# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/06/2019

To : Hong Kong Exchanges and Clearing Limited

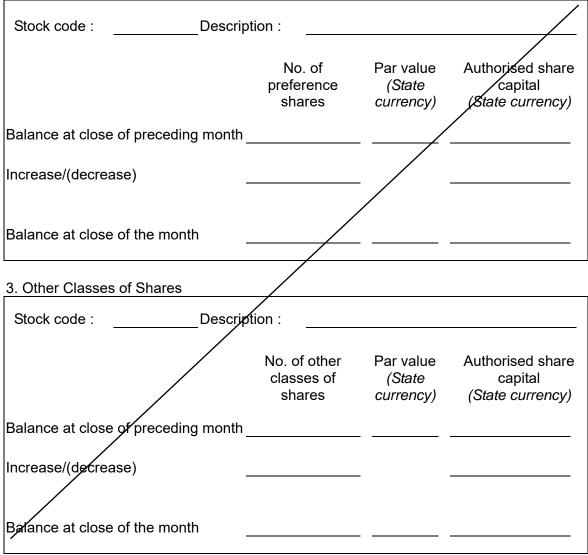
Name of Issuer	Li Ning Company Limited
Date Submitted	3 July 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2331</u> Descrip	otion : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
(2) Stock code :Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital ( <i>State currency</i> )
(2) Stock code :Descrip Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital
Balance at close of preceding month	No. of ordinary	(State	capital

#### 2. Preference Shares



Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,305,524,340	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,227,225	N/A	N/A	N/A		
Balance at close of the month	2,306,751,565	N/A	N/A	N/A		

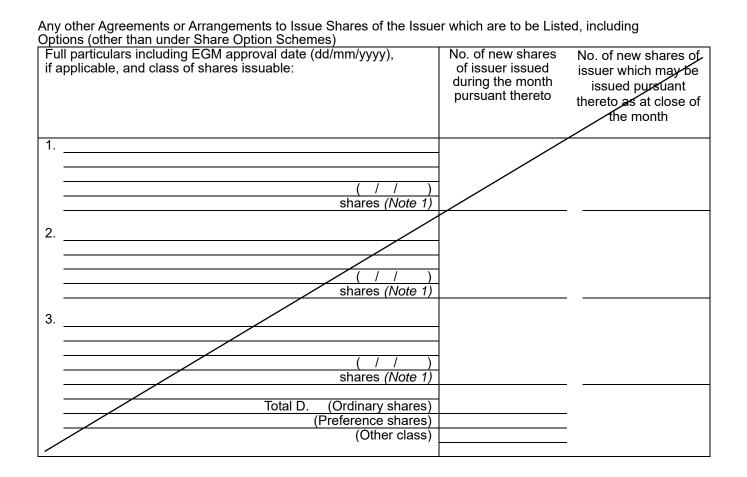
# III. Details of Movements in Issued Share Capital

