

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/m	m/yyyy) :	30/09/2018		
To: Hong Kong Exchanges as	nd Clearing	Limited		
Name of Issuer	Li Ning C	ompany Limited		
Date Submitted	3 October	2018		
I. Movements in Authorised S	Share Capital	I		
1. Ordinary Shares				
(1) Stock code : <u>2331</u>	Descripti	on: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month _	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	_	0		0
Balance at close of the month	_	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :	Descripti	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)	_			
Balance at close of the month	_			

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Stock code :	Descriptio	n:		
	N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month			
Increase/(decrease)	_			
Balance at close of the mon	th			
3. Other Classes of Shares				
Stock code :	Descriptio	n:		
		No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
	g month			
Balance at close of precedir				
Balance at close of precedir Increase/(decrease)				

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,187,283,422	N/A	N/A	N/A
Increase/ (decrease) during the month	261,000	N/A	N/A	N/A
Balance at close of the month	2,187,544,422	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	M	ovement durin	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto		
approval date (dd/mm/yyyy) and class of shares issuable  Granted Exercised Cancelled					month pursuant thereto	as at close of the month
1. Post-IPO Share Option				•		
Scheme						
(adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares						
1.1 Exercise price: HK\$4.47	0	0	0	0	0	2,288,956
1.2 Exercise price: HK\$4.60	0	0	0	0	0	580,491
1.3 Exercise price: HK\$6.35	0	1,000	0	0	1,000	4,592,196
1.4 Exercise price: HK\$4.63		0	0	0	0	104,566
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares 2.1 Exercise price:	0	260,000	0	0	260,000	15 076 222
HK\$4.44		200,000				15,076,333
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
2.3 Exercise price: HK\$6.12	0	0	0	0	0	52,541,900
2.4 Exercise price: HK\$9.09	0	0	0	0	0	390,400
2.5 Exercise price: HK\$7.07	1,030,000	0	0	0	0	1,030,000
(Note 1)		Tot		nary shares) ence shares) Other class)	N/A	
Total funds raised during the roof options (HKD)	nonth from ex		K\$1,160,750	0.00		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	value preceding month	month	month		month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Securities in	_					
the principal amount of  HK\$1,847,838,349 issued on 22 April 2013	_ HK\$ -	402,747,337.512	0	402,747,337.512	0	126,530,737
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary share	ac				
Subscription price	HK\$3.183	28				
EGM approval date	,					
(if applicable)						
(dd/mm/yyyy)  2. Convertible Securities in	( / / )	<u> </u>				
the principal amount of	- HK\$	324,322,031.80	0	324,322,031.80	0	124,739,243
HK\$381,891,889.60 issued	_	324,322,031.80	U	324,322,031.60	U	124,739,243
on 2 February 2015	_					
Stock code (if listed)				_		
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price EGM approval date	HK\$2.60					
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( ' ' )	<u>'                                     </u>				
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>	m . 10 . 10 . 1		0	
			Total C. (Ord		0 N/A	•
				rence shares) (Other class)	N/A N/A	
			,	(50101 61055)	1 1/ 1 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
	1	
	1	
shares (Note 1)		
shares (Note 1)		
3.		
	1	
	1	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other crass)		

Oti	Type of Issue	ied Share C	Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 15500			Class of shares issuable			
				(Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)			
				,			
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
3.	Placing			Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		,		EGM approval date: (dd/mm/yyyy)	( / / )		
		<u> </u>		Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)/	/	
		EGM approval date: (dd/mm/yyyy)		/ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
/					-	

Type of Issue	No. of new shares of shares of issuer issued during the month pursuant thereto the month month
9. Capital reorganisation	Class of shares issuable (Note 1)
	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares)  (Preference shares)  (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	261,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.