

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Li Ning Date Submitted 4 April	g Company Limited 2014		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 2331 Descri	iption: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descri	iption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/03/2014

2. Preference Shares			
Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	: 1,000,0	000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,370,144,411	N/A	N/A	N/A
Increase/ (decrease) during the month	62,778	N/A	N/A	N/A
Balance at close of the month	1,370,207,189	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement durir	g the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
and class of shares issuable	Granted	Exercised	Lapsed	thereto	as at close of the month	
1. Post-IPO	Grantea	Exercised	Cancelled	Lupseu		monu
Share Option Scheme						
(adopted on 05/06/2004 &						
amended on 15/05/2009 & 11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$15.82	0	0	0	55,952	0	1,225,168
1.2 Exercise price: HK\$10.45	0	0	0	229,381	0	7,235,688
1.3 Exercise price: HK\$20.09	0	0	0	14,695	0	2,429,767
1.4 Exercise price: HK\$9.09	0	0	0	151,802	0	1,712,655
1.5 Exercise price: HK\$4.31	0	0	0	0	0	352
1.6 Exercise price: HK\$4.92	0	0	0	135,180 (Remark 1)	0	4,880,816
1.7 Exercise price: HK\$5.07	0	0	0	123,960 (Remark 1)	0	620,396
1.8 Exercise price: HK\$6.79	0	0	0	0	0	0
1.9 Exercise price: HK\$7.00	0	0	0	0	0	8,707,942
(Note 1)						
		Т	· ·	linary shares)		
			(Prefe	erence shares) (Other class)		
				(Onier Class)	11/71	
Total funds raised during the of options (HKD)	month from e	xercise	0			
or obuous (UVD)			U			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	der which are to be Eisted			No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of	Exercised during the	Nominal value at close of the	shares of issuer issued	shares of issuer which may be issued pursuant thereto as at close of the month
1.	value preceding month	month	month		
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				/	
(dd/mm/yyyy)	(/ /)				
2.		/			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
<u></u>	/				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	ary shares)		
		(1)	Other class)		

Class and description		Amount at close of preceding month	,	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due						
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount:						
RMB750,000,000 Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. Convertible Securities in	, , , ,					
the principal amount of HK\$1,847,838,349 issued	HK\$	750,806,511.00	219,723.00	750,586,788.00	62,778	214,453,368
on 22 April 2013	<u> </u>					
C(+, 1, -, 1, ('C1', 4, 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$3.5					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Table 10 "		60.55 0	
			Total C. (Ordi	nary shares) ence shares)	62,778 N/A	•
				Other class)	N/A	
			(

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)		
Stidies (Note 1)		
2.		
² .		
shares (Note 1)		
snaics (Note 1)		
3.		
J		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

	Type of Issue	ieu share Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable		_ /	
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)/	
			EGM approval date: (dd/mm/yyyy)		/)	
			Class of shares issuable			
			(Note 1)			
2.	Open offer	At price : State currency	Issue and all otment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>-</u>
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
/						

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)/		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
/						

9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)	Type of Issue	No. of new shares of shares of issuer issued during the month of issued pursuant thereto as at close of the month issued thereto as at close of the month
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (ad/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (1 / 1) Class of shares issuable (Note 1) Issue and allotment (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
date: (dd/mm/yyyy) EGM approval date: (/ / /) (add/mm/yyyy) Class of shares issuable		· · · · · · · · · · · · · · · · · · ·
Class of shares issuable		
10. Other (Please specify) At price: State (Please specify) At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		Edy approvar date.
10. Other (Please specify) At price: State (Please specify) At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
Total E. (Ordinary shares) (Preference shares)		
(Preference shares)		Boin approvar date.
(Preference shares)	′	
(Other class)		
		(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	62,778
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):
1. The options lapsed before vesting.
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.