

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

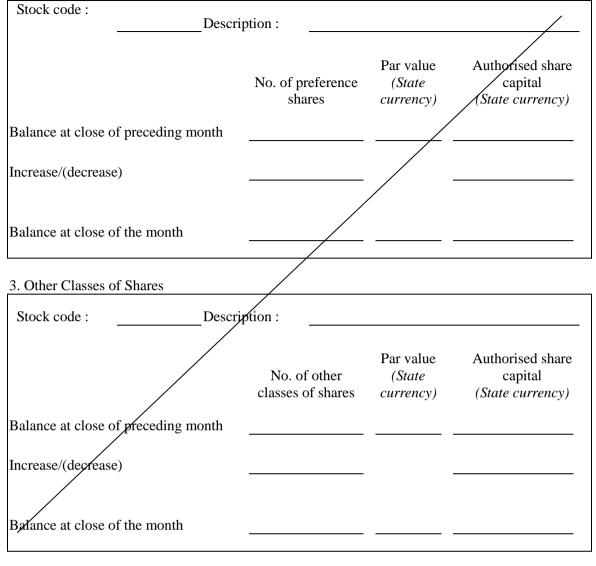
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	7 February 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

Capital	
No. of ordinary shares	No of preference. No of other classes

For Main Board and GEM listed issuers

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,369,633,448	N/A	N/A	N/A
Increase/ (decrease) during the month	463,672	N/A	N/A	N/A
Balance at close of the month	1,370,097,120	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme including EGM issued during the may be issued Movement during the month pursuant thereto approval date (dd/mm/yyyy) month pursuant and class of shares issuable thereto as at close of the Granted Exercised Cancelled Lapsed month 1. Post-IPO Share Option Scheme (adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares 1.1 Exercise price: 0 0 0 0 0 1,300,714 HK\$15.82 1.2 Exercise price: 0 0 0 0 0 7,465,069 HK\$10.45 1.3 Exercise price: 0 0 0 449,683 0 0 HK\$12.11 1.4 Exercise price: 0 0 0 36,031 0 2,530,785 HK\$20.09 1.5 Exercise price: 0 0 0 211.860 0 1.864.457 HK\$9.09 1.6 Exercise price: 0 0 0 0 0 352 HK\$4.31 1.7 Exercise price: 0 248,114 0 0 248,114 1,816,680 HK\$4.92 1.8 Exercise price: 0 0 0 0 0 0 HK\$5.07 1.9 Exercise price: 0 0 0 0 0 0 HK\$6.79 1.10 Exercise price: 20,701,306 0 0 0 0 8,707,942 HK\$7.00 (Remark 1) (Note 1) Total A. (Ordinary shares) 248,114 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise

of options (HKD)

HK\$1,220,720.88

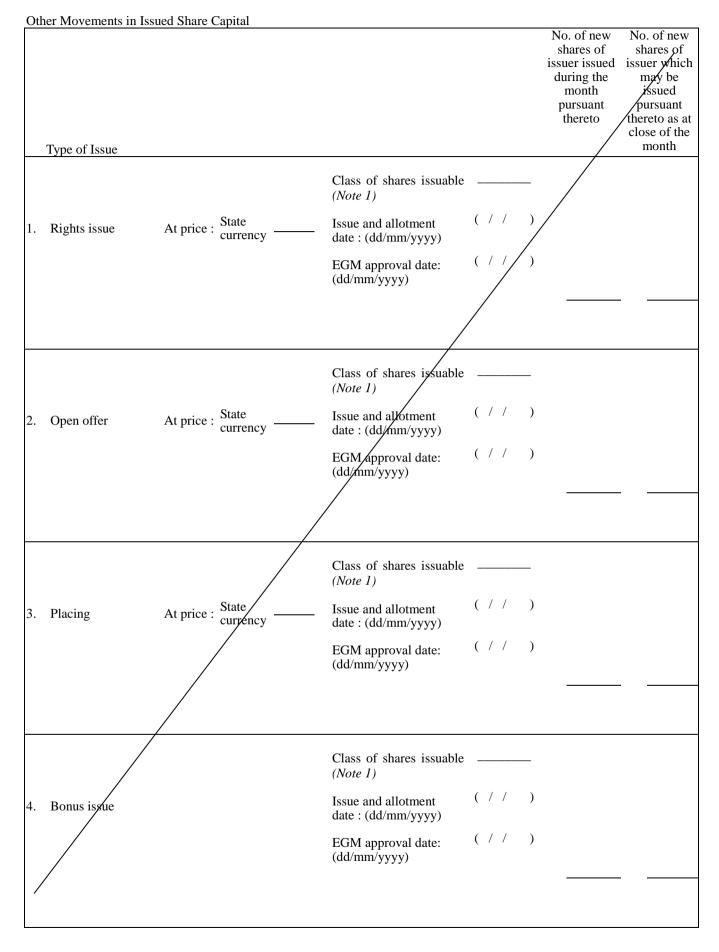
Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)		Nominal value at	Exercised	Nominal value	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	nominal	close of	during the	at close of the		month
1	value	preceding month	month	month	/	
<u> </u>						
(/ /) Stock code (if listed) Class of shares					/	
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	-		/			
)			———			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price		/	/			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)		/				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	/					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))				
4.		,				
	<u></u>					
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note</i> 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		
/			(Other class)		

