

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2017
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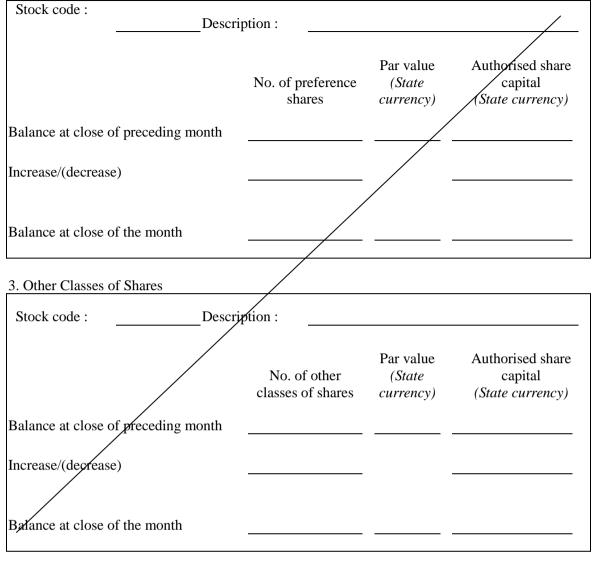
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	7 April 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,174,113,036	N/A	N/A	N/A	
Increase/ (decrease) during the month	3,848	N/A	N/A	N/A	
Balance at close of the month	2,174,116,884	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) –	Ν	Movement durin	g the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Post-IPO Share Option				•		
Scheme						
(adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$8.25	0	0	0	0	0	1,489,765
1.2 Exercise price: HK\$4.47	0	0	0	0	0	5,685,446
1.3 Exercise price: HK\$4.60	0	0	0	0	0	1,806,446
1.4 Exercise price: HK\$6.16	0	0	0	150,881	0	150,872
1.5 Exercise price: HK\$6.35	0	0	0	0	0	4,819,133
1.6 Exercise price: HK\$4.63	0	0	0	0	0	203,358
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares 2.1 Exercise price: HK\$4.44	0	0	0	533,334	0	24,600,000
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
(Note 1)						
		Tot	al A. (Ordin			
				ence shares)		
			((Other class)	N/A	
Cotal funds raised during the r f options (HKD)	nonth from ex	xercise	0			

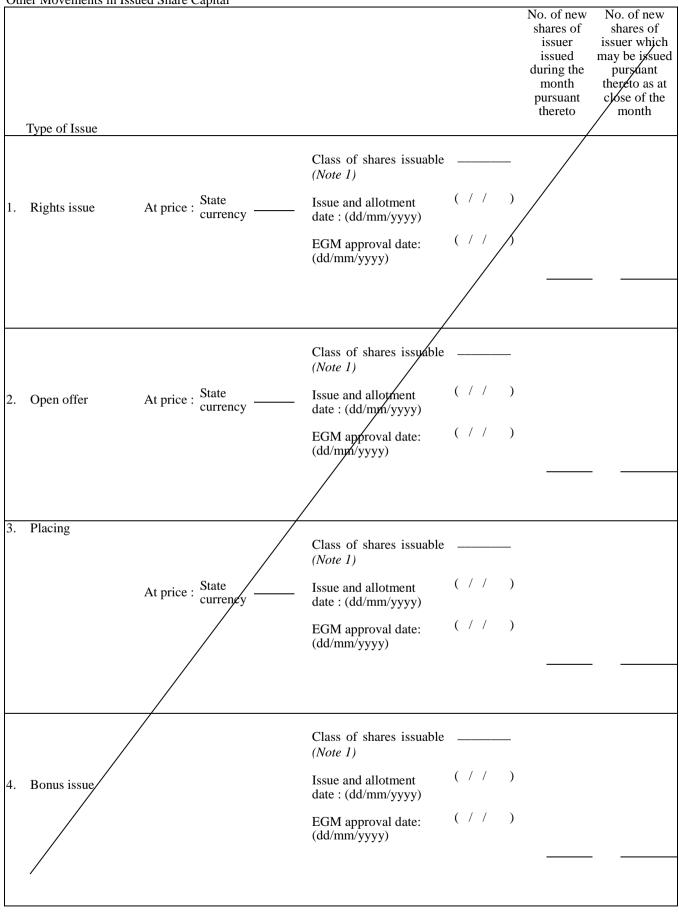
Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>		/			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · · .				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4					
	· ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		B. (Ordi	nary shares)		-
		(Fielef)	ence shares) Other class)		-

