

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2017

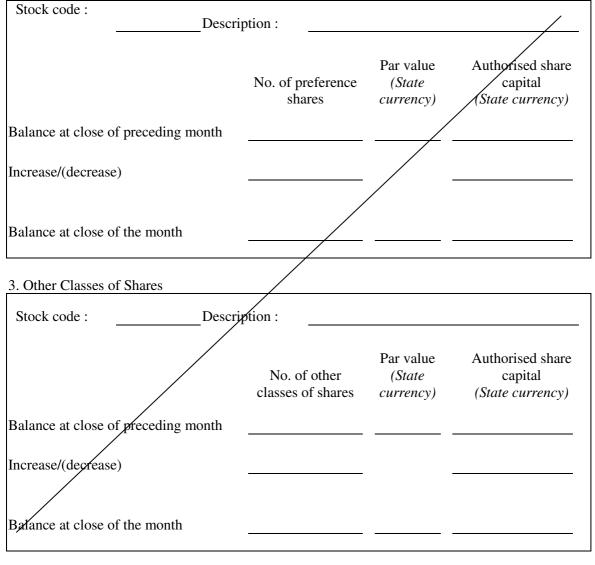
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	5 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,174,376,884	N/A	N/A	N/A
Increase/ (decrease) during the month	2,716,285	N/A	N/A	N/A
Balance at close of the month	2,177,093,169	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

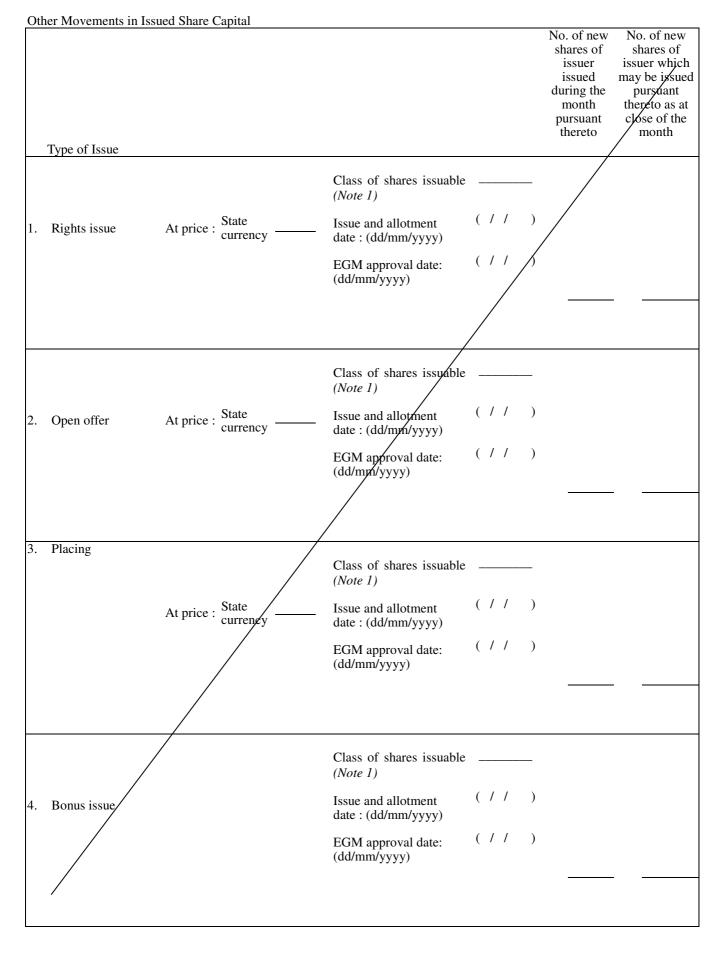
Particulars of share option					No. of new shares of issuer issued during the	No. of new shares of issuer which
scheme including EGM approval date (dd/mm/yyyy) – and class of shares issuable		Movement durin			month pursuant thereto	may be issued pursuant thereto as at close of the
1. Post-IPO Share Option	Granted	Exercised	Cancelled	Lapsed		month
Scheme						
(adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares						
1.1 Exercise price: HK\$8.25	0	0	0	0	0	1,489,765
1.2 Exercise price: HK\$4.47	0	809,500	0	0	809,500	4,875,946
1.3 Exercise price: HK\$4.60	0	429,285	0	0	429,285	1,262,532
1.4 Exercise price: HK\$6.16	0	0	0	150,872	0	0
1.5 Exercise price: HK\$6.35	0	0	0	0	0	4,819,133
1.6 Exercise price: HK\$4.63	0	0	0	43,910	0	159,448
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares 2.1 Exercise price: HK\$4.44	0	1,477,500	0	66,668	1,477,500	22,222,498
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
(Note 1)						
		Tot	al A. (Ordir	•		
				ence shares)		
			(0	Other class)	N/A	
Cotal funds raised during the r	nonth from e		X\$12,153,27	6.00		

