

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited			
Name of Issuer Date Submitted Li Ning 2 March	Company Limited 1 2017			
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : 2331 Descri	ption : Ordinary	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code : Descri	ption:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

28/02/2017

2. Preference Shares			
Stock code :	intion		/
Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

1,000,000,000.00

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	$(1) \qquad (2)$		shares	of shares	
Balance at close of preceding month	2,005,484,004	N/A	N/A	N/A	
Increase/ (decrease) during the month	168,629,032	N/A	N/A	N/A	
Balance at close of the month	2,174,113,036	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option	_				No. of new shares of issuer	No. of new shares of issuer which
scheme including EGM approval date (dd/mm/yyyy)	<u>N</u>	Movement durin		issued during the month pursuant	may be issued pursuant thereto	
and class of shares issuable					thereto	as at close of the
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Post-IPO Share Option	Granica	Excressed	Cancenea	Lupseu		month
Scheme Share Option						
(adopted on 05/06/2004 &						
amended on 15/05/2009						
& 11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$8.25	0	0	0	0	0	1,489,765
1.2 Exercise price: HK\$4.47	0	0	0	0	0	5,685,446
1.3 Exercise price: HK\$4.60	0	0	0	0	0	1,806,446
1.4 Exercise price: HK\$6.16	0	0	0	0	0	301,753
1.5 Exercise price: HK\$6.35	0	0	0	0	0	4,819,133
1.6 Exercise price: HK\$4.63	0	0	0	0	0	203,358
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares 2.1 Exercise price: HK\$4.44	0	0	0	0	0	25,133,334
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
(Note 1)						
		Tot	al A. (Ordin	nary shares)	0	
			(Prefere	ence shares)	N/A	
				Other class)		
Total funds raised during the roof options (HKD)	nonth from e	xercise	0			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomin nominal cle	al value at Exose of du	ercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)		/			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	,					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Preferen	ary shares) ace shares) ther class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant Currency of Amount at close Converted thereto thereto as at amount of preceding during the Amount at close close of the Class and description outstanding month month of the month month 1. Convertible Bonds Due 8 February 2017 **RMB** 0 561,000,000 561,000,000 0 168,629,032 Principal Amount: RMB750,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$4.092 EGM approval date (if applicable) (dd/mm/yyyy)) / / 2. Convertible Securities in HK\$ the principal amount of 402,792,634.425 0 402,792,634.425 0 126,544,968 HK\$1,847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$3.183 EGM approval date (if applicable) (dd/mm/yyyy) (///)3. Convertible Securities in the principal amount of HK\$ 324,322,031.80 324,322,031.80 124,739,243 HK\$381,891,889.60 issued on 2 February 2015 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.60 EGM approval date (if applicable) (///)(dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) 168,629,032 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1)		
3.		
shares (Note 1) Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ou	Type of Issue	aed Snare Capitai		No. of new shares of issuer which may be issued during the month pursuant thereto as at close of the month
	Type of issue		Classification 11	
			Class of shares issuable ————————————————————————————————————	_
1.	Rights issue	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)	ß
			Class of shares issuable	_
2.	Open offer	At price : State currency	(Note 1) Issue and allotment (/ / date: (dd/m/n/yyyy))
			EGM approval date: (/ / (dd/mm/yyyyy))
3.	Placing		Class of shares issuable(Note 1)	_
		At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable(Note 1)	_
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))

	Three of Janua			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable			
		(Note 1)			
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(11)	/	
		EGM approval date: (dd/mm/yyyy)	(11/)		
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM/approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
/					

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto the month
9. Capital reorganisation	Class of shares issuable (Note 1)
	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (ad/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment (//) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	168,629,032
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
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Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.