

## Monthly Return of Equity Issuer on Movements in Securities

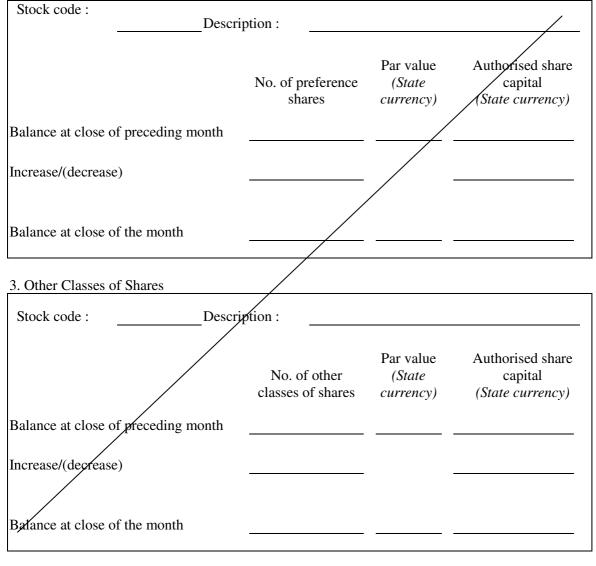
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	3 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,179,568,237	N/A	N/A	N/A	
Increase/ (decrease) during the month	4,216,732	N/A	N/A	N/A	
Balance at close of the month	2,183,784,969	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Ν	Movement durin	g the month		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
approval date (dd/mm/yyyy) – and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	pursuant thereto as at close of the month
1. Post-IPO Share Option						
Scheme						
(adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$4.47	0	297,000	0	0	297,000	3,921,363
1.2 Exercise price: HK\$4.60	0	314,756	0	0	314,756	869,491
1.3 Exercise price: HK\$6.35	0	113,476	0	0	113,476	4,593,196
1.4 Exercise price: HK\$4.63	0	0	0	0	0	104,566
2. Share Option Scheme						
(adopted on 30/05/2014) Ordinary shares						
2.1 Exercise price: HK\$4.44	0	3,491,500	0	0	3,491,500	16,907,668
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
2.3 Exercise price: HK\$6.12	0	0	0	0	0	52,541,900
(Note 1)						
		Tot	al A. (Ordin			
				ence shares)		
			(0	Other class)	N/A	
Total funds raised during the r of options (HKD)	nonth from e		K\$18,998,30	0.20		

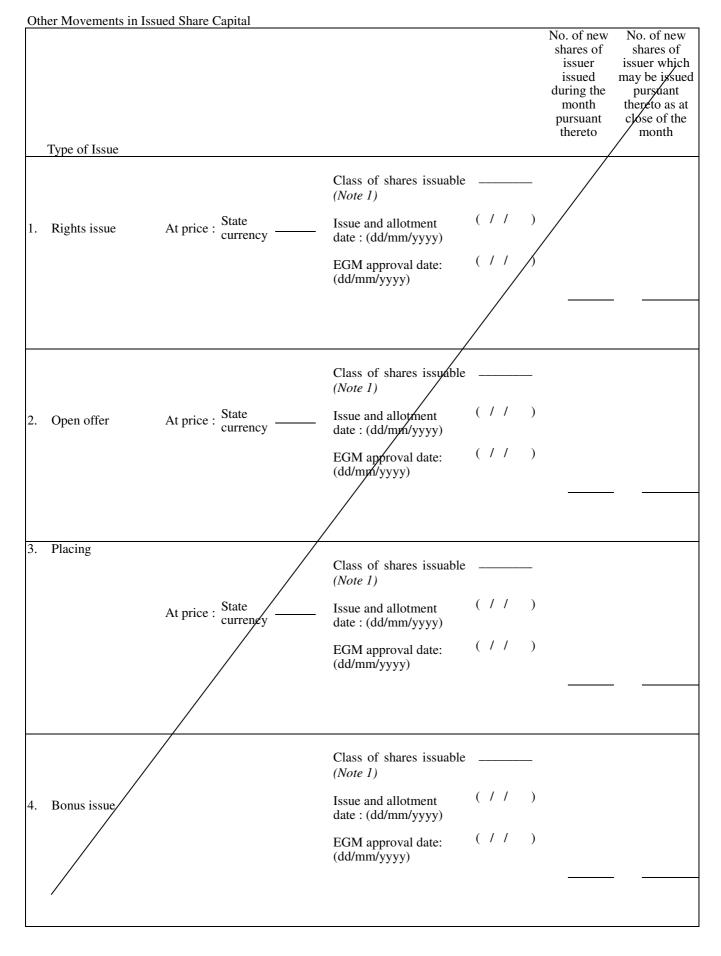
Warrants to Issue Shares of the Iss	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	fuide	proceeding monut	montin	monui		monu
<u> </u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>			/			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /		/			
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	/	/				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
4.		,				
/						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approyal date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		

