# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2019

To : Hong Kong Exchanges and Clearing Limited

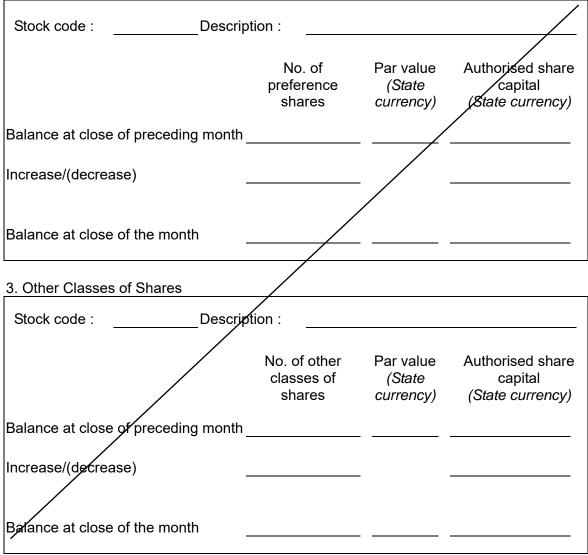
Name of Issuer	Li Ning Company Limited
Date Submitted	2 April 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2331</u> Descrip	otion : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
(2) Stock code :Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital ( <i>State currency</i> )
(2) Stock code : Descrip Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital
Balance at close of preceding month	No. of ordinary	(State	capital

#### 2. Preference Shares



Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	2,192,125,198	N/A	N/A	N/A	
Increase/ (decrease) during the month	633,909	N/A	N/A	N/A	
Balance at close of the month	2,192,759,107	N/A	N/A	N/A	

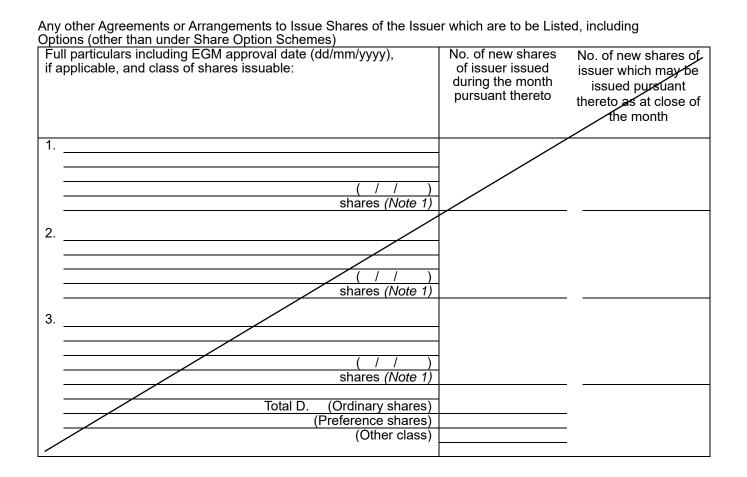
# III. Details of Movements in Issued Share Capital

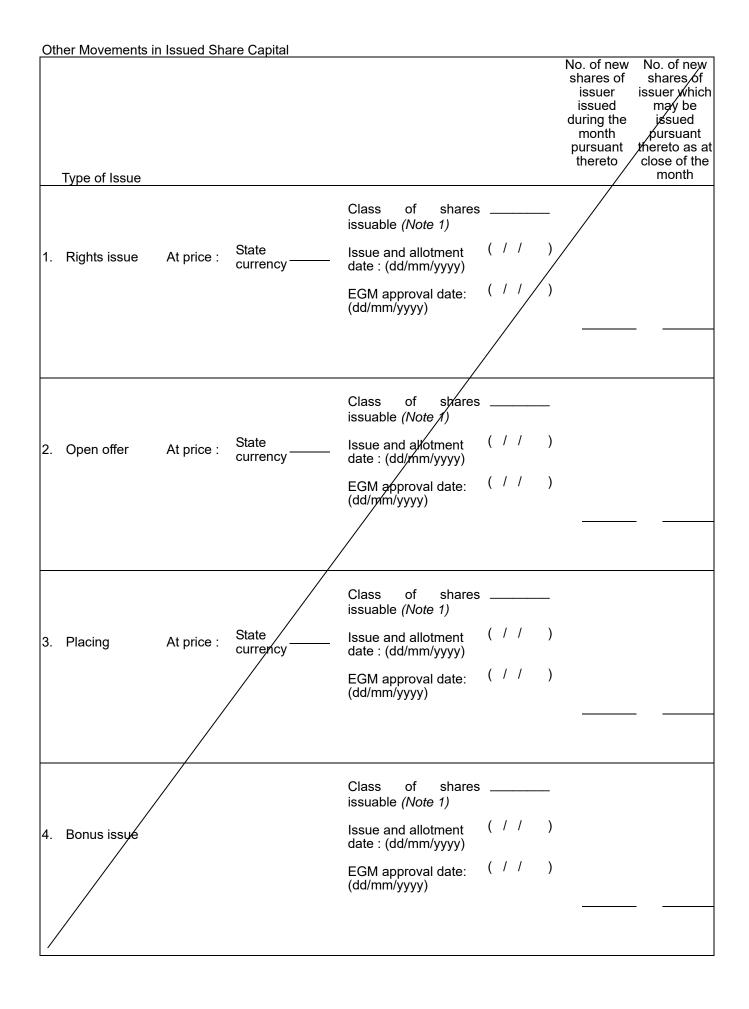
Share Options (under Share Option Schemes of the Issuer)

