

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited					
Name of Issuer		Company Limited			
Date Submitted	6 Februa	ry 2017			
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : 2331	Descrip	otion: Ordinary	shares	_	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding n	nonth	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)		0		0	
Balance at close of the month		10,000,000,000	0.10		
(2) Stock code:	Descrip	ation:			
	_bescrip				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

31/01/2017

2. Preference Shares			
Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	: 1,000,0	000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,005,317,338	N/A	N/A	N/A
Increase/ (decrease) during the month	166,666	N/A	N/A	N/A
Balance at close of the month	2,005,484,004	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

					No. of new	No. of new share
Particulars of share option					shares of issuer	of issuer which
cheme including EGM	N	Movement durin		issued during the	may be issued	
pproval date (dd/mm/yyyy)					month pursuant	pursuant thereto
and class of shares issuable	G . 1	F : 1	C 11 1	T 1	thereto	as at close of the
	Granted	Exercised	Cancelled	Lapsed		month
1. Post-IPO Share Option						
Scheme						
(adopted on 05/06/2004 &						
amended on 15/05/2009						
& 11/10/2012)						
Ordinary shares						
1.1 Exercise price:	0	0	0	0	0	1 400 565
HK\$8.25	0	0	0	0	0	1,489,765
1.2 Exercise price:				0		F (05 11)
HK\$4.47	0	0	0	0	0	5,685,446
1.3 Exercise price:		0	0			1 006 446
HK\$4.60	0	U	U	0	0	1,806,446
1.4 Exercise price:	0	0	0	0	0	201.752
HK\$6.16	U	U	U	U	U	301,753
1.5 Exercise price:	0			0		4.010.122
HK\$6.35	0	0	0	0	0	4,819,133
1.6 Exercise price:						202.250
HK\$4.63	0	0	0	0	0	203,358
2. Share Option Scheme						
(adopted on 30/05/2014)						
Ordinary shares						
2.1 Exercise price:	0	166.666	0	0	166.666	25 122 224
HK\$4.44	0	166,666	0	0	166,666	25,133,334
2.2 Exercise price:		0		0		2,000,000
HK\$3.30	0	U	0	Ü	0	3,000,000
(Note 1)						
		Tot	al A. (Ordin	nary shares)	166,666	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
			`	,		
Total funds raised during the r	nonth from e	xercise				
of options (HKD)			HK\$739,997	04		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	nominal close of value preceding month	during the month	at close of the month	thereto	close of the month
1.					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
			/		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	/			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant Currency of Amount at close Converted thereto thereto as at amount of preceding during the Amount at close close of the Class and description outstanding month month of the month month 1. Convertible Bonds Due 8 February 2017 RMB 0 561,000,000 561,000,000 0 168,629,032 Principal Amount: RMB750,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$4.092 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Securities in HK\$ the principal amount of 402,792,634.425 0 0 126,544,968 402,792,634.425 HK\$1,847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$3.183 EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible Securities in the principal amount of HK\$ 324.322.031.80 324,322,031.80 124,739,243 HK\$381,891,889.60 issued on 2 February 2015 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.60 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A

(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements in Issu	ied Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 18840					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		,				
3.	Placing		Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monui
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)		/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)		
/						-

Type of Issue	No. of new shares of shares of issuer issued during the month pursuant thereto as at close of the month
9. Capital	
reorganisation	Class of shares issuable (Note 1)
	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable
	(Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	166,666
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (II any):
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.