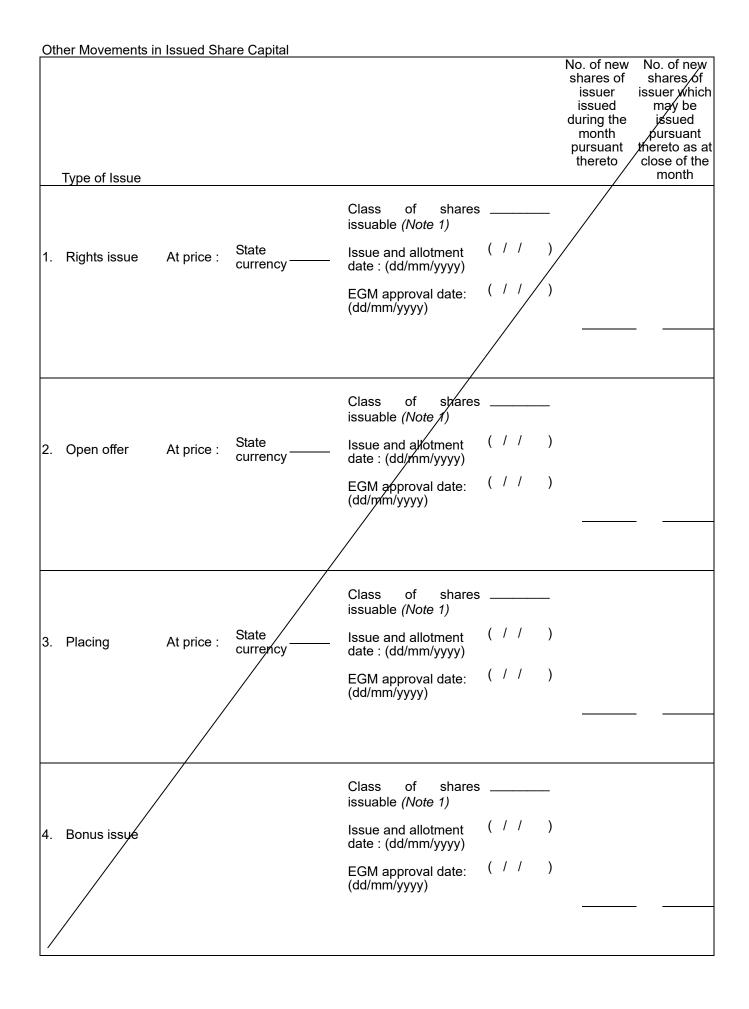
Share Options (under Share Option Schemes of the Issuer)

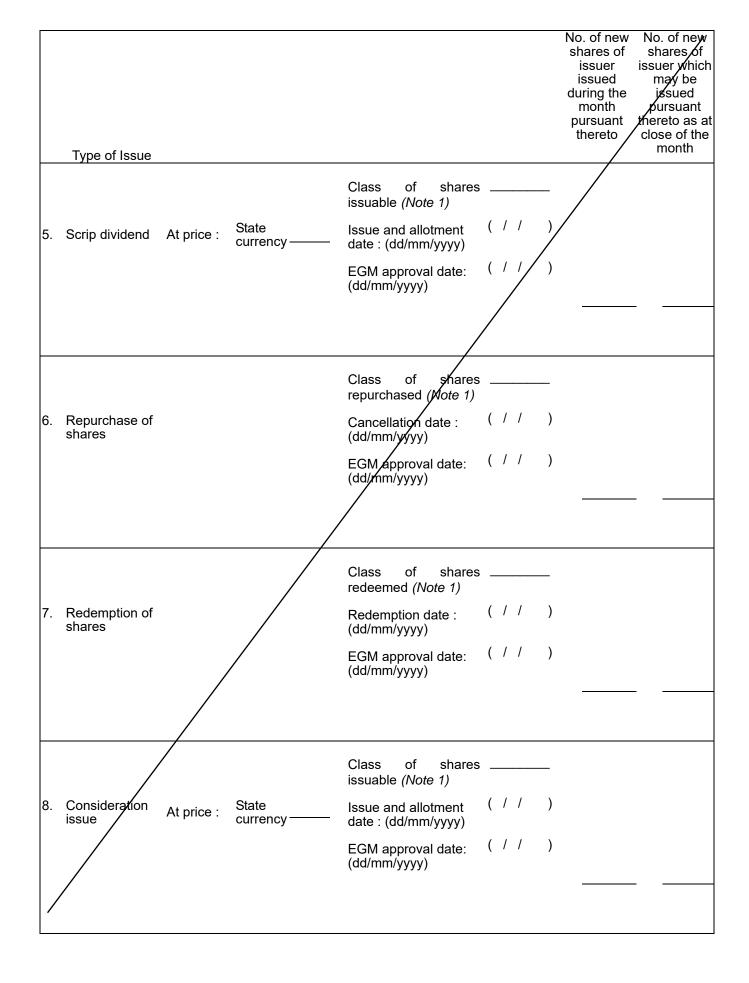
Particulars of share option scheme including EGM approval date (dd/mm/yyyy)	N	Movement du	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at		
and class of shares issuable	Granted	pursuant thereto	close of the month			
1. Post-IPO Share Option	Oraniou	Exercised	Cancelled	Lapsed		
Scheme						
(adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012) Ordinary shares						
(Note 1)						
1.1 Exercise price: HK\$4.60	0	152,500	0	0	152,500	137,919
1.2 Exercise price: HK\$6.35	0	82,979	0	0	82,979	2,631,968
1.3 Exercise price: HK\$4.63	0	50,000	0	0	50,000	54,566
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares (Note 1)						
2.1 Exercise price: HK\$4.44	0	933,500	0	0	933,500	11,767,000
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
2.3 Exercise price: HK\$6.12	0	0	0	0	0	52,541,900
2.4 Exercise price: HK\$9.09	0	0	0	0	0	390,400
2.5 Exercise price: HK\$7.07	0	0	0	0	0	1,030,000
2.6 Exercise price: HK\$13.36	0	0	0	0	0	407,400
2.7 Exercise price: HK\$13.16	0	0	0	0	0	1,200,000
		Tota	(Preferer	ary shares) ice shares) )ther class)	1,218,979 N/A N/A	-
Total funds raised during the mo options (State currency)	onth from exe	ercise of	HK\$5,604,0	656.65		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		·			_/	<u> </u>
( / / )						
Stock code (if listed) Class of shares				/	/	
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)	( ) )	N				
(dd/mm/yyyy)	( / /	)				
2						
			/	/		
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date		/	/			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
		· ·				<u> </u>
( / / )						
Stock code (if listed) Class of shares	/	/				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
4. <u> </u>	/	)				
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/m/yyyy)	( / /	)				
		<b>Ŧ</b> / ! ►				
		Total B	. (Urdina (Proferer	ary shares)		-
			(Fielelen) ()	ice shares) other class)		-
/			U)	······································		-