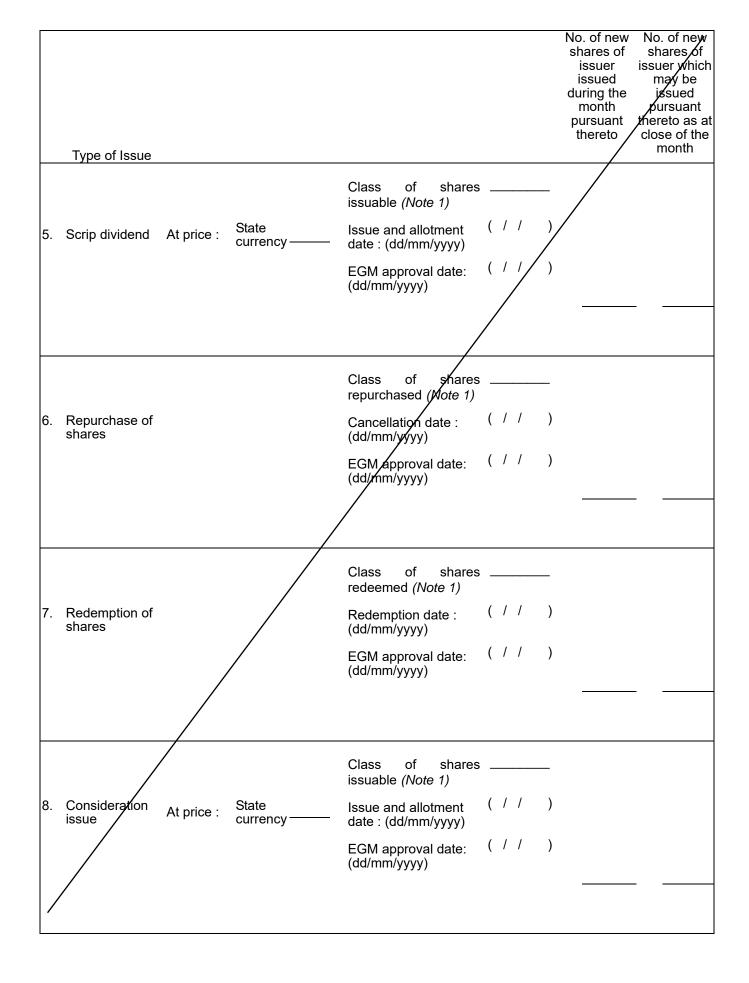
Particulars of share option scheme including EGM approval date (dd/mm/yyyy)	Ν	Movement du	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant		
and class of shares issuable	Granted	Exercised	month pursuant thereto	thereto as at close of the month		
1.Post-IPO Share OptionScheme(adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012)Ordinary shares (Note 1)	Granieu	Exercised	Cancelled	Lapsed		
1.1 Exercise price: HK\$4.60	0	13,658	0	0	13,658	353,333
1.2 Exercise price: HK\$6.35	0	119,000	0	0	119,000	2,854,247
1.3 Exercise price: HK\$4.63	0	0	0	0	0	104,566
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares (Note 1) 2.1 Exercise price:	0	500,000	0	0	500,000	13,209,833
HK\$4.44 2.2 Exercise price:	0	0	0	0	0	3,000,000
HK\$3.30 2.3 Exercise price: HK\$6.12	0	0	0	0	0	52,541,900
2.4 Exercise price: HK\$9.09	0	0	0	0	0	390,400
2.5 Exercise price: HK\$7.07	0	0	0	0	0	1,030,000
Total funds raised during the mo options (State currency)	onth from exe		· ·	nce shares) Other class)	632,658 N/A N/A	-

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		·			_/	<u> </u>
( / / )						
Stock code (if listed) Class of shares				/	/	
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)	( ) )	N				
(dd/mm/yyyy)	( / /	)				
2						
			/	/		
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date		/	/			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
		· ·				<u> </u>
( / / )						
Stock code (if listed) Class of shares	/	/				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
4. <u> </u>	/	)				
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/m/yyyy)	( / /	)				
		<b>Ŧ</b> / ! ►				
		Total B	. (Urdina (Proferer	ary shares)		-
			(Fielelen) ()	ice shares) other class)		-
/			U)	······································		-

Convertibles (i.e. Convertible	into	Shares of th	e Issuer which a	are to be Liste	ed)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Securities in		_					
the principal amount of		HK\$	402,551,341.104	3,981.933	402,547,359.171	1,251	126,467,910
HK\$1,847,838,349 issue	ed	-					
on 22 April 2013		-					
Stock code (if listed)		<u> </u>				· · <u></u> ·	
Class of shares							
issuable (Note 1)	Ord	linary shares					
Subscription price		HK\$3.183					
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(	///)					
2. Convertible Securities in		_					
the principal amount of		HK\$	324,322,031.80	0	324,322,031.80	0	124,739,243
HK\$381,891,889.60 issu	led	-					
on 2 February 2015		-					
Stock code (if listed)		<u> </u>					
Class of shares							
issuable (Note 1)	Ord	linary shares					
Subscription price		HK\$2.60					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(	/ / )					
<u>3.</u>		_					
		-					
		-					
Stock code (if listed)		. <u> </u>				·	
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(	/ / )					
<u>4.</u>		-					
		_					
		_					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		, , .					
(dd/mm/yyyy)	(	///)				4 054	
			Iot	al C. (Ordinal		1,251	
					e shares) her class)	N/A N/A	
				(UI	noi olass <u>/</u>	11/71	







Type of Issue	No. of No. of new new shares of shares of issuer which issuer may be issued issued during the pursuant month thereto as at pursuant close of the thereto month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / )
	date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	633,909
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{Is}$ Capital").)	ssued Share

# IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Tai Kar Lei</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.