

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2014

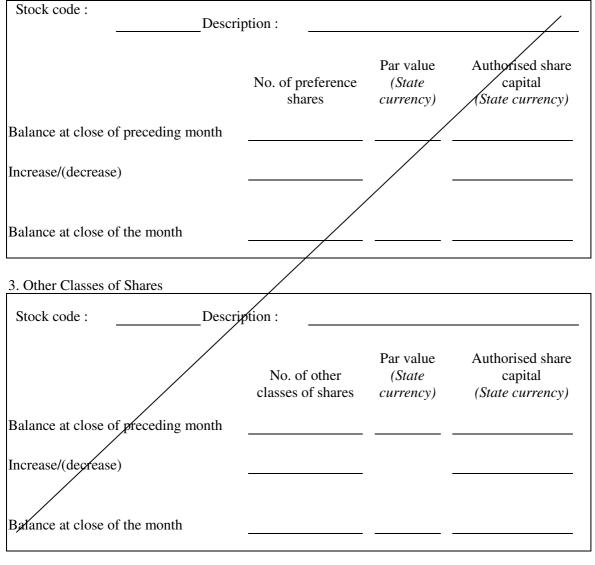
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	6 August 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,370,628,953	N/A	N/A	N/A	
Increase/ (decrease) during the month	195,463	N/A	N/A	N/A	
Balance at close of the month	1.370.824.416	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Post-IPO				*		
Share Option Scheme						
(adopted on 05/06/2004 &						
amended on 15/05/2009 &						
11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$15.82	0	0	0	1,194,434	0	0
1.2 Exercise price: HK\$10.45	0	0	0	172,427	0	6,948,571
1.3 Exercise price: HK\$20.09	0	0	0	13,498	0	2,347,327
1.4 Exercise price: HK\$9.09	0	0	0	0	0	2,568,987
1.5 Exercise price: HK\$4.31	0	0	0	0	0	363,204
1.6 Exercise price: HK\$4.92	0	182,000	0	0	182,000	2,893,712
1.7 Exercise price: HK\$5.07	0	12,198	0	0	12,198	689,447
1.8 Exercise price: HK\$6.79	0	0	0	110,270 (Remark 1)	0	0
1.9 Exercise price: HK\$7.00	0	0	0	68,053 (Remark 1)	0	8,707,942
2.0 Exercise price: HK\$5.10	0	0	0	0	0	0
(Note 1)		_				
		Т		dinary shares)		
			(Prefe	erence shares)		
				(Other class)	N/A	
Fotal funds raised during the of options (HKD)	month from e	exercise	HK\$957,283	3.86		

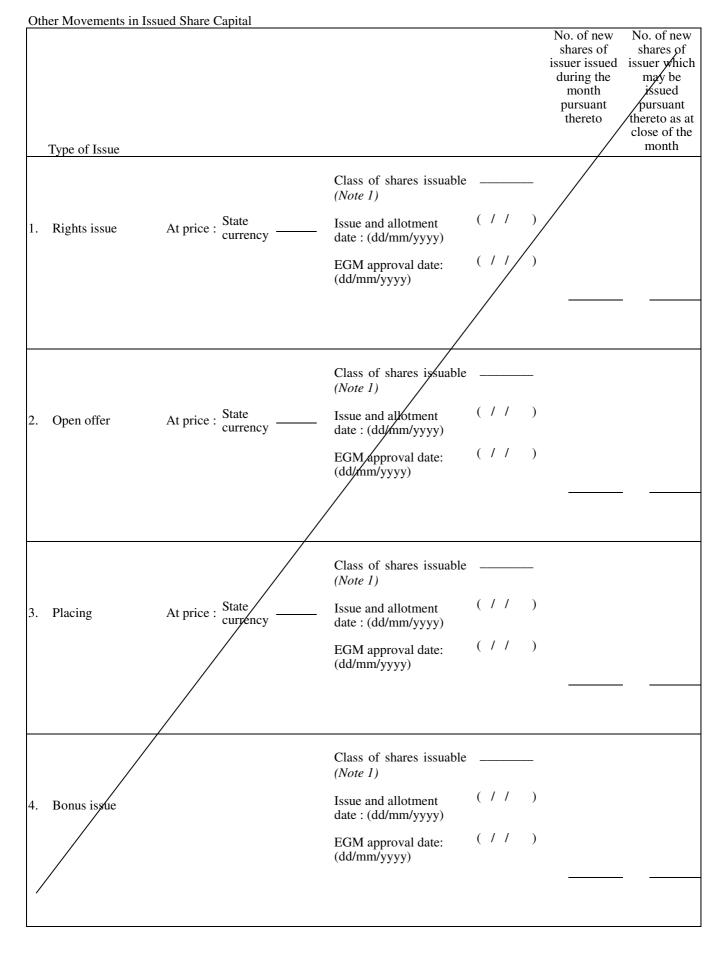
Warrants to Issue Shares of the Iss	uer which are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exercised ose of during the ing month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	( / / )				
<u></u>		/			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		Total B. (Ordin (Prefere	nary shares) ence shares)		
/		(110101)	Other class)		

