

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014

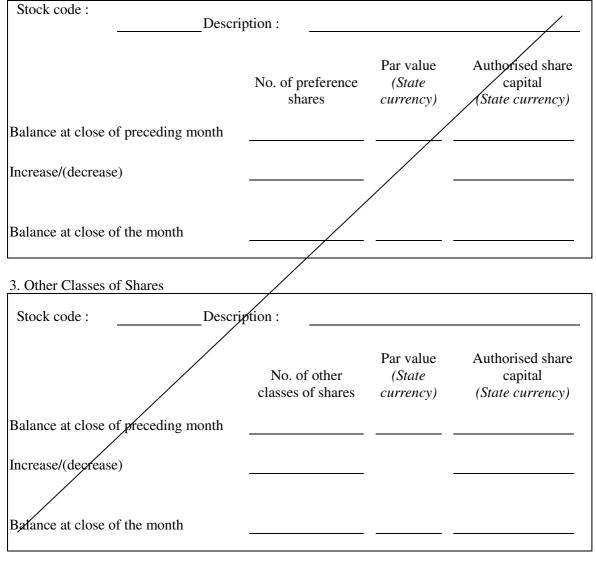
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	7 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,370,207,189	N/A	N/A	N/A
Increase/ (decrease) during the month	14,755	N/A	N/A	N/A
Balance at close of the month	1,370,221,944	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme including EGM issued during the may be issued Movement during the month pursuant thereto approval date (dd/mm/yyyy) month pursuant and class of shares issuable thereto as at close of the Granted Exercised Cancelled Lapsed month 1. Post-IPO Share Option Scheme (adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares 1.1 Exercise price: 23,985 0 0 0 0 1,201,183 HK\$15.82 1.2 Exercise price: 0 0 0 0 114,690 7,120,998 HK\$10.45 1.3 Exercise price: 0 0 0 28,230 0 2,401,537 HK\$20.09 1.4 Exercise price: 0 0 0 0 0 1,712,655 HK\$9.09 1.5 Exercise price: 0 0 0 0 0 352 HK\$4.31 1.6 Exercise price: 0 0 0 0 4,880,816 0 HK\$4.92 1.7 Exercise price: 0 0 0 0 0 854,978 HK\$5.07 1.8 Exercise price: 0 0 0 0 0 0 HK\$6.79 1.9 Exercise price: 0 0 0 0 0 8,707,942 HK\$7.00 2.0 Exercise price: 0 0 0 0 0 0 HK\$5.10 (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HKD) 0

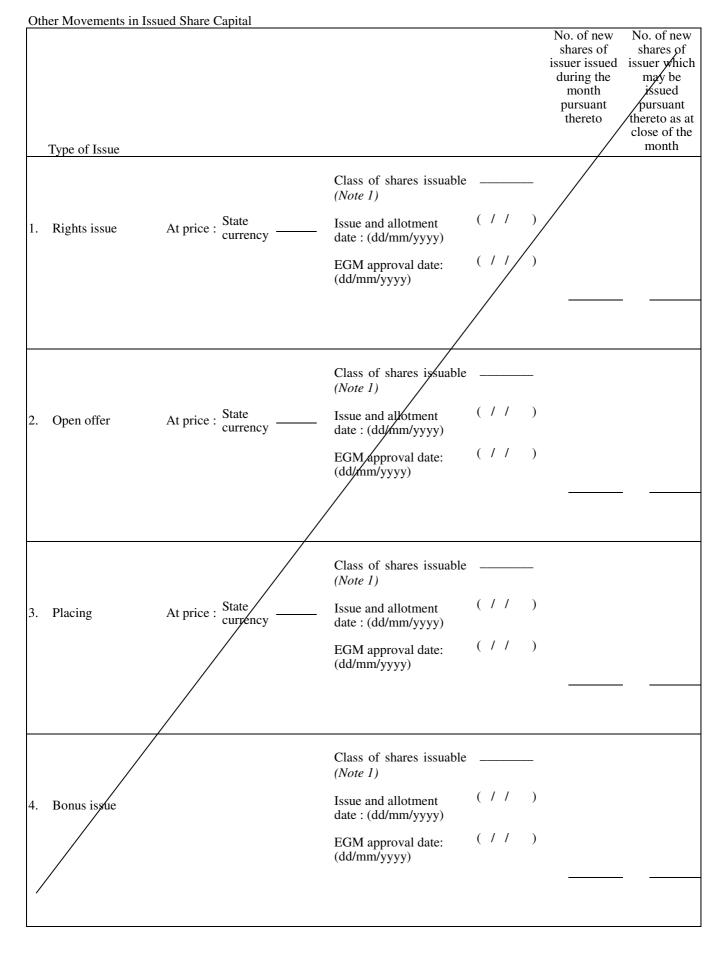
Warrants to Issue Shares of the Iss	uer which are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exercised ose of during the ing month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
		/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ordin (Prefere	nary shares) ence shares)		
/		(110101)	Other class)		