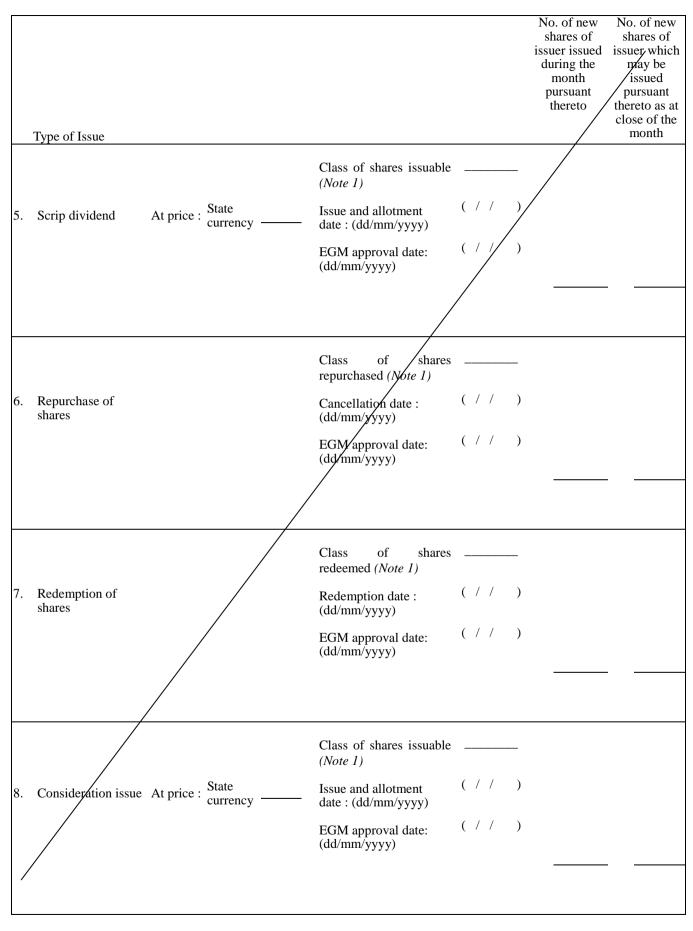
For Main Board and GEM listed issuers

No. of new No. of new No. of new Sources of shares of new No. No. New No. of new No. of new No. New No. of new No. New	Convertibles (i.e. Convertible in	to Shares of the l	lssuer which are t	o be Listed)			
8 February 2017 RMB 750,000,000 0 205,000,000 Principal Amount:	Class and description	amount	of preceding	during the		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
Principal Amount: RMB730.000.000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares BGM approval date (if applicable) (id/mm/yyyy) (I / /) 2. Convertible Securities in the principal amount of HKS 751,726,482.50 754,453 750,972,029.50 215,558 214,563,437 HKS 1.847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (If applicable) (id/mm/yyyy) (I / /) 3.		_					
RMB750,000.000 Stock code (if listed) Class of shares issuable (<i>Nore 1</i>) Ordinary shares Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) (_/ / _) 2. Convertible Securities in the principal amount of HK\$1,847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (<i>Nore 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 3.	•	RMB	750,000,000	0	750,000,000	0	205,000,000
Stock code (if listed)		_					
Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (/ / / _) 2. Convertible Securities in HKS the principal amount of HKS THSS1 847,838,349 issued 751,726,482.50 on 22 April 2013 Stock code (if listed) Class of shares Stosuble (Note 1) Subscription price HKS3.5 EGM approval date (if applicable) (id/mm/yyyy) (/ /) 3.							
issuable (Note 1) Ordinary shares Subscription price							
Subscription price		Ordinary share	s				
EGM approval date (if applicable) (dd/mm/yyyy)		oralinary share					
(d/mm/yyyy)) (/ /) 2. Convertible Securities in the principal amount of the sprincipal amount of an 22 April 2013 HKS 751,726,482.50 754,453 750,972,029.50 215,558 214,563,437 Stock code (if listed)							
2. Convertible Securities in the principal amount of HK\$1,347,383,349 issued on 22 April 2013 HK\$ 751,726,482.50 754,453 750,972,029.50 215,558 214,563,437 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares							
ithe principal amount of HK\$1,847,838,349 issued on 22 April 2013 HK\$5 751,726,482.50 754,453 750,972,029.50 215,558 214,563,437 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Ordinary shares		(/ /)					
