日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

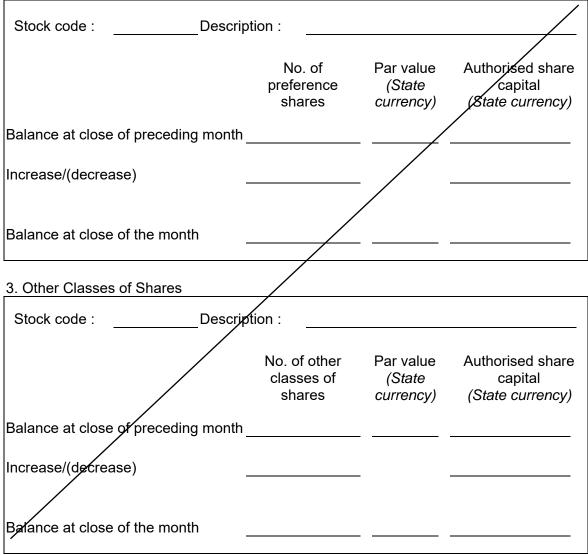
Name of Issuer	Li Ning Company Limited
Date Submitted	4 December 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2331</u> Descrip	otion : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
(2) Stock code :Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : Descrip Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital
Balance at close of preceding month	No. of ordinary	(State	capital

2. Preference Shares



Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	2,314,026,244	N/A	N/A	N/A
Increase/ (decrease) during the month	1,412,539	N/A	N/A	N/A
Balance at close of the month	2,315,438,783	N/A	N/A	N/A

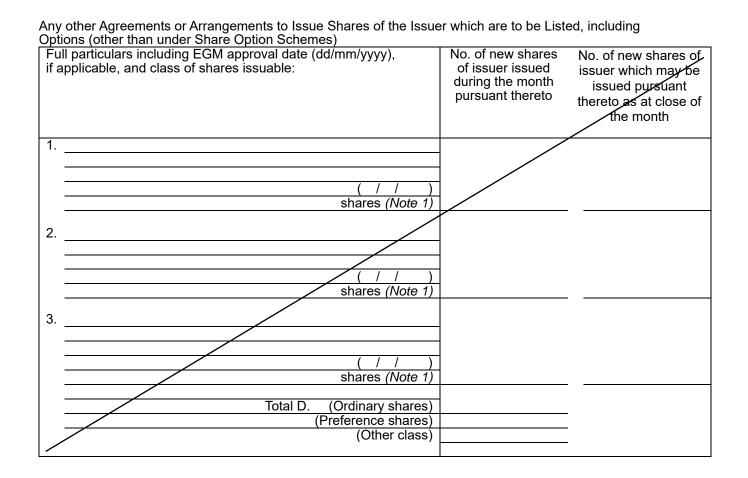
III. Details of Movements in Issued Share Capital

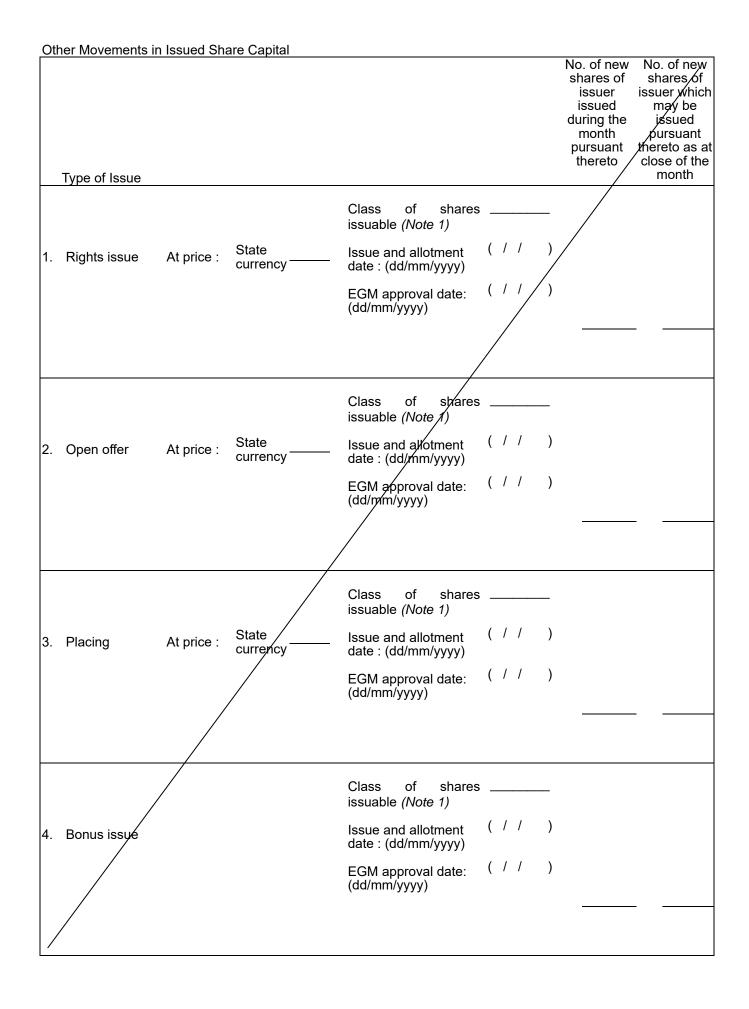
Share Options (under Share Option Schemes of the Issuer)