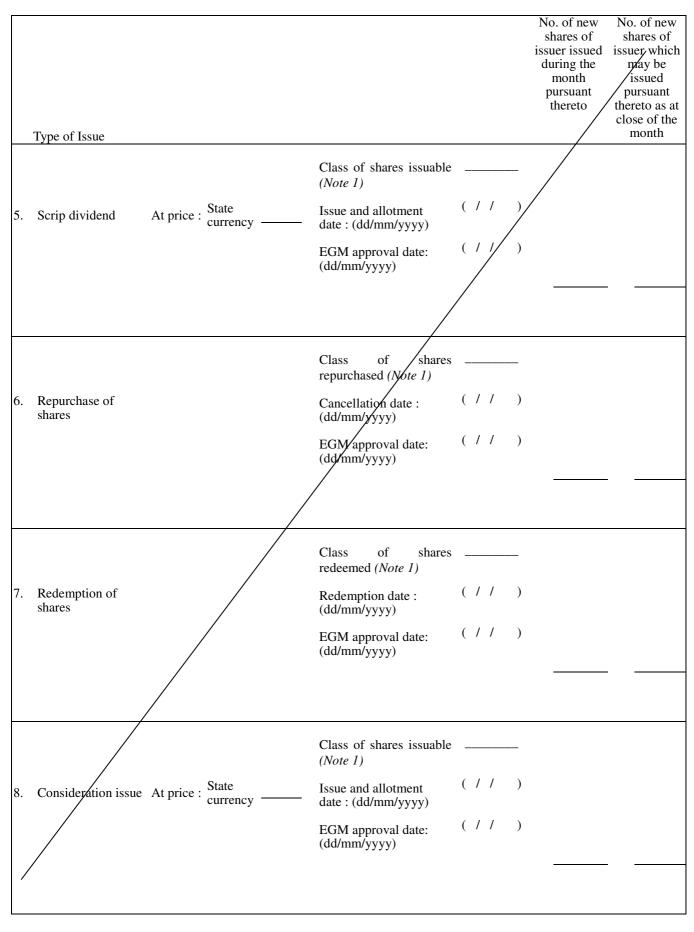
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the l	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due	_					
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount:	_					
RMB750,000,000						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary share	s				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(//)					
2. Convertible Securities in	(,,,)					
the principal amount of	HK\$	750,586,788.00	51,642.50	750,535,145.50	14,755	214,438,613
HK\$1,847,838,349 issued		750,500,700.00	51,042.50	750,555,145.50	14,755	214,430,013
on 22 April 2013						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$3.5					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)					
3.	(,,,)					
<u>.</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		14,755	
			· ·	ence shares) Other class)	N/A N/A	
			(

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

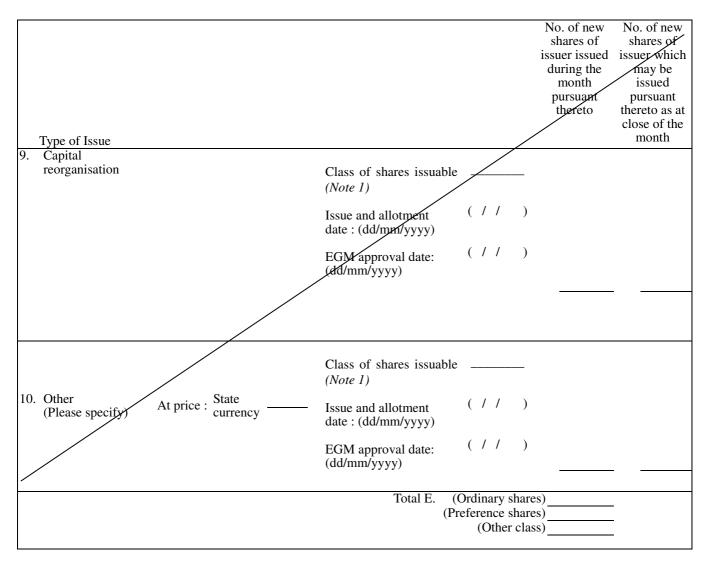
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		





For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,755
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

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Remarks	(if	any):
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Submitted by Tai Kan Lai
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.