

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2015

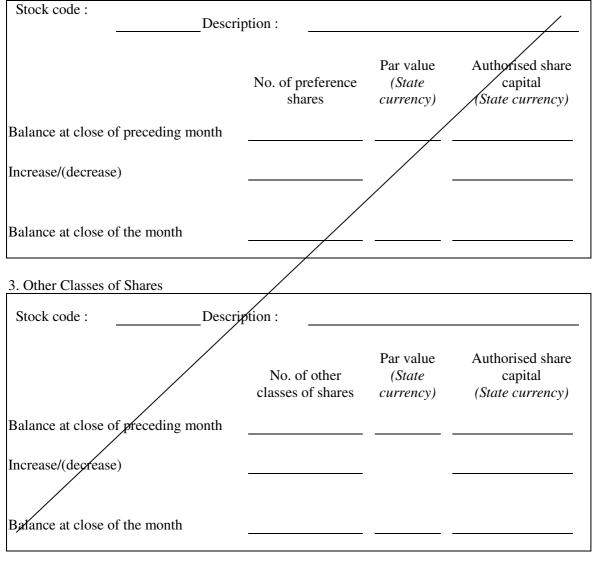
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	6 July 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

month

No. of ordina	ary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
1,885,362,289	N/A	N/A	N/A
27,762	N/A	N/A	N/A
	(1) 1,885,362,289	1,885,362,289 N/A	(1) (2) shares 1,885,362,289 N/A N/A

N/A

N/A

III. Details of Movements in Issued Share Capital

1,885,390,051

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme including EGM issued during the may be issued Movement during the month pursuant thereto approval date (dd/mm/yyyy) month pursuant and class of shares issuable thereto as at close of the Granted Exercised Cancelled Lapsed month 1. Post-IPO Share Option Scheme (adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares 1.1 Exercise price: 0 0 0 0 0 2,236,181 HK\$18.23 1.2 Exercise price: 0 0 0 0 0 2,493,217 HK\$8.25 1.3 Exercise price: 0 0 0 0 0 799,930 HK\$3.91 1.4 Exercise price: 0 0 0 1,085,528 0 14,055,417 HK\$4.47 1.5 Exercise price: 0 0 0 0 0 5,958,489 HK\$4.60 1.6 Exercise price: 0 0 0 215,247 0 541,794 HK\$6.16 1.7 Exercise price: 0 0 0 0 0 18,396,276 HK\$6.35 1.8 Exercise price: 0 0 0 0 0 690,578 HK\$4.63 2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares 2.1 Exercise price: 0 0 0 36,000,000 2,200,000 HK\$4.44 (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HKD) 0

N/A

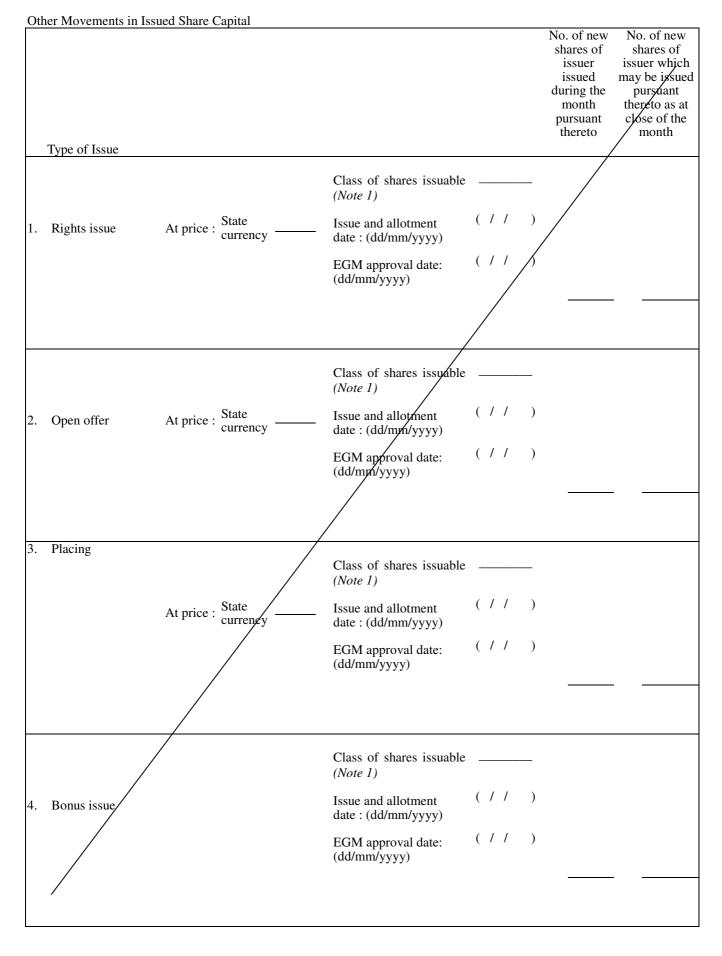
Warrants to Issue Shares of the Iss	uer which are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exercised ose of during the ing month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u></u>		/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ordin (Prefere	nary shares) ence shares)		
/		(110101)	Other class)		