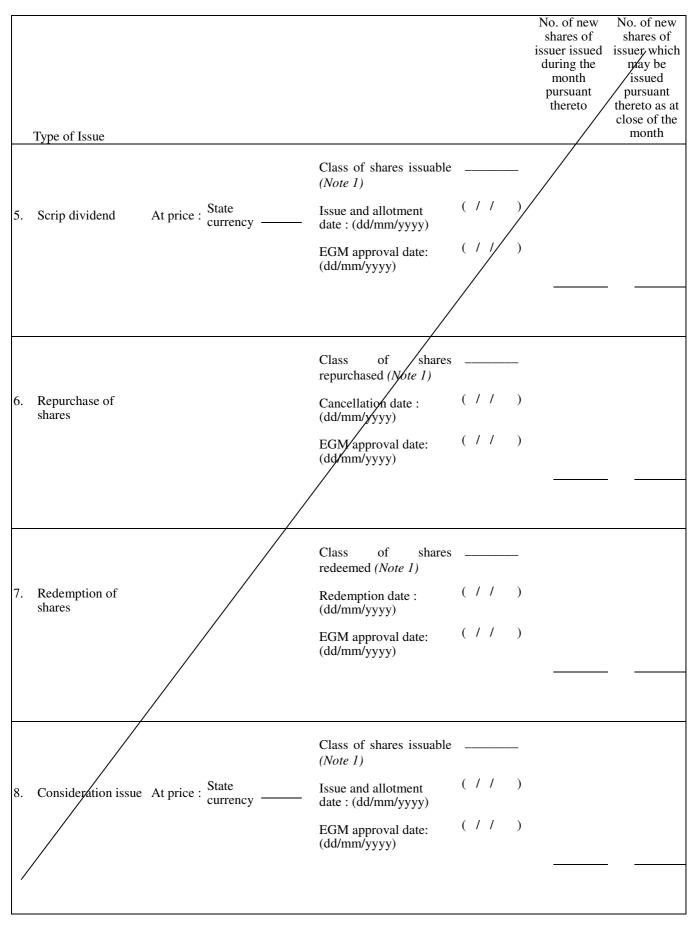
Convertibles (i.e. Convertible int	o Shares of the	Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Securities in	_					
the principal amount of	HK\$	402,765,515.625	0	402,765,515.625	0	126,536,448
HK\$1,847,838,349 issued	_					
on 22 April 2013 Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$3.183					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(     )	)				
2. Convertible Securities in		<u>,                                     </u>				
the principal amount of	HK\$	324,322,031.80	0	324,322,031.80	0	124,739,243
HK\$381,891,889.60 issued	-					
on 2 February 2015						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary share	20				
Subscription price	HK\$2.60					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
4.	_					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	)				
(	( , , )	·	Total C. (Ord	inary shares)	0	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

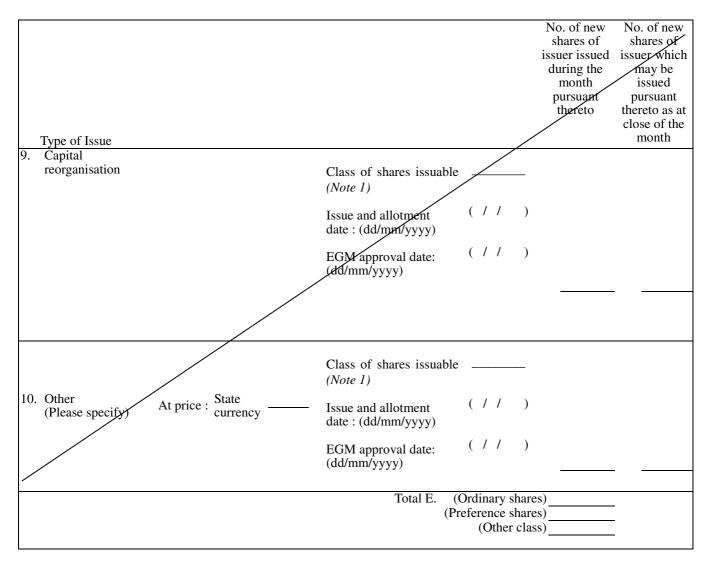
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(1 / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		





#### For Main Board and GEM listed issuers

1



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,216,732		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Cubritted have Tai Kan Lai
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.