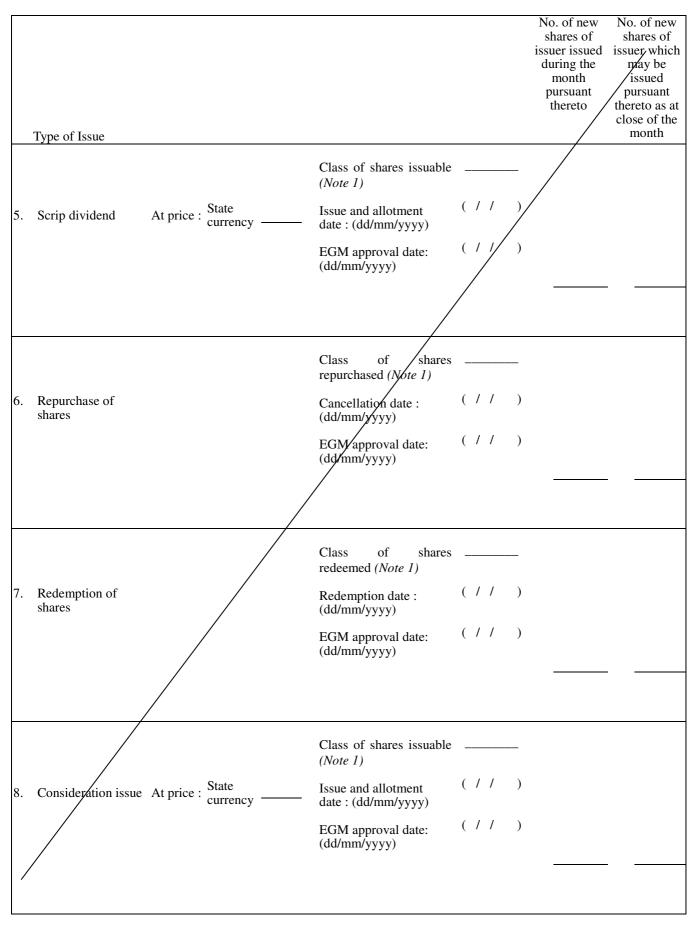
Warrants to Issue Shares of the Iss	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	varue	proceeding monut	montin	monun		monui
<u> </u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>			/			
( / / ) Stock code (if listed) Class of shares				. <u> </u>		
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /		/			
3.						
( / / )		<u> </u>				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	/	/				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		)				
4.						
				·		
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approyal date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares)		_
			(Prefere	ence shares)		
			(	Other class)		

