

Monthly Return of Equity Issuer on Movements in Securities

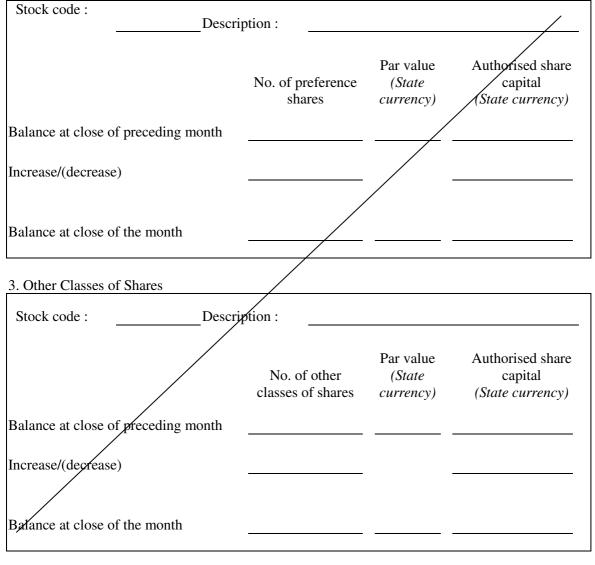
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	5 November 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,400,868,383	N/A	N/A	N/A	
Increase/ (decrease) during the month	70,378	N/A	N/A	N/A	
Balance at close of the month	1,400,938,761	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme including EGM issued during the may be issued Movement during the month pursuant thereto approval date (dd/mm/yyyy) month pursuant and class of shares issuable thereto as at close of the Granted Exercised Cancelled Lapsed month 1. Post-IPO Share Option Scheme (adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares 1.1 Exercise price: 0 0 0 0 0 6,948,571 HK\$10.45 1.2 Exercise price: 0 0 0 16,002 0 2,310,860 HK\$20.09 1.3 Exercise price: 0 0 0 0 0 2,568,987 HK\$9.09 1.4 Exercise price: 0 0 0 0 0 363,204 HK\$4.31 806,050 1.5 Exercise price: 0 0 0 0 2,743,465 HK\$4.92 (Remark 1) 1.6 Exercise price: 111,564 0 0 0 0 860,334 HK\$5.07 (Remark 1) 1.7 Exercise price: 0 0 0 0 0 0 HK\$6.79 1.8 Exercise price: 69.852 0 0 0 0 9,195,442 HK\$7.00 (Remark 1) 1.9 Exercise price: 0 0 0 0 0 0 HK\$5.10 (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HKD) 0

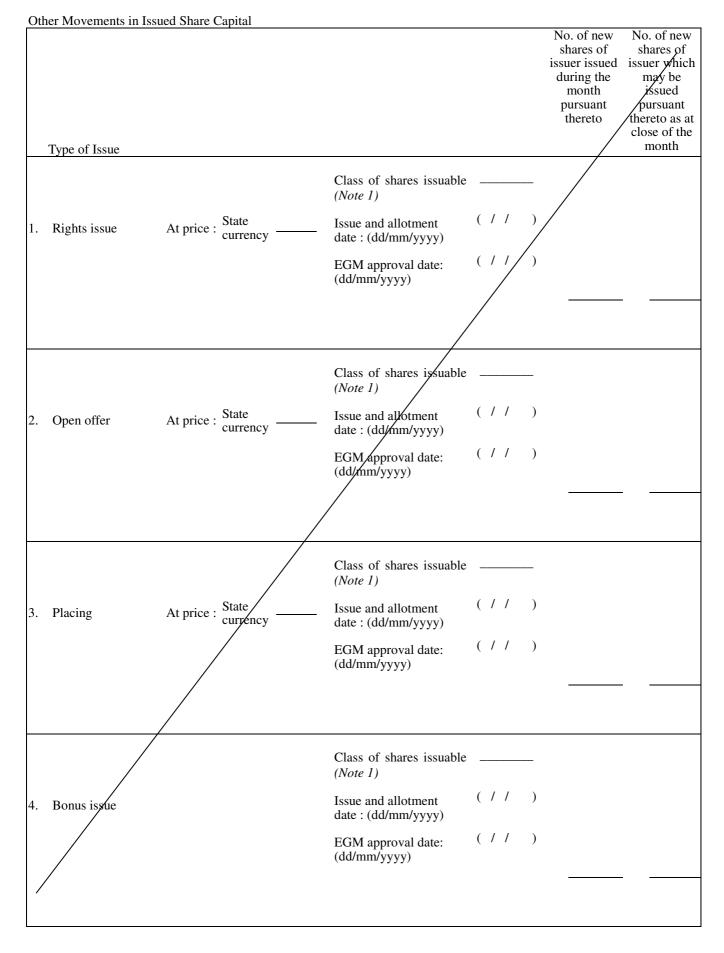
Warrants to Issue Shares of the Iss	uer which are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exercised ose of during the ing month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u></u>		/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ordin (Prefere	nary shares) ence shares)		
/		(110101)	Other class)		

