

Monthly Return of Equity Issuer on Movements in Securities

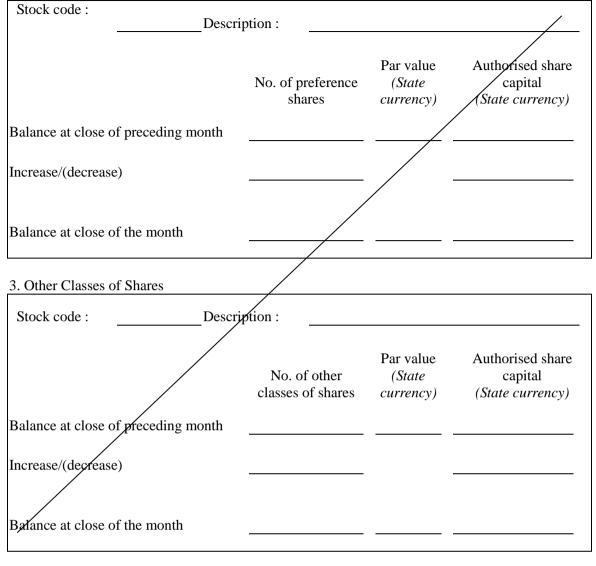
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	5 December 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		•	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,368,673,806	N/A	N/A	N/A
Increase/ (decrease) during the month	116,868	N/A	N/A	N/A
Balance at close of the month	1,368,790,674	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)	N	lovement durir	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto		
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Post-IPO						
Share Option Scheme						
(adopted on 05/06/2004						
& amended on						
15/05/2009 &						
11/10/2012)						
Ordinary shares	-					
1.1 Exercise price: HK\$15.82	0	0	0	0	0	1,304,633
1.2 Exercise price: HK\$10.45	0	0	0	57,345 (Remark 1)	0	5,952,170
1.3 Exercise price: HK\$12.11	0	0	0	0	0	449,683
1.4 Exercise price: HK\$20.09	0	0	0	0	0	2,596,207
1.5 Exercise price: HK\$9.09	0	0	0	0	0	2,076,317
1.6 Exercise price: HK\$4.31	0	0	0	0	0	352
1.7 Exercise price: HK\$4.92	0	0	0	125,161 (Remark 1)	0	10,876
1.8 Exercise price: HK\$5.07	0	0	0	123,960 (Remark 1)	0	0
1.9 Exercise price; HK\$6.72	1,750,000 (Remark 2)	0	0	0	0	437,500
(Note 1)						
		7		dinary shares)		
			(Prefe	erence shares)		
				(Other class)	N/A	
Total funds raised during th of options (HKD)	e month from ex	ercise	0			
or options (HKD)			0			

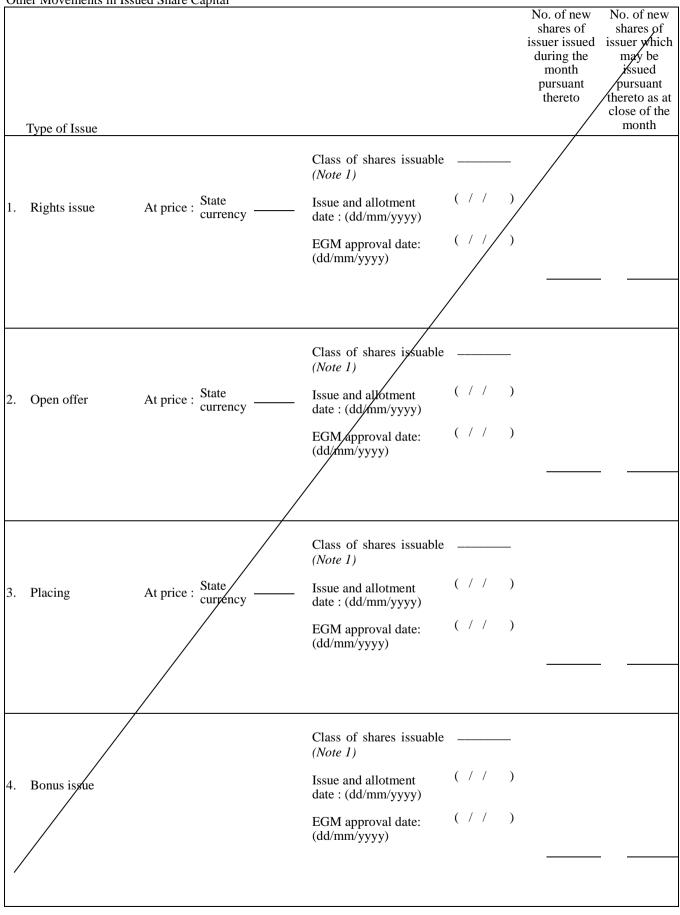
Warrants to Issue Shares of the Iss	suer which are to be	Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency of Nor		Exercised	Nominal value	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	nominal	close of	during the	at close of the		month
1	value pree	ceding month	month	month	/	
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					/	
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>		<u>, </u>				
(/ /)	·					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price		/				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /)	· /	/				
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price	/					
EGM approval date						
(if applicable) (dd/mm/yyyy))				
4.		·				
/						
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note</i> 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		
/			(Other class)		
1						