Convertibles (i.e. Convertible i	into :	Shares of	the	lssuer which a	are to be Liste	d)		
Class and description		Currency amount <u>outstandir</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Securities in								
the principal amount of		HK\$	4	402,474,742.209	26,247.018	402,448,495.191	8,246	126,436,850
HK\$1,847,838,349 issued	d							
on 22 April 2013								
Stock code (if listed)			_					
Class of shares		inary shar IK\$3.183	es					
EGM approval date		•						
(if applicable) (dd/mm/yyyy))	(		)					
2. Convertible Securities in								
the principal amount of	<u> </u>	HK\$		33,041,764.60	0	33,041,764.60	0	12,708,371
HK\$381,891,889.60 issue	ed							
on 2 February 2015			-				<u> </u>	
Stock code (if listed) Class of shares								
	Ordi	inary shar	00					
Subscription price		HK\$2.60	63					
EGM approval date		ΠΛφ2.00						
(if applicable)								
(dd/mm/yyyy)	(		)					
3.								
Stock code (if listed)			-				<u> </u>	
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	,							
	(		)					
4.								
			_				<u> </u>	
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price <u></u>								
(if applicable)								
(dd/mm/yyyy)	(		)					
			/	Tot	al C. (Ordina	ry shares)	8,246	
						e shares)		
						her class)		







Type of Issue	No. of No. of new new shares of shares of issuer which issuer may be issued issued during the pursuant month thereto as at pursuant close of the thereto month
0 Conitol	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / )
9. Capital reorganisation	Issue and allotment ( / /  ) date : (dd/mm/yyyy)
	EGM approval date: ( /  /  ) (dd/mm/yyyy)
	Class of shares issuable <i>(Note 1)</i>
10. Other (Please specify) At price : State currency	- Issue and allotment ( / /  ) date : (dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,227,225
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

# IV. Confirmations

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issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Tai Kar Lei</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.