

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2015	
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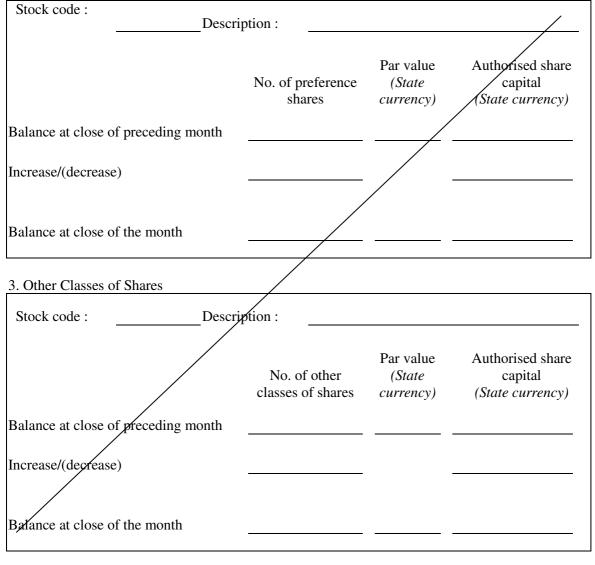
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	6 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	h <u>10,000,000,000</u> <u>0.10</u> <u>1,000,000,000</u> .		
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,885,435,247	N/A	N/A	N/A	
Increase/ (decrease) during the month	54,979	N/A	N/A	N/A	
Balance at close of the month	1,885,490,226	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme including EGM issued during the may be issued Movement during the month approval date (dd/mm/yyyy) month pursuant pursuant thereto and class of shares issuable thereto as at close of the Granted Exercised Cancelled Lapsed month 1. Post-IPO Share Option Scheme (adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares 0 1,489,765 1.1 Exercise price: 0 0 1,003,452 0 HK\$8.25 1.2 Exercise price: 0 0 0 799,930 0 0 HK\$3.91 1.3 Exercise price: 0 0 0 542,763 0 8,514,501 HK\$4.47 1.4 Exercise price: 0 0 0 0 0 5,931,175 HK\$4.60 1.5 Exercise price: 0 0 0 0 495,670 0 HK\$6.16 1.6 Exercise price: 0 0 0 0 0 13,338,054 HK\$6.35 1.7 Exercise price: 0 0 0 0 0 687,799 HK\$4.63 2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares 2.1 Exercise price: 33,200,000 0 0 0 0 0 HK\$4.44 (*Note* 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise 0 of options (HKD)

Warrants to Issue Shares of the Iss	uer which are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exercised ose of during the ing month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u></u>		/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ordin (Prefere	nary shares) ence shares)		
/		(110101)	Other class)		

