

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cl	learing Li	mited		
	Ning Cor	mpany Limited		
		2013		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code :D	escription	n: <u>Ordinary</u>	shares	
	N	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)		0	. <u>-</u>	0
Balance at close of the month	1	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code:	Description			
D	escription			
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th			
Increase/(decrease)	_			
Balance at close of the month				

31/10/2013

2. Preference Shares			
Stock code :Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

1,000,000,000.00

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,367,944,855	N/A	N/A	N/A
Increase/ (decrease) during the month	728,951	N/A	N/A	N/A
Balance at close of the month	1,368,673,806	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
and class of shares issuable				thereto	as at close of the	
	Granted	Exercised	Cancelled	Lapsed		month
1. Post-IPO						
Share Option Scheme						
(adopted on 05/06/2004						
& amended on						
15/05/2009 &						
11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$15.82	0	0	0	0	0	1,304,633
1.2 Exercise price: HK\$10.45	0	0	0	0	0	5,952,170
1.3 Exercise price: HK\$12.11	0	0	0	0	0	449,683
1.4 Exercise price: HK\$20.09	0	0	0	25,146	0	2,596,207
1.5 Exercise price: HK\$9.09	0	0	0	0	0	2,076,317
1.6 Exercise price: HK\$4.31	0	362,500	0	0	362,500	352
1.7 Exercise price: HK\$4.92	0	178,000	0	250,327 (Remark 1)	178,000	10,876
1.8 Exercise price: HK\$5.07	0	0	0	0	0	0
(Note 1)		-				
		7	Total A. (Oro	dinary shares)	540,500	
		_		erence shares)		•
			(	(Other class)		-
Total funds raised during the of options (HKD)	month from e	xercise	HK\$2,438,1			•

Warrants to Issue Shares of the Issuer which are to be Listed

warrants to issue Snares of the iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	( / / )				
2.	•	,			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		_
/		(	Other class)		.

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	,	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds Due				0.0000000000000000000000000000000000000		
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount:						
RMB750,000,000						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares	S				
Subscription price	<i>y</i>	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. Convertible Securities in	( / / )					
the principal amount of	— HK\$	755,708,058	659,578.50	755,048,479.50	188,451	215,728,137
HK\$1,847,838,349 issued		755,766,056	037,370.30	755,610,175.50	100,131	213,720,137
on 22 April 2013						
G. 1 (CT . 1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary share	S				
Subscription price	HK\$3.5					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)				. ———		-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		<b>m</b>		100 :-:	
				nary shares) ence shares)	188,451 N/A	-
				Other class)	N/A N/A	<u>=</u>
			(		* V * *	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
<sup>2</sup> .		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(**************************************		

	ner Movements in Issu  Type of Issue	ей знаге Сарнаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /		/	
			EGM approval date: (dd/mm/yyyy)		/)		
			Class of shares issuable				
2	On an offen	At price. State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		•	Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
/	/						

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable			
		(Note 1)			
5.	Scrip dividend At price : State currency	date: (dd/mm/yyyy)		/	
		EGM approval date: (dd/mm/yyyy)			
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				_	-
		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
/					

Type of Issue	No. of new shares of shares of issuer issued during the month pursuant thereto the month close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)
	Issue and allotment ( / / ) date: (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares)(Preference shares)(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	728,951
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
1. The options lapsed before vesting.
Submitted by: Tai Kar Lei
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury audiorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.