

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing	g Limited		
Name of Issuer <u>L</u>	i Ning (	Company Limited		
Date Submitted 7	May 20	)15		
I. Movements in Authorised Shar	e Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>2331</u>	Descrip	tion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,000	0.10	1,000,000,000.00
(2) Stock code:	Descrip	tion:		
	·	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

30/04/2015

2. Preference Shares			
Stock code :	intion		/
Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

1,000,000,000.00

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2) shares		of shares	
Balance at close of preceding month	1,885,217,525	N/A	N/A	N/A	
Increase/ (decrease) during the month	26,221	N/A	N/A	N/A	
Balance at close of the month	1,885,243,746	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		ovement durin	g the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
and class of shares issuable	Granted	Exercised	Lapsed	thereto	as at close of the month		
1. Post-IPO Share Option	Oranicu	Exercised	Cancelled	Lapseu		Шопш	
Scheme (adopted on							
05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares							
1.1 Exercise price: HK\$18.23	0	0	0	34,460	0	2,243,617	
1.2 Exercise price: HK\$8.25	0	0	0	337,150	0	2,493,217	
1.3 Exercise price: HK\$3.91	0	0	0	0	0	799,930	
1.4 Exercise price: HK\$4.47	0	22,000	0	55,158	22,000	15,242,445	
1.5 Exercise price: HK\$4.60	0	0	0	27,314	0	5,958,489	
1.6 Exercise price: HK\$6.16	0	0	0	109,930	0	769,726	
1.7 Exercise price: HK\$6.35	0	0	0	67,479	0	18,396,276	
1.8 Exercise price: HK\$4.63	0	0	0	25,024	0	690,578	
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares							
2.1 Exercise price: HK\$4.44	38,200,000 (Remark 1)	0	0	0	0	38,200,000	
(Note 1)		Tot	al A. (Ordin	-			
				ence shares)			
			((	Other class)	N/A		
Total funds raised during the of options (HKD)	month from exe		HK\$98,340.	00			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	der which are to be Listed			No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.		/			
					-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	,			
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares					
issuable ( <i>Note</i> /) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin (Prefere	nary shares)		
		((	Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at Currency of Amount at close Converted close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. Convertible Bonds Due 8 February 2017 **RMB** 750,000,000 0 750,000,000 225,439,882 Principal Amount: RMB750,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$4.092 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Securities in the principal amount of HK\$ 527,637,438.135 13,435.443 527,624,002.692 4,221 165,763,117 HK\$1,847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$3.183 EGM approval date (if applicable) (dd/mm/yyyy) / / 3. Convertible Securities in the principal amount of HK\$ 381,754,973.60 381,754,973.60 146,828,836 0 HK\$381,891,889.60 issued on 2 February 2015 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.60 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) 4,221 (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ou	Type of Issue	aed Snare Capitai		No. of new shares of issuer which may be issued during the month pursuant thereto as at close of the month
	Type of issue		Classification 11	
			Class of shares issuable ————————————————————————————————————	_
1.	Rights issue	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	ß
			Class of shares issuable	_
2.	Open offer	At price : State currency	(Note 1)  Issue and allotment ( / / date: (dd/m/n/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy))	)
3.	Placing		Class of shares issuable(Note 1)	_
		At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares issuable(Note 1)	_
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)

	Three of Janua			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable			
		(Note 1)			
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(11)	/	
		EGM approval date: (dd/mm/yyyy)	(11/)		
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
					-
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
/					

Type of Issue  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment	
(Note 1)	
Issue and allotment ( / / )	
date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (ad/mm/yyyy)	
Class of shares issuable(Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	 
Total E. (Ordinary shares)	
(Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	26,221
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

Remarks (if any):
1. Options to subscribe for an aggregate of 38,200,000 ordinary shares of the Company at an exercise price of
HK\$4.44 per share were granted by the Company on 1 April 2015.
Submitted by: Tai Kar Lei

## Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

Company Secretary

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.