

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	ım/yyyy):	31/01/2019		
To: Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer	Li Ning C	Company Limited		
Date Submitted	8 Februar	y 2019		
I. Movements in Authorised	Share Capita	1		
1. Ordinary Shares				
(1) Stock code : 2331	Descript	ion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month _	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	-	0		0
Balance at close of the month	h _	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	_			
Balance at close of the month	h			

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other	Par value (State	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding r	classes of shares	,	_
Balance at close of preceding r Increase/(decrease)	classes of shares	,	_

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,191,401,622	N/A	N/A	N/A
Increase/ (decrease) during the month	610,448	N/A	N/A	N/A
Balance at close of the month	2,192,012,070	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Option	on Schemes of	tne Issuer)			No. of new	No. of new shares
Particulars of share option	articulars of share option					
scheme including EGM	N	Movement durin		issued during the	may be issued	
approval date (dd/mm/yyyy)			8		month pursuant	pursuant thereto
and class of shares issuable	G . 1		c 11 1	T 1	thereto	as at close of the
1 D I DO GI	Granted	Exercised	Cancelled	Lapsed		month
1. Post-IPO Share Option						
Scheme						
(adopted on 05/06/2004 &						
amended on 15/05/2009						
& 11/10/2012)						
Ordinary shares 1.1 Exercise price:						
HK\$4.60	0	213,500	0	0	213,500	366,991
1.2 Exercise price: HK\$6.35	0	42,000	0	52,479	42,000	2,973,247
1.3 Exercise price: HK\$4.63	0	0	0	0	0	104,566
Ordinary shares 2.1 Exercise price: HK\$4.44	0	350,000	0	900,000	350,000	13,766,333
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
2.3 Exercise price: HK\$6.12	0	0	0	0	0	52,541,900
2.4 Exercise price: HK\$9.09	0	0	0	0	0	390,400
2.5 Exercise price: HK\$7.07	0	0	0	0	0	1,030,000
(Note 1)			1 4 (0.1)	1	(05.500	
		Tot	al A. (Ordir	• /		
			,	ence shares)		
			((Other class)	N/A	
Total funds raised during the not options (State currency)	month from ex		K\$2,802,800	0.00		

warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
[/	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
		/	/		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4.					
	/ 				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approyal date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	الم الم	nary charac		
	Total	i b. (Ofall	nary shares)		
		(Prefere	ence shares) Other class)		
			/		

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Securities in	8					
the principal amount of	HK\$	402,747,337.512	15,749.484	402,731,588.028	4,948	126,525,789
HK\$1,847,838,349 issued	_					
on 22 April 2013	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$3.183					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. Convertible Securities in	(/ /)	<u></u>				
the principal amount of	HK\$	324,322,031.80	0	224 222 021 90	0	124 720 242
HK\$381,891,889.60 issued		324,322,031.80	0	324,322,031.80	0	124,739,243
on 2 February 2015	<u>-</u>					
Stock code (if listed)				_		
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$2.60					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4.	_					
	_					
	_					
C4ll - (:£1:-41)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	m . • ~ /= :		4.0.40	
			Total C. (Ord		4,948	
				rence shares) (Other class)	N/A N/A	
				(Onici ciass)	11/1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Shares (Note 1)		
2.		
shares (Note 1)		
		-
3		
1(N (1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	/		
			EGM approval date: (dd/mm/yyyy)	(/ /			
			,				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		/					
3.	Placing		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	/		Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue				month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)			
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
/				-	

Type of Issue	No. of new shares of shares of issuer issued during the month pursuant thereto the month month
9. Capital reorganisation	Class of shares issuable (Note 1)
	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares)(Preference shares)(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	610,448
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.