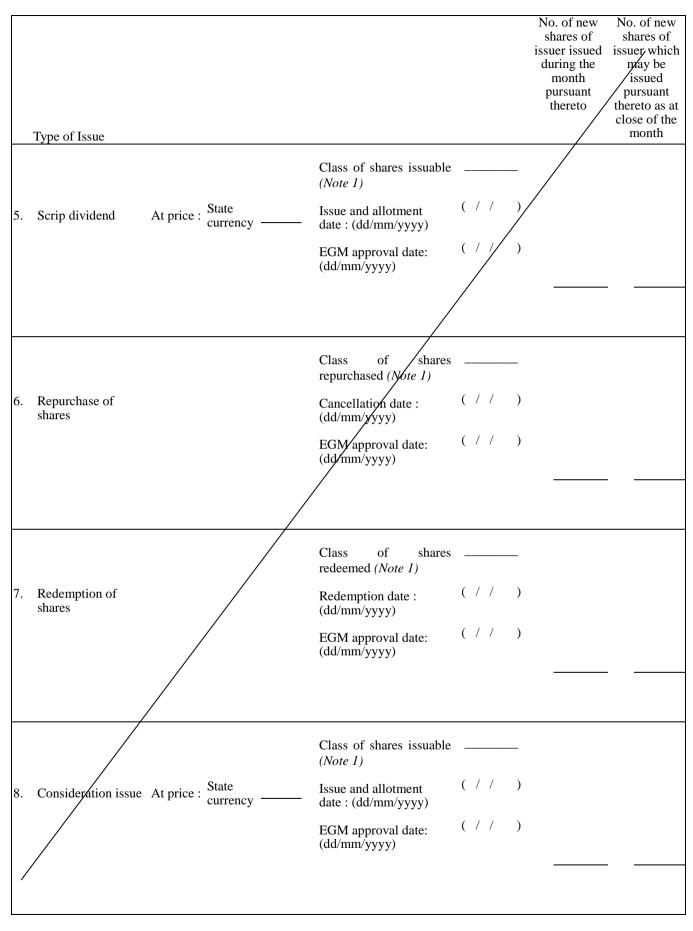
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due	_					
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount:						
RMB750,000,000			·			
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)	Ordinary share	\$				
Subscription price	Oralliary share	5				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. Convertible Securities in	_					
the principal amount of HK\$1,847,838,349 issued	HK\$	755,048,479.50	409,038	754,639,441.50	116,868	215,611,269
on 22 April 2013						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	s				
Subscription price	HK\$3.5					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)				·	. <u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary charge)	116,868	
				ence shares)	N/A	
				Other class)	N/A	
				·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(//) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		





For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto shares of issuer which issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	
	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (//) (dd/mm/yyyy)	
	Class of shares issuable (<i>Note 1</i>)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares) (Other class))

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	116,868
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

- 1. The options lapsed before vesting.
- 2. Options to subscribe for a total of 1,750,000 ordinary shares of the Company at an exercise price of HK\$6.72 per share were granted by the Company on 20 November 2013.

Submitted by: Tai Kar Lei

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.