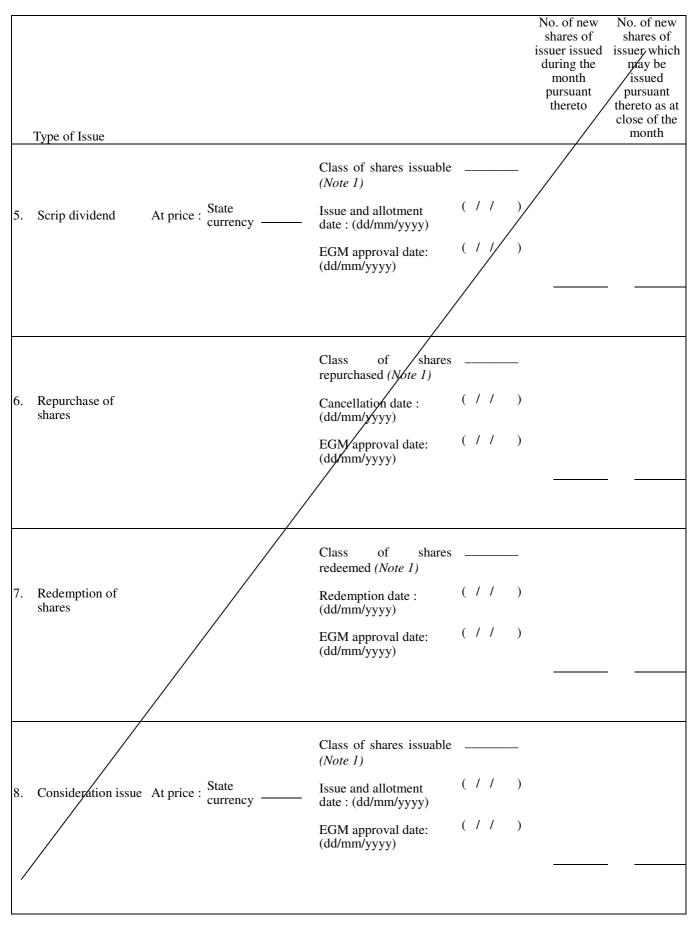
#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due	_					
8 February 2017	RMB	750,000,000	0	750,000,000	0	205,000,000
Principal Amount:	_					
RMB750,000,000						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary share	s				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(//)					
2. Convertible Securities in						
the principal amount of	HK\$	750,467,550.00	4,427.50	750,463,122.50	1,265	214,418,035
HK\$1,847,838,349 issued		750,407,550.00	4,427.50	750,405,122.50	1,205	214,410,033
on 22 April 2013						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$3.5					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)					
3.	( , , )					
<u>.</u>	_					
	_					
	_					
Stock code (if listed)			<u></u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
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	_					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Or 1)	nomy aborroa	1 2/5	
			Total C. (Ordin	nary shares) ence shares)	1,265 N/A	
				Other class)	N/A	
			(			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

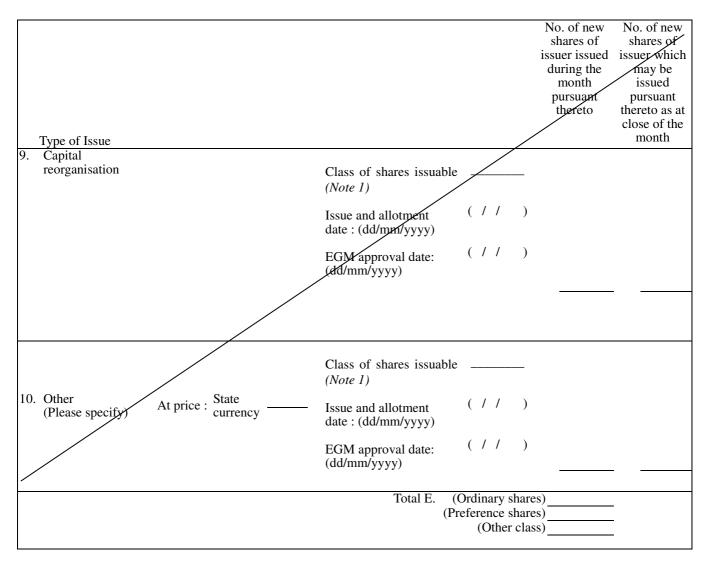
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		





#### For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	195,463
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued She	are Capital").)

## Remarks (if any):

Submitted by: <u>Tai Kar Lei</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	1. The options lapsed before vesting.
Title: <u>Company Secretary</u>	
Title: <u>Company Secretary</u>	
Title: Company Secretary	
Title: Company Secretary	
Title: Company Secretary	
Title: <u>Company Secretary</u>	
	Submitted by: <u>Tai Kar Lei</u>
	Title: Company Secretary
Notes :	Notes

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.