

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2016

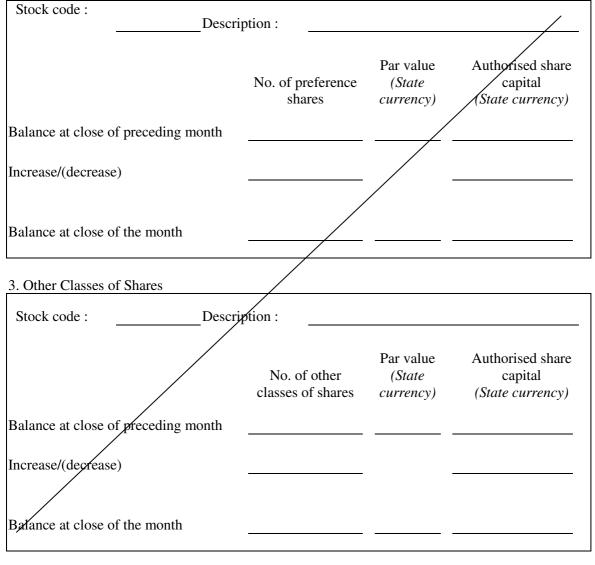
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	3 March 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,885,490,226	N/A	N/A	N/A
Increase/ (decrease)				

during the month	0	N/A	N/A	N/A
Balance at close of the month	1,885,490,226	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Opti Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Post-IPO Share Option						
Scheme (adopted on						
05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares						
1.1 Exercise price: HK\$8.25	0	0	0	0	0	1,489,765
1.2 Exercise price: HK\$4.47	0	0	0	0	0	6,873,842
1.3 Exercise price: HK\$4.60	0	0	0	0	0	5,931,175
1.4 Exercise price: HK\$6.16	0	0	0	0	0	495,670
1.5 Exercise price: HK\$6.35	0	0	0	0	0	13,247,594
1.6 Exercise price: HK\$4.63	0	0	0	0	0	687,799
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares 2.1 Exercise price: HK\$4.44	0	0	0	0	0	32,800,000
(Note 1)		Tot	ol A (Ordin		0	
		101	al A. (Ordin Prefere	ence shares)	0 N/A	
				Other class)	N/A	
Total funds raised during the r of options (HKD)	month from e	xercise	0			

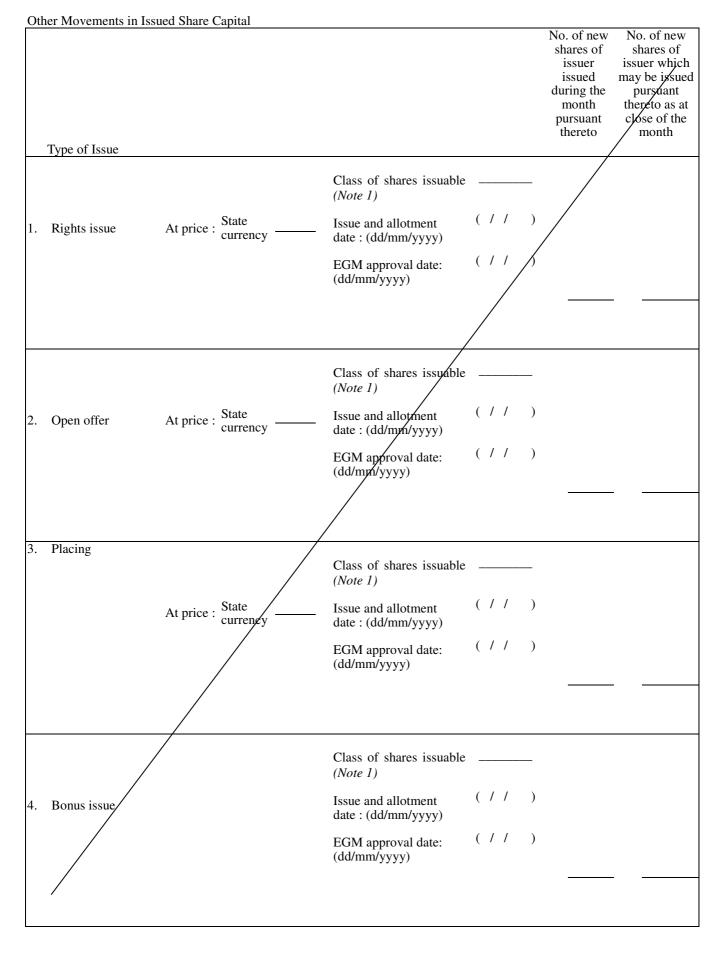
Warrants to Issue Shares of the Iss	uer which are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exercised base of during the ang month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
		/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
			<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ordi (Prefer	nary shares) ence shares)		
/		(110101	(Other class)		

