

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015	

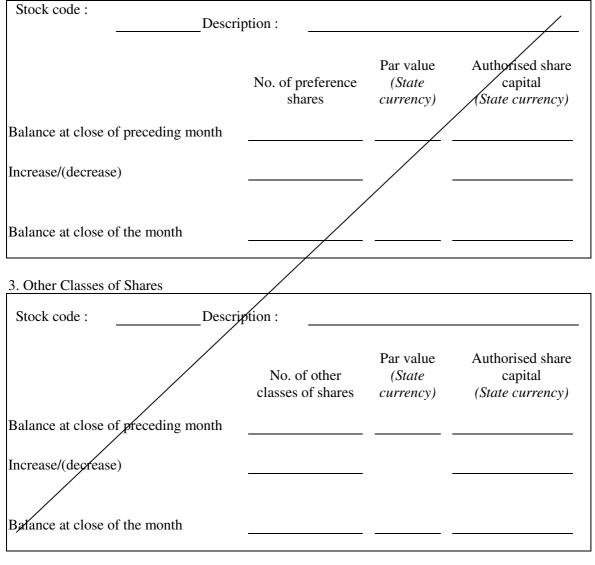
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited	
Date Submitted	6 October 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordin	ordinary shares No of prefere		ce No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,885,420,839	N/A	N/A	N/A		
Increase/ (decrease) during the month	8,911	N/A	N/A	N/A		
Balance at close of the month	1,885,429,750	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)	Ν	Movement durin	g the month	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Post-IPO Share Option						
Scheme (adopted on						
05/06/2004 & amended						
on 15/05/2009 &						
11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$18.23	0	0	0	16,311	0	2,187,727
1.2 Exercise price: HK\$8.25	0	0	0	0	0	2,493,217
1.3 Exercise price: HK\$3.91	0	0	0	0	0	799,930
1.4 Exercise price: HK\$4.47	0	0	0	0	0	9,713,811
1.5 Exercise price: HK\$4.60	0	0	0	0	0	5,931,175
1.6 Exercise price:HK\$6.16	0	0	0	33,910	0	507,884
1.7 Exercise price:HK\$6.35	0	0	0	0	0	13,405,911
1.8 Exercise price:HK\$4.63	0	0	0	0	0	687,799
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares						
2.1 Exercise price: HK\$4.44	0	0	0	0	0	33,200,000
(Note 1)						
		Tot	al A. (Ordin	-		
				ence shares)		
			()	Other class)	N/A	
Total funds raised during the	month from e	xercise				
of options (HKD)			0			

Warrants to Issue Shares of the Iss	uer which are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exercised ose of during the ing month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	( / / )				
<u></u>		/			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		Total B. (Ordin (Prefere	nary shares) ence shares)		
/		(110101)	Other class)		

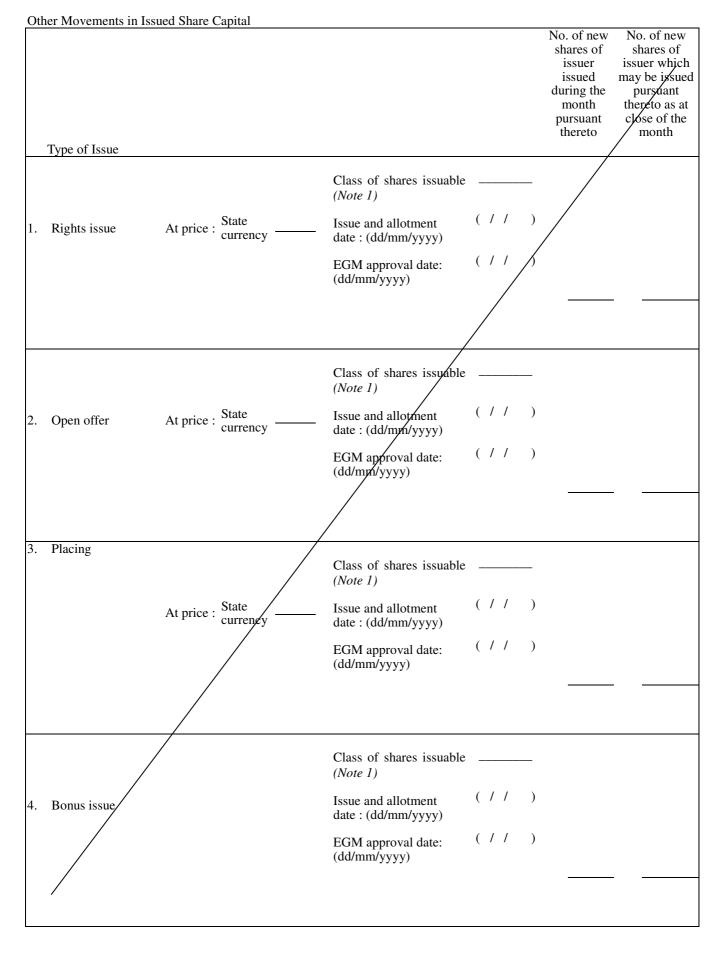
#### For Main Board and GEM listed issuers