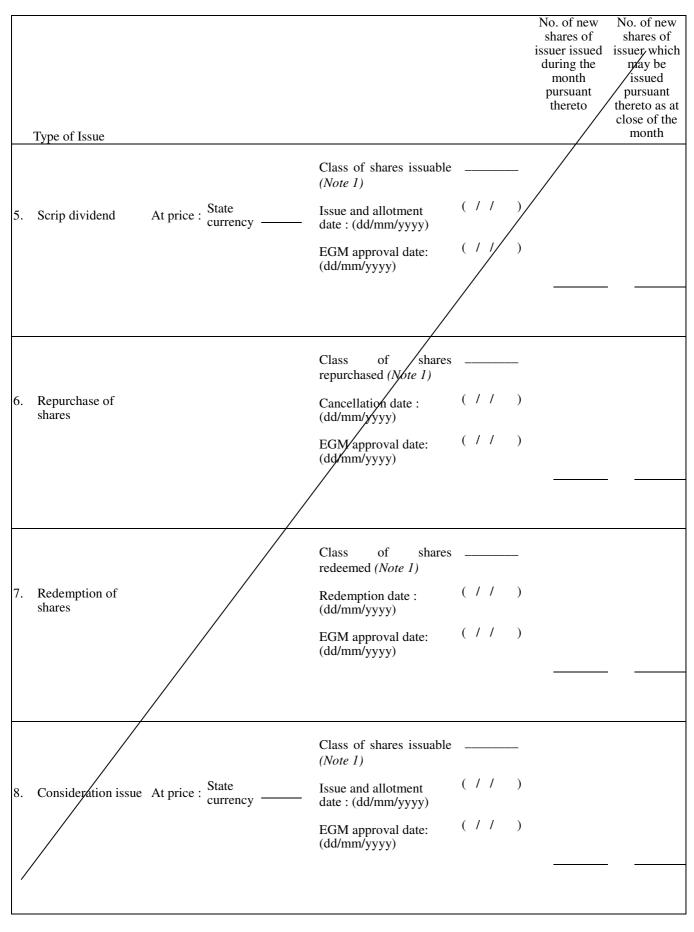
For Main Board and GEM listed issuers

1. Convertible Bonds Due 8 February 2017 RMB 750,000,000 0 750,000,000 0 205,000,000 Principal Amount: RMB750,000,000	Convertibles (i.e. Convertible in	to Shares of the	ssuer which are t	o be Listed)			
8 February 2017 RMB 750,000,000 0 205,000,000 Principal Amount:	Class and description	amount	of preceding	during the		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
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Stock code (if listed)							
Class of shares							
issuable (Note 1) Ordinary shares Subscription price If applicable) (d/mm/yyyy) (/ / / _) 2. Convertible Securities in HKS the principal amount of HKS HKS1 445,309,238 246,323 Ordinary shares 500 Stock code (if listed)							
FGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. Convertible Securities in the principal amount of HK\$1,383,349 issued on 22 April 2013 HK\$ 645,309,238 246,323 645,062,915 70,378 184,303,690 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Ordinary shares		Ordinary share	S				
(if applicable) (_ / / _) 2. Convertible Securities in		-					
(dd/mm/yyyy)) (/ /) 2. Convertible Securities in HK\$ the principal amount of HK\$ HK\$1,847,838,349 issued 0 a 22 April 2013 Stock code (if listed)							
2. Convertible Securities in the principal amount of HK\$1,847,838,349 issued on 22 April 2013 HK\$6 645,309,238 246,323 645,062,915 70,378 184,303,690 Ordinary shares issuable (Note 1) Ordinary shares		()					
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HK\$1,847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) (d/mm/yyyy) Ordinary shares HK\$3.5 EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.		HK\$	645,309,238	246,323	645,062,915	70,378	184,303,690
Stock code (if listed)							
Class of shares Ordinary shares issuable (Note 1) HK\$3.5 EGM approval date (if applicable) (if applicable) (/ /) 3.	on 22 April 2013	_					
Class of shares Ordinary shares issuable (Note 1) HK\$3.5 EGM approval date (if applicable) (if applicable) (/ /) 3.	Stock code (if listed)			·			
issuable (Note 1) Ordinary shares Subscription price HK\$3.5 EGM approval date (1 / 1) 3.							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	issuable (Note 1)		28				
(if applicable) (dd/mm/yyyy) (/ / /) 3.		HK\$3.5					
(dd/mm/yyyy) (/ / /) 3.							
3.		(/ /)					
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(dd/mm/yyyy) (/ /) 4.							
4.		(//)					
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Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 70,378 (Preference shares) N/A							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 70,378 (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 70,378 (Preference shares) N/A	Subscription price						
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 70,378 (Preference shares) N/A							
Total C. (Ordinary shares)70,378(Preference shares)N/A		()					
(Preference shares) N/A	(((())))) ((() ()) (() () () (() ((, ,)		Total C. (Ordi	nary shares)	70,378	
(Other class) N/A				(Prefer	ence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

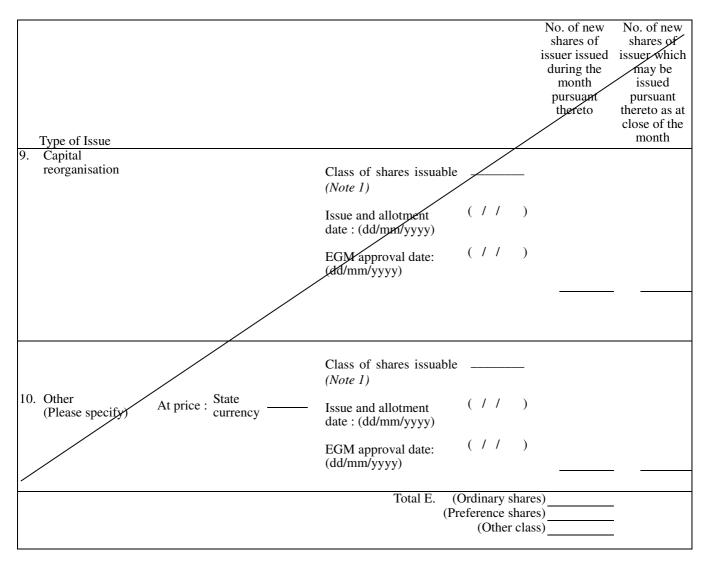
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		





For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	70,378
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

Remarks (if any):

1. The options lapsed before vesting.
Submitted by: Tai Kar Lei
Title: Company Secretary
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.