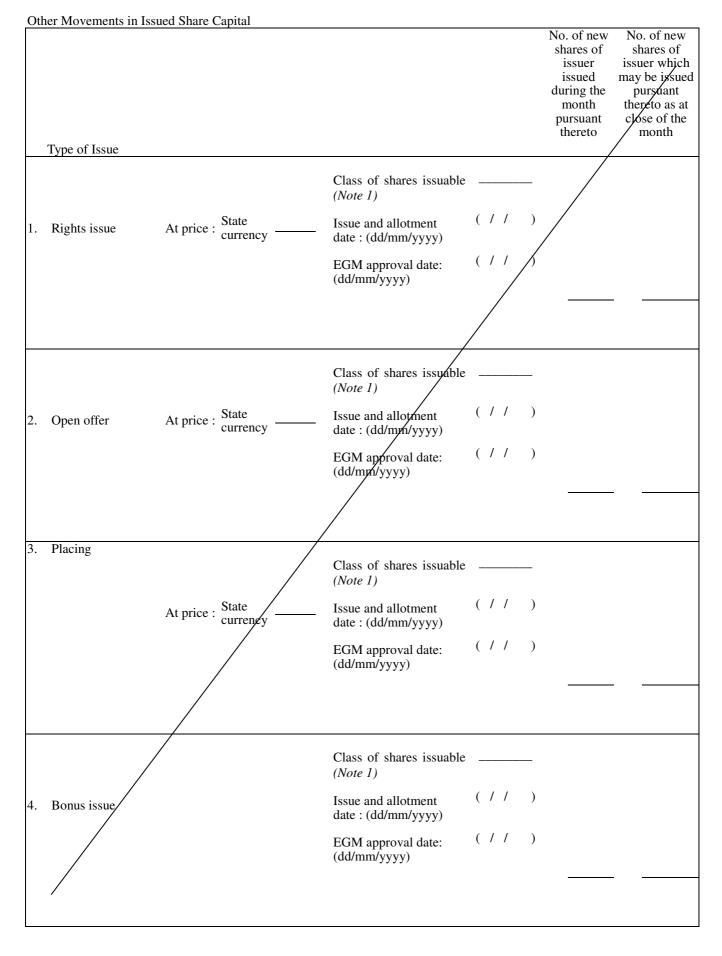
For Main Board and GEM listed issuers

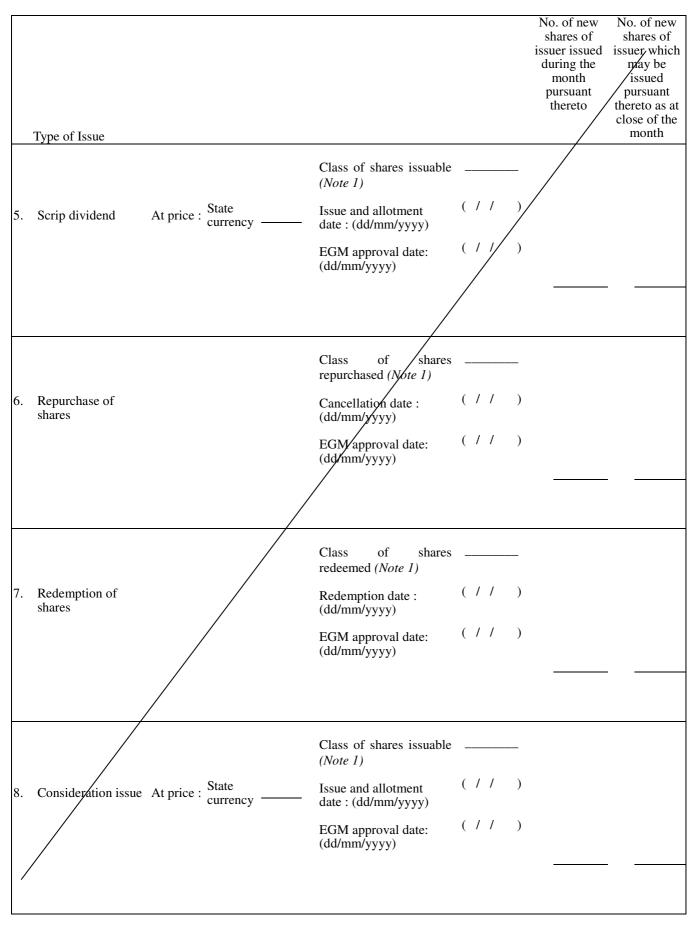
Principal Amount: RMB750,000,000 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Ordinary shares Subscription price HK\$4.092 EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Convertible Securities in	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Principal Amount: RMB750.000.000 Stock code (f) listed) Class of shares issuable (Note I) Subscription price HK\$4.092 EGM approval date (if applicable) (dd/mm/yyyy)	1. Convertible Bonds Due	_					
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Stock code (if listed) Ordinary shares Subscription price HK\$4.092 EGM approval date (if applicable) (id/mm/yyyy) (/ / _) 2. Convertible Securities in HK\$5 the principal amount of HK\$5 HK\$1.847,838,349 issued	Principal Amount:	_					
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Stock code (if listed) Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$3.183 EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3. Convertible Securities in HK\$ 381,738,689.80 0 the principal amount of HK\$ 381,738,689.80 0 146,822,573 HK\$381,891,889.60 issued Ordinary shares 0 146,822,573 Stock code (if listed) Ordinary shares 0 146,822,573 Stock code (if listed) Ordinary shares 0 146,822,573 Subscription price HK\$2.60 EGM approval date 146,822,573 (if applicable) Ordinary shares 0 146,822,573 Subscription price HK\$2.60 EGM approval date 0 (if applicable) (/ /) 1 1 (dd/mm/yyyy) (/ /) 1 1 1 Stock code (if listed)	HK\$1,847,838,349 issued	_					
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on 2 February 2015 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	the principal amount of	HK\$	381,738,689.80	0	381,738,689.80	0	146,822,573
Stock code (if listed)	HK\$381,891,889.60 issued	_					
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4.	(if applicable)						
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Total C. (Ordinary shares)54,979(Preference shares)N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)				54.050	
			,				
				(

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

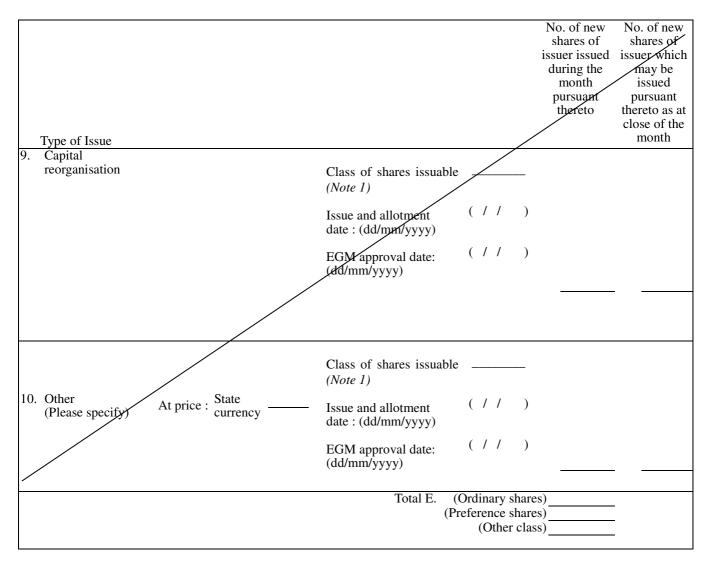
under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
II	the month pursuant	
	thereto	issued pursuant thereto
	therete	as at close of the month
		/
1		
shares (Note 1)	1	
2.		
/	4	
	-	
	-	
shares (Note 1)		
3	4	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	54,979	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by: Tai Kar Lei
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
(,,,,,,,
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.