HK\$1,847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) (d/mm/yyyy) Ordinary shares HK\$3.5 EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.		—					
Class of shares Ordinary shares issuable (Note 1) HK\$3.5 EGM approval date (if applicable) (if applicable) (/ /) 3.	HK\$1,847,838,349 issued	нк\$	751,726,482.50	754,453	750,972,029.50	215,558	214,563,437
Class of shares Ordinary shares issuable (Note 1) HK\$3.5 EGM approval date (if applicable) (if applicable) (/ /) 3.					·		
issuable (<i>Note 1</i>) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 215.558 (Preference shares) <i>N/A</i>							
Subscription price HK\$3.5 EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.		Ordinary share	26				
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.							
3.	EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.							
(dd/mm/yyyy) (/ / /) 4.							
4.							
Stock code (if listed)		(/ /)					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 215,558 (Preference shares) N/A	4.						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 215,558 (Preference shares) N/A		_					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 215,558 (Preference shares) N/A							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 215,558 (Preference shares) N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 215,558 (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 215,558 (Preference shares) N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 215,558 (Preference shares) N/A							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 215,558 (Preference shares) N/A							
Total C. (Ordinary shares)215,558(Preference shares)N/A		(/ /)					
(Preference shares) N/A		(' ')		Total C. (Ordi	nary shares)	215,558	
(Other class) N/A				(Prefer	ence shares)	N/A	-
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

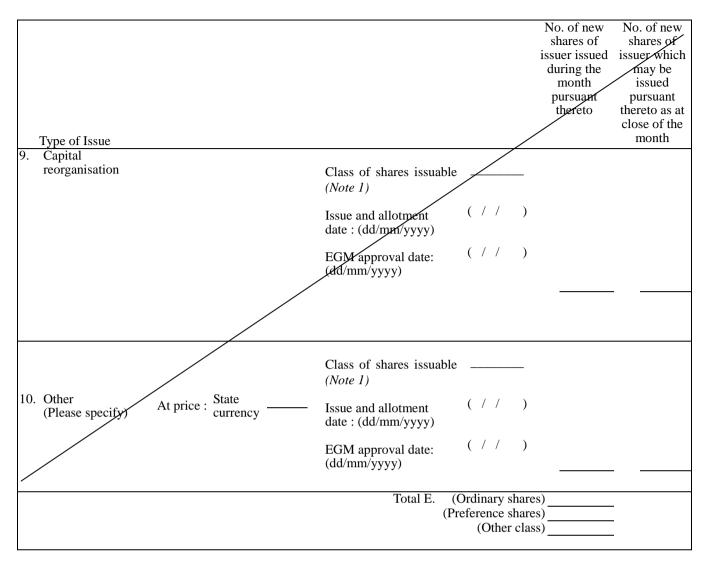
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		





For Main Board and GEM listed issuers

٦



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	463,672
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital").)

Remarks (if any):

1. Options to subscribe for an aggregate of 20,701,306 ordinary shares of the Company at an exercise price of
HK\$7.00 per share were granted by the Company on 17 January 2014.
Submitted by: <u>Tai Kar Lei</u>
Title: Company Secretary
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.