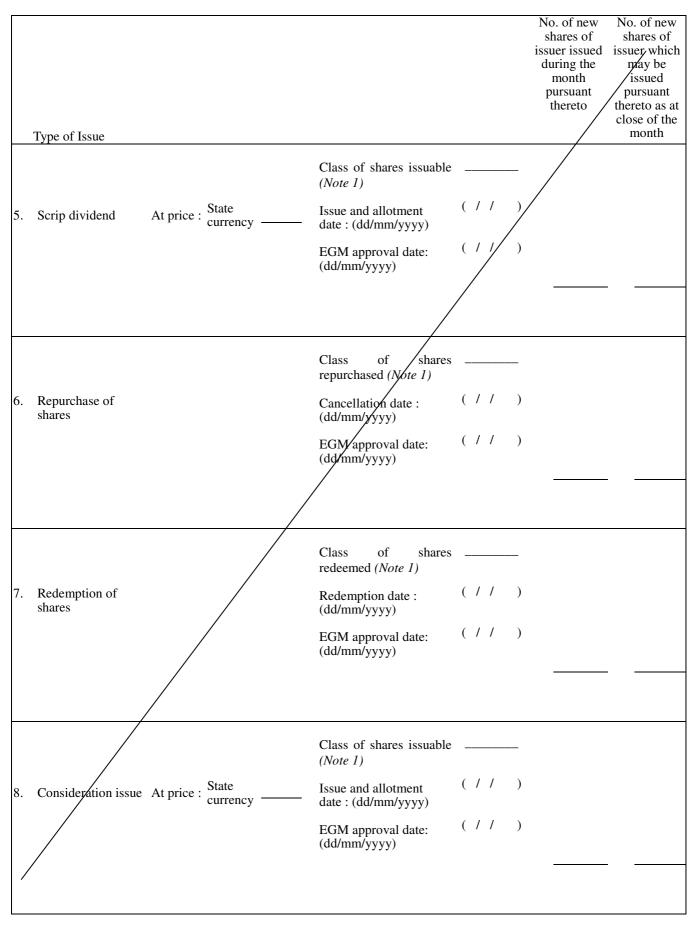
For Main Board and GEM listed issuers

shares of issuer issued during the month issuer issued month issuer issued month issuer issued pursuant thereto amount itereto amount itereto amount itereto issuer which issuer pursuant month of the month Shares of issuer issued month issued pursuant itereto issuer itereto iteret	Convertibles (i.e. Convertible into	o Shares of the Is	ssuer which are to	be Listed)			
8 February 2017 RMB 750,000,000 0 750,000,000 0 225,439,8 Principal Amount: RMB 750,000,000 0 750,000,000 0 225,439,8 Stock code (if listed)	Class and description	amount	of preceding	during the		shares of issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
Principal Amount: RMB750,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$4.092 EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. Convertible Securities in HKS the principal amount of HKS on 22 April 2013 HKS Stock code (if listed) Ordinary shares class of shares issuable (Note 1) Subscription price HK\$31.83 EGM approval date (/ /) (if applicable) (/ /) (dd/mm/yyyy) (/ /) 3. Convertible Securities in HK\$31.83 the principal amount of HK\$381,891,889.60 issued on 2 February 2015	1. Convertible Bonds Due	_					
RMB750,000,000	8 February 2017	RMB	750,000,000	0	750,000,000	0	225,439,882
Stock code (if listed)	Principal Amount:	-					
Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$4.092 EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Convertible Securities in HK\$ 527,182,466.481 0 the principal amount of HK\$ 527,182,466.481 0 165,624,4 HK\$1,847,838,349 issued on 22 April 2013	RMB750,000,000	-					
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Stock code (if listed)		-					
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(if applicable) (///) 3. Convertible Securities in		HK\$3.183					
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3. Convertible Securities in the principal amount of HK\$ 381,738,689.80 0 381,738,689.80 0 146,822,5 HK\$381,891,889.60 issued on 2 February 2015 0 381,738,689.80 0 146,822,5 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) 0rdinary shares 0 146,822,5 Subscription price HK\$2.60 0 0 146,822,5 (if applicable) (dd/mm/yyyy) (/ /)							
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Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.60 EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		-					
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Subscription price HK\$2.60 EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		Ordinary shares					
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)			<u>, </u>				
(dd/mm/yyyy) (/ /)							
4.	(dd/mm/yyyy)	(/ /)					
	4.	-					
		-					
		-					
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)	(if applicable)						
(dd/mm/yyyy) (/ /)	(dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares) 0			Т			-	
(Preference shares) N/A							
(Other class) N/A				()	Other class)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

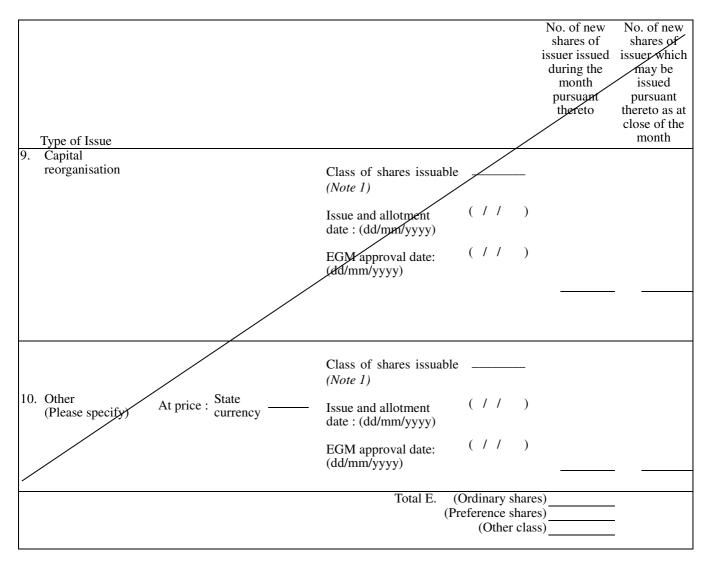
under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
II	the month pursuant	
	thereto	issued pursuant thereto
	therete	as at close of the month
		/
1		
shares (Note 1)	1	
2.		
/	4	
	-	
	-	
shares (Note 1)		
3	4	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any)	:
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Submitted by: Tai Kar Lei
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.