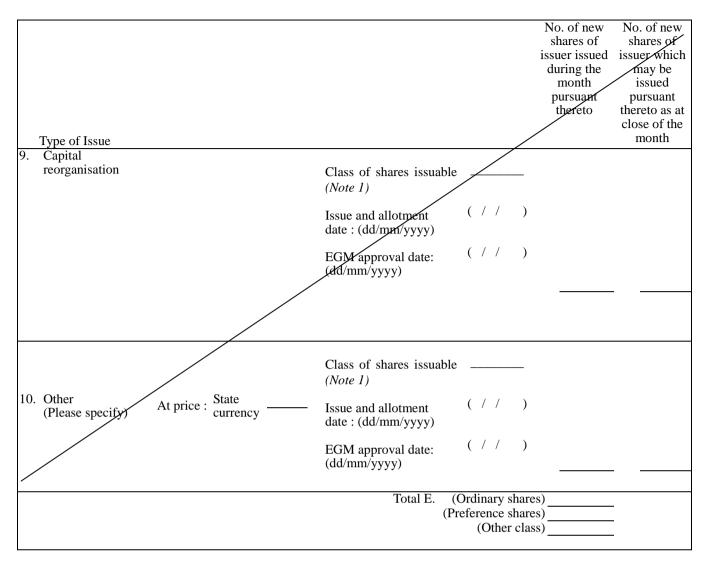
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



Other Movements in Issued Share Capital



#### For Main Board and GEM listed issuers



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	520,832
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital").)

## Remarks (if any):

1. The options lapsed before vesting.
Submitted by: Tai Kar Lei
Company Secretary   (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.