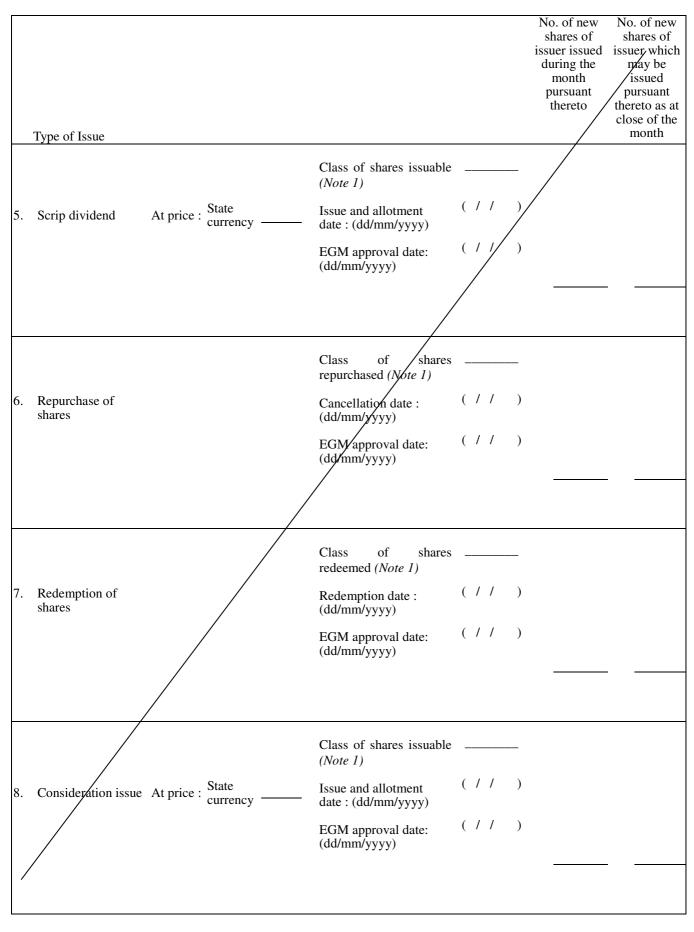
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due						
8 February 2017	RMB	750,000,000	0	750,000,000	0	225,439,882
Principal Amount:	-					
RMB750,000,000	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$4.092					
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. Convertible Securities in						
the principal amount of	- HK\$	527,383,390.173	8,428.584	527,374,961.589	2,648	165,684,876
HK\$1,847,838,349 issued	-		,		,	
on 22 April 2013	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price <u></u>	HK\$3.183					
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. Convertible Securities in						
the principal amount of	HK\$	381,754,973.60	16,283.80	381,738,689.80	6,263	146,822,573
HK\$381,891,889.60 issued	-		,		,	
on 2 February 2015	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$2.60					
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	· · · · · · · · · · · · · · · · · · ·					
	-					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordi		8,911	
				ence shares)	N/A	
			(	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

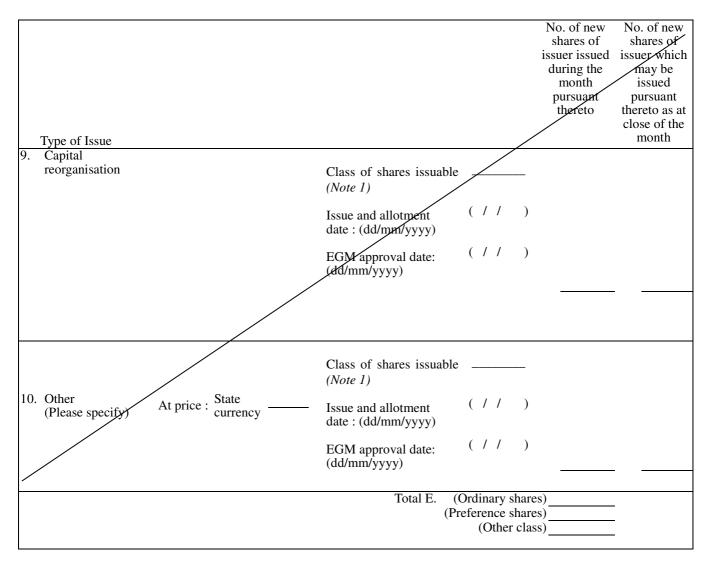
under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
II	the month pursuant	
	thereto	issued pursuant thereto
	therete	as at close of the month
		/
1		
shares (Note 1)	1	
2.		
/	4	
	-	
	-	
shares (Note 1)		
3	4	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





#### For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,911
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks	(if	any)	:
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Submitted by: Tai Kar Lei
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.