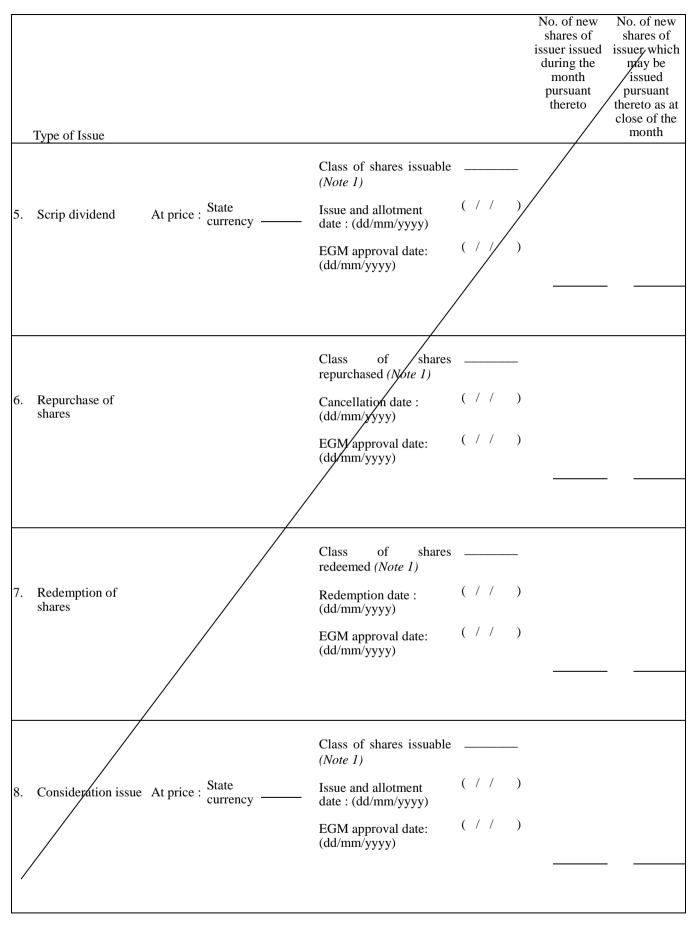
For Main Board and GEM listed issuers

1. Convertible Securities in the principal amount of HK\$1,847,838,349 issued HK\$ 402,792,634.425 12,248.184 402,780,386.241 3,848 126,541,120 HK\$1,847,838,349 issued on 22 April 2013	Convertibles (i.e. Convertible in	to Shares of the	Issuer which are	to be Listed)			
ithe principal amount of HK\$1,847,838,349 issued HK\$ 402,792,634.425 12,248.184 402,780,386.241 3,848 126,541,120 HK\$1,847,838,349 issued	Class and description	amount	of preceding	during the		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
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Stock code (if listed)							
Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$3.183 EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. Convertible Securities in HK\$ 324,322,031.80 0 the principal amount of HK\$ 324,322,031.80 0 124,739,243 HK\$381,891,889.60 issued Ondinary shares 0 124,739,243 Stock code (if listed) Ordinary shares 0 124,739,243 (Class of shares Ordinary shares 0 124,739,243 Subscription price HK\$2.60 EGM approval date 0 (if applicable) (dd/mn/yyyy) (/ /) 3.						<u> </u>	
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Subscription price HK\$3.183 EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. Convertible Securities in the principal amount of HK\$ 324,322,031.80 0 324,322,031.80 0 1 the principal amount of HK\$331,891,889,60 issued on 2 February 2015 HK\$ 324,322,031.80 0 324,322,031.80 0 124,739,243 MK\$331,891,889,60 issued on 2 February 2015		Onding alt					
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Stock code (if listed)	· · · ·	_					
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Subscription price HK\$2.60 EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.			es				
(if applicable) (dd/mm/yyyy) (/ / /) 3.		HK\$2.60					
(dd/mm/yyyy) (/ / /) 3.							
3. 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 3.848 (Preference shares)		()					
Stock code (if listed)		(/ /)	,				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 3,848 (Preference shares) N/A	<u>.</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 3,848 (Preference shares) N/A	·	_					
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 3,848 (Preference shares) N/A							
Total C. (Ordinary shares) 3,848 (Preference shares) N/A							
(Preference shares) N/A	(dd/mm/yyyy)	(/ /))				
(Uther class) N/A							
					(Other class)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

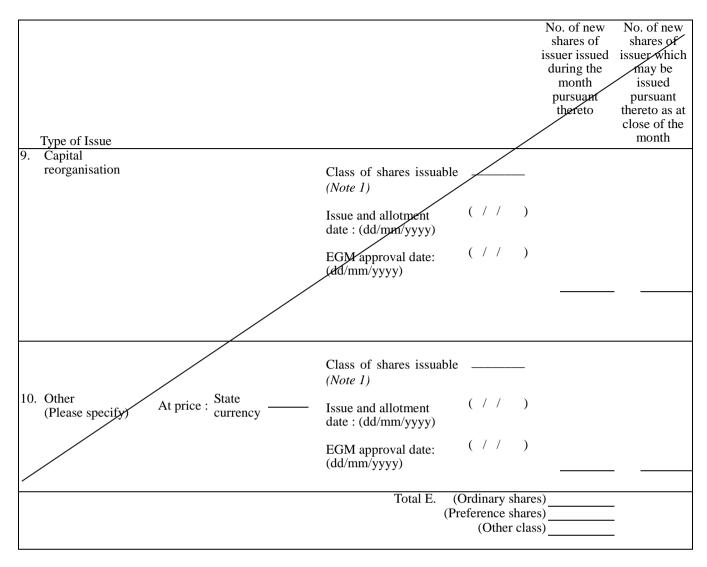
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(//) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		





For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,848
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital").)

Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.