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant currency of Amount at close Converted thereto thereto as at amount of preceding during the Amount at close close of the Class and description outstanding month month of the month month of the month month during the Amount at close close of the month month of the month m	Convertibles (i.e. Convertible in	to Shares of the	Issuer which are	to be Listed)			
1. Convertible Securities in the principal amount of HKS 1437.383.349 issued on 22 April 2013         HKS 402,780.386.241         0         402,780,386.241         0         126,541,120           Stock code (if listed)	Class and description	amount	of preceding	during the		issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
ite principal amount of HKS1.847,838,349 issued         HKS         402,780,386.241         0         402,780,386.241         0         126,541,120           HKS1.847,838,349 issued	*						
on 22 April 2013           Stock code (if listed)           Class of shares           issuable ( <i>Note 1</i> )           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           2. Convertible Securities in           the principal amount of           HKS3 180, 1880.06 listed           on 2 February 2015           Stock code (if listed)           Class of shares           issuable ( <i>Note 1</i> )           Ordinary shares           issuable ( <i>Note 1</i> )           Stock code (if listed)           Class of shares           issuable ( <i>Note 1</i> )           Stock code (if listed)           Class of shares           issuable ( <i>Note 1</i> )           Stock code (if listed)           Class of shares           issuable ( <i>Note 1</i> )           Stock code (if listed)           Class of shares           issuable ( <i>Note 1</i> )           Stock code (if listed)           Class of shares           issuable ( <i>Note 1</i> )           Stock code (if listed)           Class of shares           issuable ( <i>Note 1</i> )           Stock code (if listed)           Class of shares<	the principal amount of	HK\$	402,780,386.241	0	402,780,386.241	0	126,541,120
Stock code (if listed)       Ordinary shares         Subscription price       HK\$3.183         EGM approval date       (if applicable)         (id/mm/yyyy)       ( / / _ )         2. Convertible Securities in       HK\$ 324,322,031.80       0         the principal amount of       HK\$ 324,322,031.80       0       124,739,243         HK\$381,891,889,60 issued       0       24,739,243         on 2 February 2015		_					
Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$3.183         EGM approval date       (if applicable)         (idd/mm/yyyy)       ( / / )         2. Convertible Securities in       HK\$ 324,322,031.80       0         the principal amount of       HK\$ 324,322,031.80       0       124,739,243         mb principal amount of       HK\$ 324,322,031.80       0       124,739,243         on 2 February 2015						·	
issuable ( <i>Note 1</i> ) Ordinary shares Subscription price HK\$3.183 HK\$3.183 HK\$3.183 Constrained Ordinary shares HK\$3.183 HK\$3.183 HK\$3.183 HK\$3.183 HK\$3.183 HK\$3.183 O O O O O O O O O O O O O O O O O O O							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         2. Convertible Securities in the principal amount of HK\$381.891.89.00 issued on 2 February 2015       HK\$ 324,322,031.80       0       324,322,031.80       0       124,739,243         HK\$381.891.89.00 issued on 2 February 2015		Ordinary share	26				
EGM approval date (if applicable) (d/mm/yyyy)       ( / / / _)         2. Convertible Securities in the principal amount of the principal amount of the principal amount of the principal amount of the principal amount of the principal amount of the principal amount of the principal amount of the principal amount of the principal amount of the prin							
(if applicable)         (         /         /           2. Convertible Securities in		111(\$9.109					
(dd/mn/yyyy)       (///)         2. Convertible Securities in       HK\$ 324,322,031.80       0       324,322,031.80       0       124,739,243         IHK\$381,891,889,60 issued							
2. Convertible Securities in the principal amount of HK\$381,891,898,600 issued       HK\$ 324,322,031.80       0       324,322,031.80       0       124,739,243         MK\$381,891,689,600 issued       INK\$       324,322,031.80       0       324,322,031.80       0       124,739,243         On 2 February 2015       Stock code (if listed)       Ordinary shares       0       124,739,243         Subscription price       HK\$2.60       HK\$2.60       0       124,739,243         Subscription price       HK\$2.60       HK\$2.60       0       124,739,243         (dd/mm/yyyy)       ( / / )       0       124,739,243       0       124,739,243         Subscription price       HK\$2.60       HK\$2.60       124,739,243       0       124,739,243          Subscription price       HK\$2.60       HK\$2.60       144,739,243       0       124,739,243                124,739,243                124,739,243		( / / )	1				
ithe principal amount of HK\$381,891,889,60 issued on 2 February 2015       HK\$ 324,322,031.80       0       324,322,031.80       0       124,739,243         Stock code (if listed) Class of shares issuable (Note 1)       Ordinary shares		, , ,					
HK\$381,891,889.60 issued         on 2 February 2015         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.			324.322.031.80	0	324.322.031.80	0	124,739,243
on 2 February 2015         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / I )         3.	A Contraction of the second seco						,,,,
Stock code (if listed)       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$2.60         EGM approval date       (i applicable)         (id/mm/yyyy)       ( / / )         3.		_					
Class of shares       Ordinary shares         issuable (Note 1)       HK\$2.60         EGM approval date       (if applicable)         (if applicable)       ( / / )         3.							
Subscription price       HK\$2.60         EGM approval date       (i applicable)         (id/mm/yyyy)       ( / / )         3.							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3.	issuable (Note 1)	Ordinary share	es				
(if applicable) (dd/mm/yyyy)       ( / / / )         3.		HK\$2.60					
(ddmm/yyyy)       ( / / / )         3.							
3.							
Stock code (if listed)		( / / )	1				
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	3.	_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.							
(if applicable) (dd/mm/yyyy)       ( / / / )         4.							
(dd/mm/yyyy)       ( / / )         4.							
4.		( / / )	1				
Stock code (if listed)		( )					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares) N/A		_					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares) N/A		_					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares) N/A		_					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares) N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       0         (Preference shares)       N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares) N/A							
Total C. (Ordinary shares)0(Preference shares)N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	( / / )	l				
(Other class) N/A							
					(Other class)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

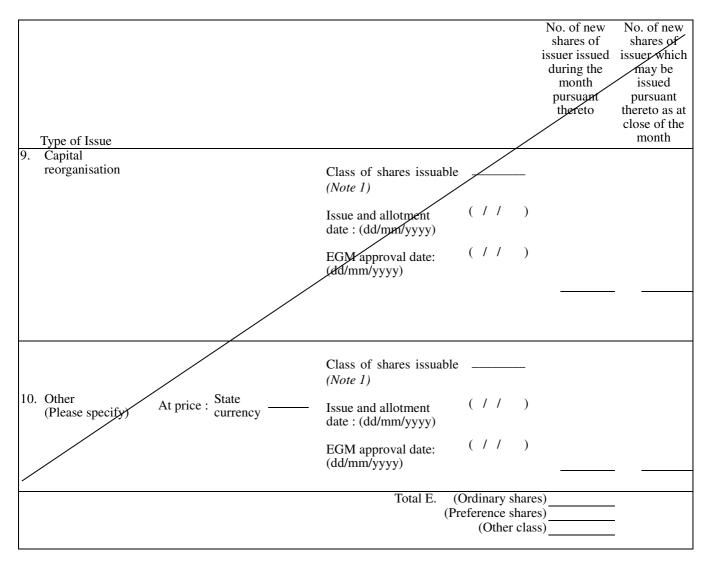
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(1) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		





#### For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,716,285	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by: Tai Kar Lei
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
(,,,,,,,
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.