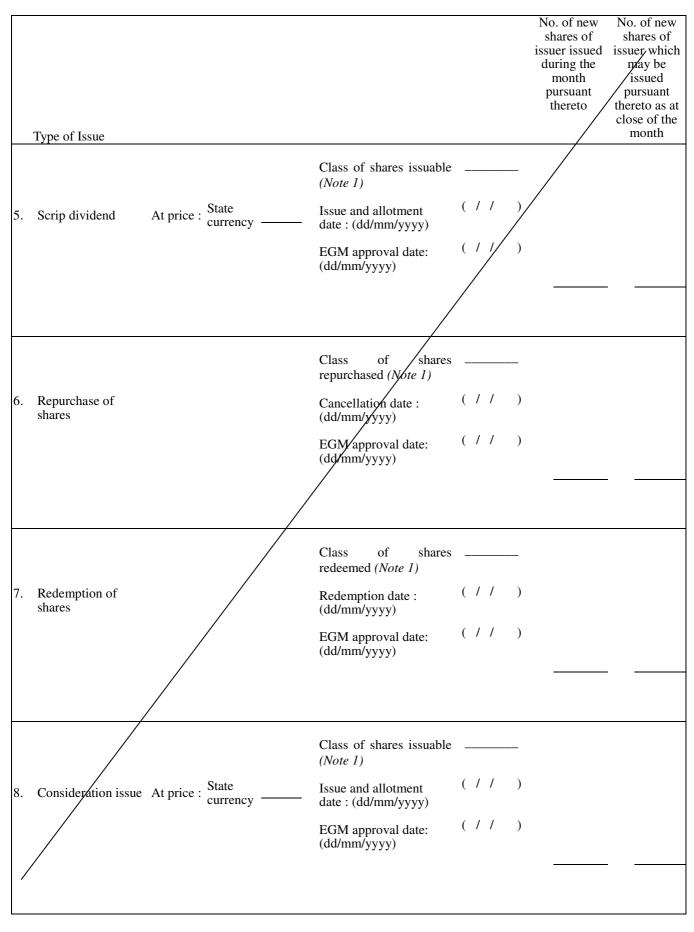
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due	outstanding	montin	monui	of the month		
8 February 2017		750,000,000	0	750,000,000	0	225,439,882
Principal Amount:		750,000,000	0	750,000,000	0	223,439,002
RMB750,000,000	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary shares	5				
Subscription price	HK\$4.092					
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. Convertible Securities in	(/ /)					
the principal amount of	HK\$	527,569,754.823	88 366 116	527,481,388.377	27,762	165,718,312
HK\$1,847,838,349 issued	Πικφ	527,509,754.825	88,500.440	527,401,500.577	27,702	105,718,512
on 22 April 2013	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary shares	3				
Subscription price	HK\$3.183					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. Convertible Securities in	(, ,)					
the principal amount of	HK\$	381,754,973.60	0	381,754,973.60	0	146,828,836
HK\$381,891,889.60 issued	_	501,751,975.00	0	501,751,975.00	0	110,020,000
on 2 February 2015						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary shares	8				
Subscription price	HK\$2.60					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	· · · · · · · · · · · · · · · · · · ·					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordin		27,762	
				ence shares) Other class)	N/A N/A	
			(11/71	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

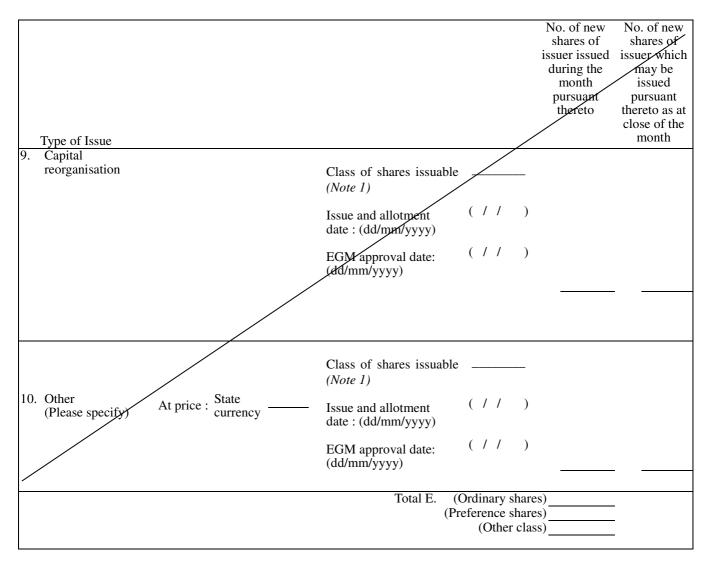
under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
II	the month pursuant	
	thereto	issued pursuant thereto
	therete	as at close of the month
		/
1		
shares (Note 1)	1	
2.		
/	4	
	-	
	-	
shares (Note 1)		
3	4	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	27,762
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:
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Submitted by: Tai Kar Lei
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.