

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer Li Ning Date Submitted 4 Augus	g Company Limited st 2017			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code : 2331 Descri	ption : Ordinary	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code :Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/07/2017

2. Preference Shares			
Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	: 1,000,0	000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,177,093,169	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	2,177,093,169	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Opti	on Schemes of	the Issuer)			No. of new	No. of new shares
Particulars of share option					shares of issuer	of issuer which
scheme including EGM	Movement during the month				issued during the	may be issued
approval date (dd/mm/yyyy)		viovement durin		month pursuant	pursuant thereto	
and class of shares issuable						as at close of the
	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Post-IPO Share Option						
Scheme						
(adopted on 05/06/2004 &						
amended on 15/05/2009						
& 11/10/2012)						
Ordinary shares						
1.1 Exercise price:	0	0	0	1,489,765	0	0
HK\$8.25				1,469,703		
1.2 Exercise price:	0	0	0	0	0	4,875,946
HK\$4.47						
1.3 Exercise price:	0	0	0	0	0	1,262,532
HK\$4.60 1.4 Exercise price:						
HK\$6.35	0	0	0	29,994	0	4,789,139
1.5 Exercise price:		· -	<u> </u>		-	-
HK\$4.63	0	0	0	0	0	159,448
2. Share Option Scheme						
(adopted on 30/05/2014)						
Ordinary shares						
2.1 Exercise price:	0	0	0	0	0	22,222,498
HK\$4.44						22,222,490
2.2 Exercise price:	0	0	0	0	0	3,000,000
HK\$3.30		·			·	
(Note 1)						
		Tot	al A. (Ordin			•
	(Preference shares					
			(Other class)	N/A	•
Total funds raised during the i	nonth from ex	xercise				
of options (HKD)			0			
•						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	nominal close of value preceding month	during the month	at close of the month	thereto	close of the month
1.	1				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
			/		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/			
					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant Currency of Amount at close Converted thereto thereto as at amount of preceding during the Amount at close close of the Class and description outstanding month month of the month month 1. Convertible Securities in the principal amount of HK\$ 0 402,780,386.241 402,780,386.241 0 126,541,120 HK\$1,847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$3.183 EGM approval date (if applicable) (dd/mm/yyyy) 2. Convertible Securities in HK\$ the principal amount of 324,322,031.80 0 324,322,031.80 0 124,739,243 HK\$381,891,889.60 issued on 2 February 2015 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.60 EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Shares (Note 1)		-
2		
shares (Note 1)		
3.		
"		
1(N (1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Otl	ner Movements in Issu	ied Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 18840					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
			,			
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
2	Di :					
3.	Placing		Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue				/_	month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)/	/	
		EGM approval date: (dd/mm/yyyy)		/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
/						

	No. of new No. of new
	shares of shares of
	issuer issued issuer which during the may be
	month issued
	pursuant pursuant
	thereto thereto as at
	close of the
Type of Issue	month
9. Capital	
reorganisation	Class of shares issuable (Note 1)
	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable
	(Note 1)
10. Other State	
(Please specify) At price: State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /)
	EGM approval date: (/ /) (dd/mm/yyyy)
	(dd/11111/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)
	(Suite suits)
m . 1	ing the month (i.e. Total of Δ to E): (1)
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of Δ to F): (1)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (II any):
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.