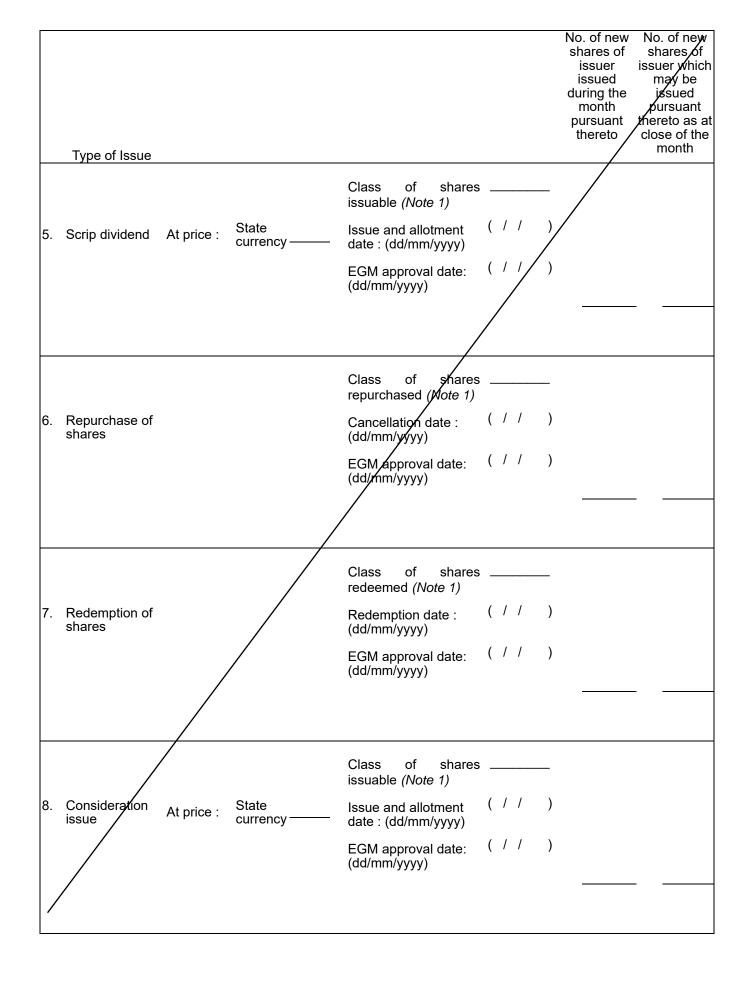
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement du	No. of new shares of issuer issued during the month - pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
	Granted	Exercised	Cancelled	Lapsed		month
1. Post-IPO Share Option	Granieu	LAEICISEU	Cancelled	Lapseu		
Scheme						
(adopted on 05/06/2004 & amended on 15/05/2009						
& 11/10/2012)						
11/10/2012) Ordinary shares						
(Note 1)						
1.1 Exercise price: HK\$4.60	0	109,671	0	0	109,671	193
1.2 Exercise price: HK\$6.35	0	76,479	0	0	76,479	303,712
1.3 Exercise price: HK\$4.63	0	0	0	0	0	54,566
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares (Note 1)						
2.1 Exercise price: HK\$4.44	0	1,200,000	0	0	1,200,000	7,475,000
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
2.3 Exercise price: HK\$6.12	0	0	0	0	0	50,711,760
2.4 Exercise price: HK\$9.09	0	0	0	0	0	390,400
2.5 Exercise price: HK\$7.07	0	0	0	0	0	1,030,000
2.6 Exercise price: HK\$13.36	0	0	0	0	0	407,400
2.7 Exercise price: HK\$13.16	0	0	0	0	0	1,200,000
2.8 Exercise price: HK\$22.52	0	0	0	0	0	3,155,800
			•	nary shares) ence shares) Other class)	1,386,150 N/A N/A	
Total funds raised during the mont (State currency)	h from exerci	se of options	HK\$6,318,1	28.25		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	value	month	month	month	/	month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price		/	/			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
3.						
		· ·		·		
Stock code (if listed) Class of shares	/	/				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	()				
4.	/					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/m/m/yyyy)	(/ /)				
		Tatal D	(Ordina	ny oborce)		
		Total B	. (Uruifia	ary shares)		-
				ce shares)		-
/			U)	ther class)		-

Convertibles (i.e. Convertible	le into	Shares of t	the Is	suer which	are to be Liste	ed)		
Class and description		Currency c amount outstandin	of I	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Securities	in							
the principal amount of	F	HK\$	40	2,217,068.81	83,996.187	402,133,072.623	26,389	126,337,754
HK\$1,847,838,349 issu		• ·		, ,	,	, ,		
on 22 April 2013		-						
Stock code (if listed)								
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		dinary share HK\$3.183	es	-				
2. Convertible Securities	in			-				
the principal amount of		HK\$	33	3,041,764.60	0	33,041,764.60	0	12,708,371
HK\$381,891,889.60 iss		<u>-</u>	00	,041,704.00	0	33,041,704.00	Ū	12,700,071
on 2 February 2015	ouou	-						
Stock code (if listed)								
Class of shares				_				
issuable (Note 1)	Ord	linary share	es					
Subscription price		HK\$2.60		-				
EGM approval date		-		_				
(if applicable)								
(dd/mm/yyyy)	(/ /)		_				
3.		-						
		_						
		_						
Stock code (if listed)				_				
Class of shares								
issuable (Note 1)				-				
Subscription price				-				
EGM approval date (if applicable)								
	(//)						
4.	(_, , ,		-				
<u> </u>		-						
		-						
		-						
Stock code (if listed)								
Class of shares				_				
issuable (Note 1)								
Subscription price				_				
EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)	(/ /)						
				То		ry shares)	26,389	
						e shares)		
					(UI	her class)	IN/ <i>I</i> N	







Type of Issue	No. of No. of new new shares of shares of issuer which issuer may be issued issued during the pursuant month thereto as at pursuant close of the thereto month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)
	(dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,412,539
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in \overline{Is} Capital").)	sued Share

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Tai Kar Lei</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.